



# SpotMap: The Official Roadmap Webinar

## Liveboards and Charts



Arpit Rai

Senior Director of Product Management, ThoughtSpot



## Safe Harbor Statement

Certain information contained in this presentation is forward-looking in nature. Any expectations based on these forward-looking statements are subject to risks and uncertainties and other important factors. These and many other factors could cause delivery of products, features or enhancements to differ materially from expectations based on these forward-looking statements. ThoughtSpot does not undertake an obligation to update its forward-looking statements to reflect future events or circumstances.

ThoughtSpot

# Agentic Analytics Platform

## Analyst Studio

Data Mashups, Data Science, Python Notebooks, Ad Hoc SQL Analysis,

## AI Agents

Spotter - Agentic AI Analyst, Deep Research, Agent as a Service

## Semantic Model

Trusted and Secure Metrics Layer, Agent-ready Metadata, Data Security

## AI-Augmented Dashboards

AI-first, Mobile-ready, Automated Insights, Connected Where You Work

## Data Management



Real time, Zero Copy or In-Memory, Unified Metadata and Compliance

## Intelligent Apps

Embedded Analytics for your customers, Insights to Actions, APIs and SDKs, Workflow Automation



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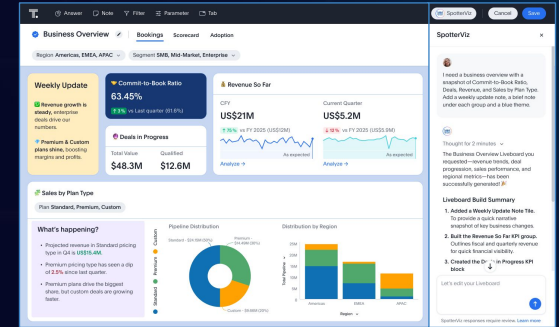
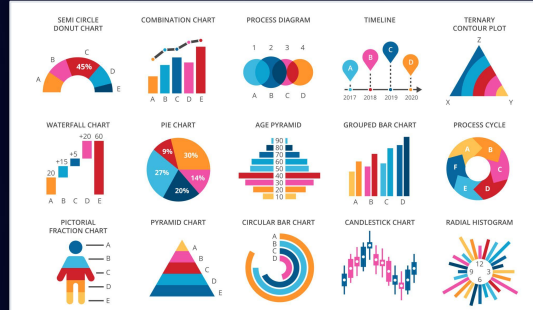
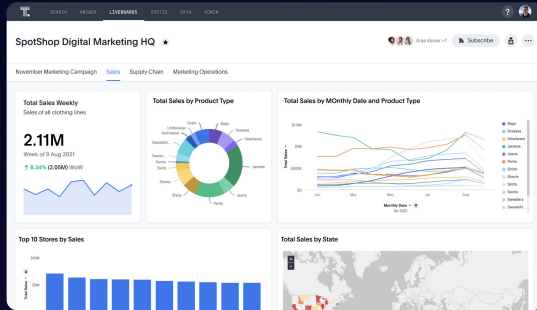
Embedded Analytics for your customers, Insights to Actions, APIs and SDKs, Workflow Automation





# Agenda

Release Timelines



## 1. Liveboards

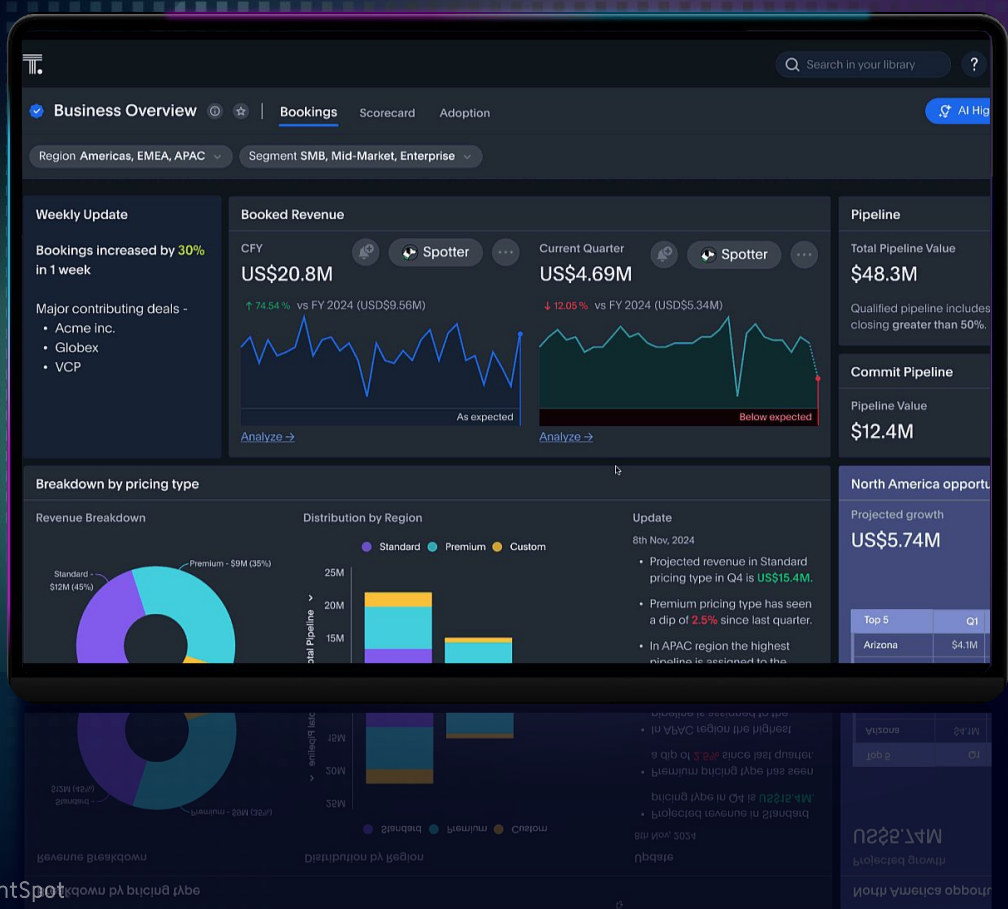
Present, interact, and distribute analytics and insights in organized, business-ready dashboard formats.

## 2. Charts

Visualize and refine insights using best-fit chart types with precise, customizable appearance and configuration controls.

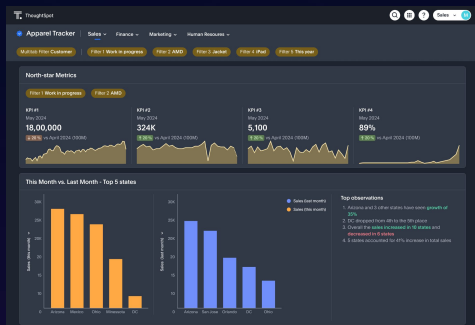
## 3. Agentic Liveboards and Charts

Understand insights, run guided analysis, ask any question, and act instantly on Liveboards and charts through conversations.



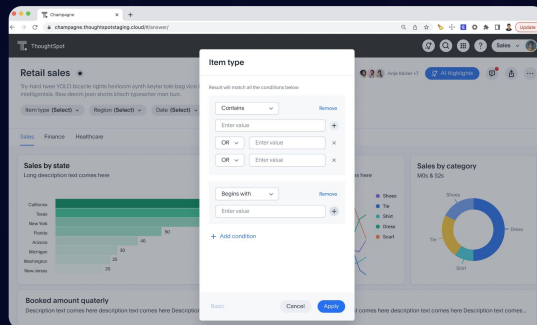
# Liveboards

# Liveboard: Product tracks



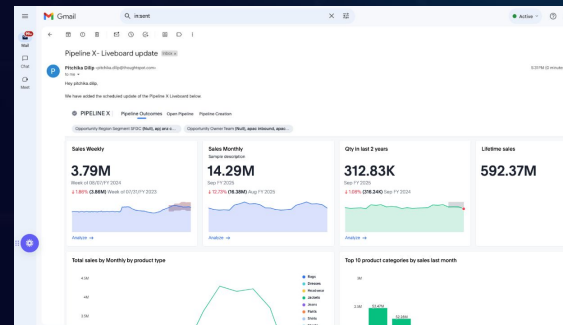
## Presentation

Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences



## Interactivity

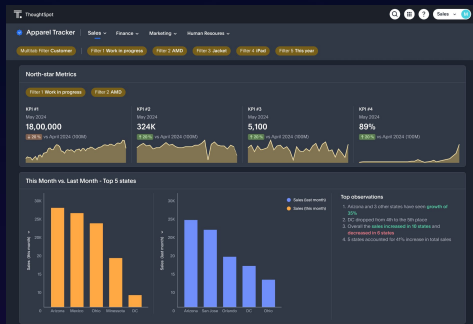
Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls



## Distribution

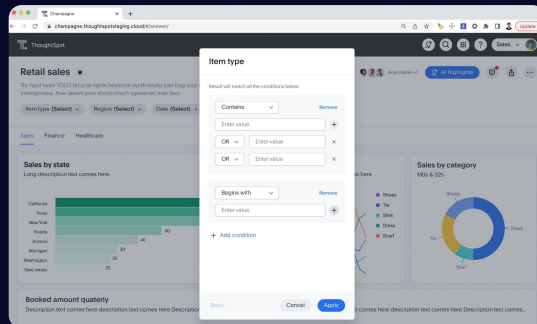
Deliver reliable, scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

# Liveboard: Product tracks



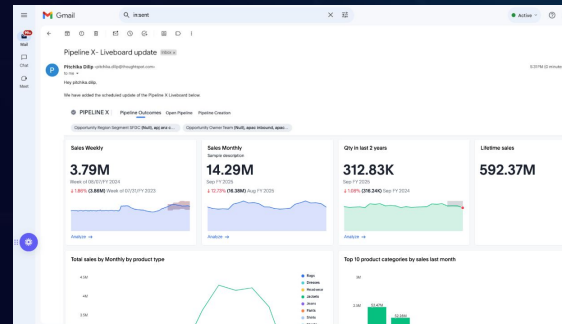
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Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences



## Interactivity

Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls



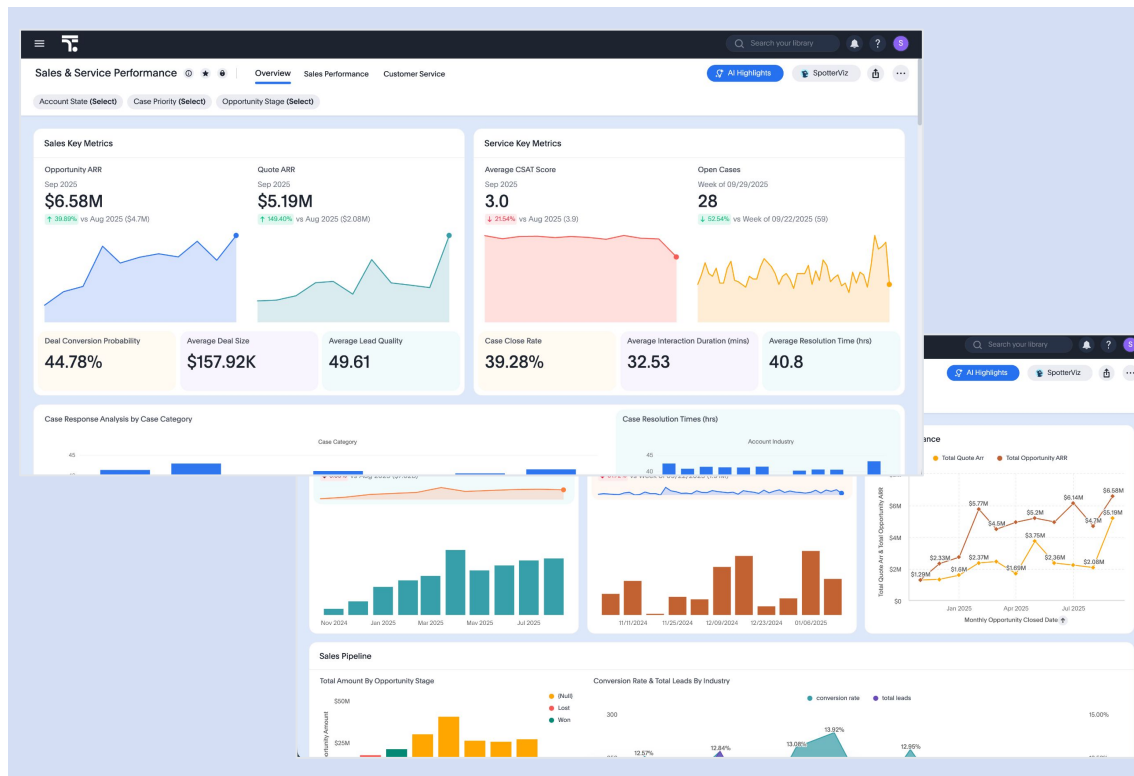
## Distribution

Deliver reliable, scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

# Phase 1: Grouping and Styling in Liveboards

EA in 10.15, GA in 26.2

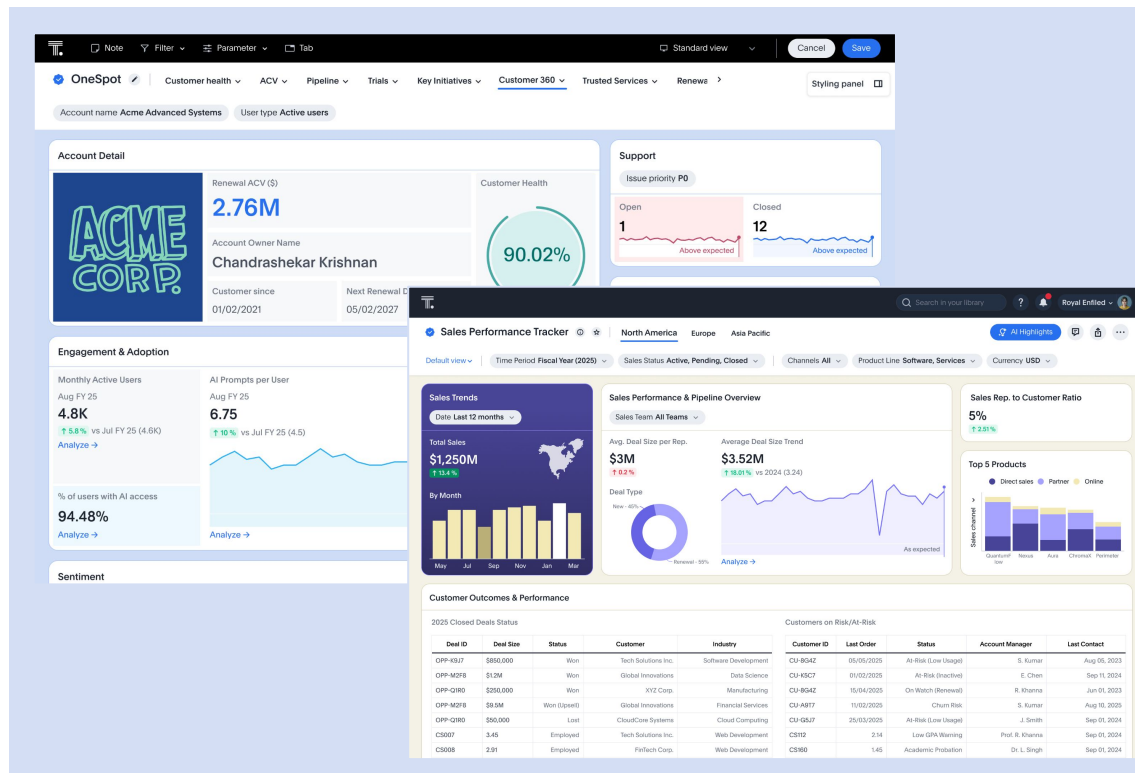
- Visually organize related Liveboard tiles into structured groups
- Simplify Liveboard layout changes using group-level controls
- Customize colors and themes for consistent, grouped presentation
- Reduce clutter by selectively showing or hiding headers
- Align visual emphasis with audience and branding needs



# Phase 2: Tab/Group/Viz specific filters and parameters

H2 CY '26

- Filters and parameters scoped to specific groups stay in context
- Know exactly where each filter and parameter applies
- Modify stories without affecting other sections

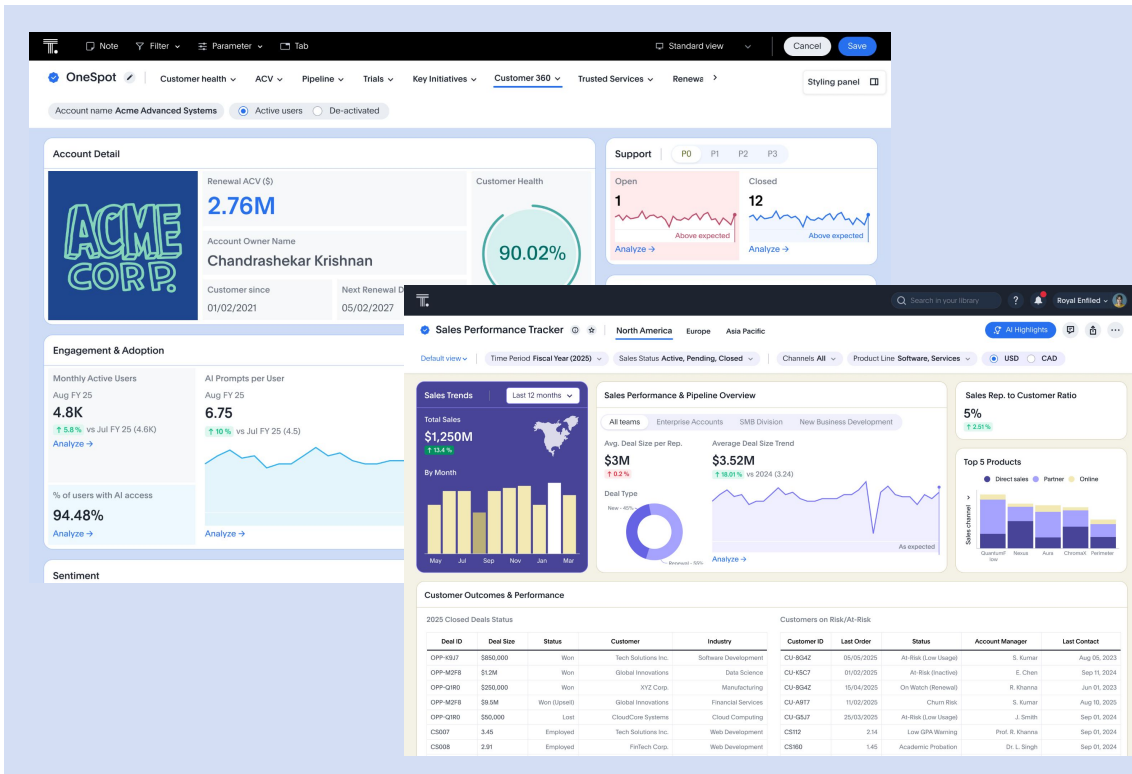




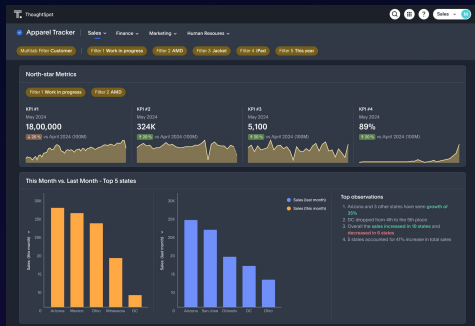
# Phase 3: Appearance of filters and parameters

H2 CY '26

- Customize filter and parameter controls to match user workflows
- Present filters and parameters in clearer, more intuitive formats
- Reduce confusion with familiar input styles
- Improve engagement through visually simple interactions

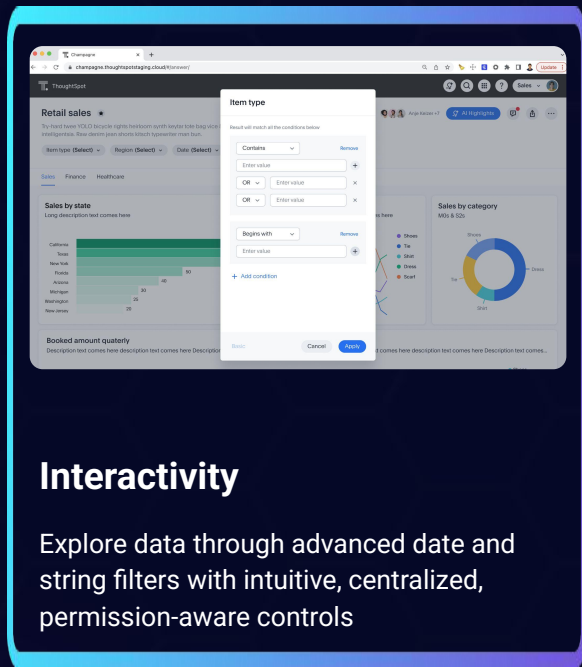


# Liveboard: Product tracks



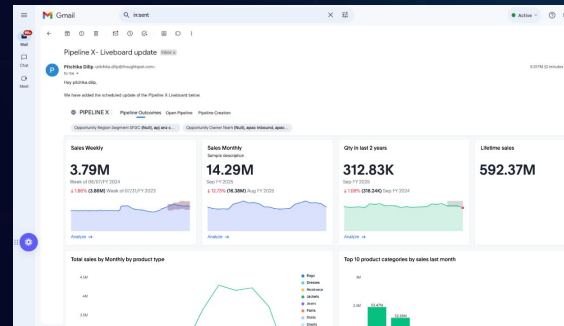
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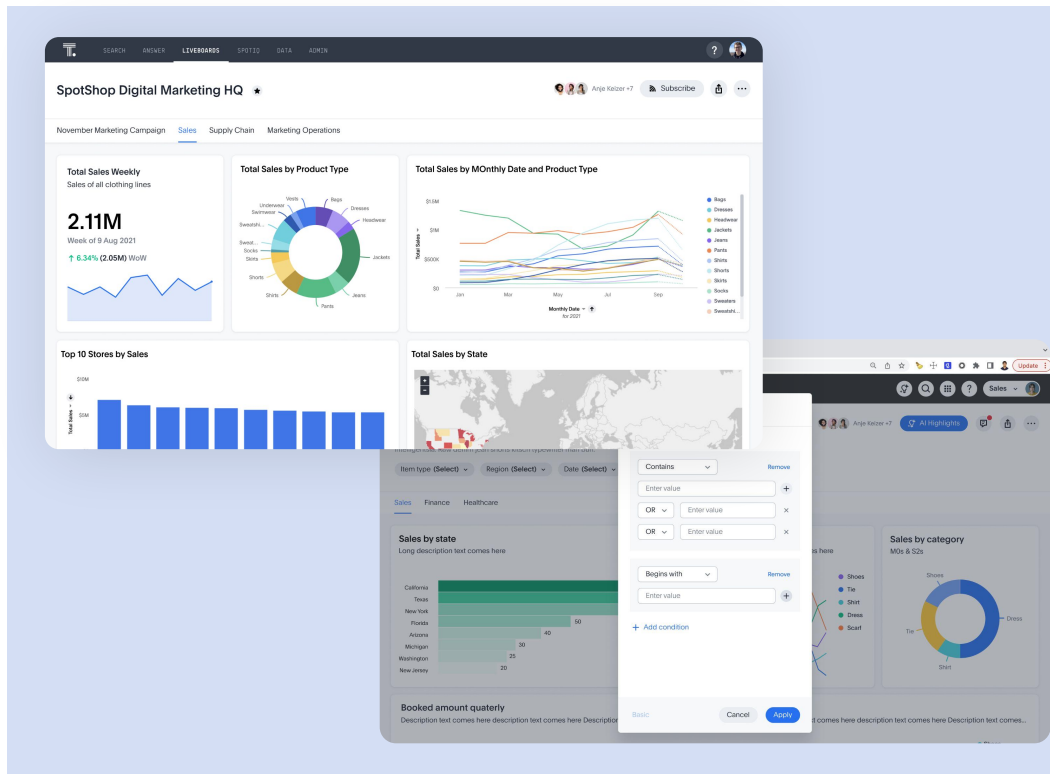
# Interactivity: Filters and Parameters

## Delivered

- Interact with Liveboard filters even with limited access to underlying data sources (*GA: 10.15*)
- Link parameters across models (*EA: 10.15*)

## What's next

- Include current time period in rolling date (*EA: 26.3*)
- Centralized filter modal (*EA: 26.4*)
- Instantaneous Liveboard load through browser caching (*Q2 CY '26*)
- String filters: Filtering with AND/OR conditions and “begins with”, “ends with” etc. (*H2 CY '26*)
- Control access to specific actions within Liveboard with granular privileges (*H2 CY '26*)
- Improved sharing, linking of Liveboard with ad hoc filters and parameters (*H2 CY '26*)



# Interactivity even with partial data source access

GA: 10.15

### \*1-3 Line Number

!

This filter is view-only because you do not have view or edit access to the data source(s): Phone Chasmtrap, Formula Model.

×

[Request access](#)

Include

Exclude

+ Add values in bulk

Q Search

☰ 3 selected

☒ 2

☒ 3

☒ 4

☐ {Null}

☐ 1

☐ 5

☐ 6

Cancel

Apply



### \*1-3 Line Number

Include

Exclude

+ Add values in bulk

Q Search

☰ 3 selected

☒ 2

☒ 3

☒ 4

☐ {Null}

☐ 1

☐ 5

☐ 6

☐ 7

☐ Show unfiltered values ⓘ

Cancel

Apply

# Link parameters across worksheets / model

EA: 10.15

Add parameter

Configure

Default value

Applicable to

Link parameters

Parameter options

Link parameters across models

Use a parameter from one model to control visualisations across multiple models.

Primary model

Chocolate Sales Model

Primary parameter

Currency

Linked model

Toothbrush Sales Model

Linked parameter

Currency

+ Link parameter

Note: Only the primary parameter will be visible in the Liveboard filter-parameter bar.

# Include current time period in rolling date

EA: 26.3

Devanshi's test answer

Add description

item type

Sweater 10.31K

Sweater 14.79K

Sweatsh 13.59K

Vests 15.54K

Jackets 16.14K

Shirts 1.64K

Swimwe 775.58

Underw 2.29K

Sweatsh 21.91K

Pants 9.68K

pants (59718)

Shirts Silhouette t-shirt Montana Montana Nov 2022 Rozeman West 38 736.71

### Select value for: date

**Rolling** Fixed

Last 2 Months

☒ Include this month

Preview

Date Last 2 months, this month (01/09/24 <= 30/11/24)

Cancel Apply



# Centralized filter modal

EA: 26.4

The image shows a web application interface with a 'Centralised filter modal' open. The modal is titled 'Apply filters and parameters' and contains a list of filter categories on the left: Country, State, District, Quantity, and String contains. The 'District' category is selected, and the 'Include' tab is active. A search bar is present, and a list of districts is shown: {Null}, Jefferson County, Maricopa County, and Pima County. At the bottom of the modal are buttons for 'Reset to default', 'Cancel', and 'Apply'. The background shows a table titled 'Total Sales Amount by Weekly Order Date, State, String c' and another table titled 'Total Discount Percentage by Yearly Order Date'.

**Centralised filter modal**

Save view | Country india, russia | State (Select) | Dist

**Apply filters and parameters**

Country • District

State • Include Exclude + Add values in bulk

District

Quantity

String contains

Search

☐ 0 selected

☐ {Null}

☐ Jefferson County

☐ Maricopa County

☐ Pima County

☐ Show unfiltered values ⓘ

Reset to default Cancel Apply

**Total Sales Amount by Weekly Order Date, State, String c**

Weekly Order Date	State	Total Sales A
01/01/2024	Gujarat	
01/01/2024	Karnataka	
01/01/2024	Punjab	
01/01/2024	Tamil Nadu	
01/01/2024	Uttar Pradesh	
01/01/2024	Voronezh Oblast	
01/08/2024	Andhra Pradesh	
01/08/2024	Karnataka	
01/08/2024	Kemerovo Oblast	
01/08/2024	Rajasthan	
01/08/2024	Tamil Nadu	
01/15/2024	Punjab	
01/15/2024	Rajasthan	

TIME PERIOD UNIQUE COUNT

01/01/2024 - 09... 56

2.94M

Showing 433 of 433 rows

**Total Discount Percentage by Yearly Order Date**

Yearly Order Date	Total Discount Percentage
2024	48.9
2025	44.15
TIME PERIOD	TOTAL
2024 - 2025	93.05

Showing 2 of 2 rows

# Attribute (String) filters: AND/OR and other options

H2 CY '26

The screenshot shows the ThoughtSpot web application interface. A modal titled "Item type" is open in the center, allowing users to add filters. The modal contains the following elements:

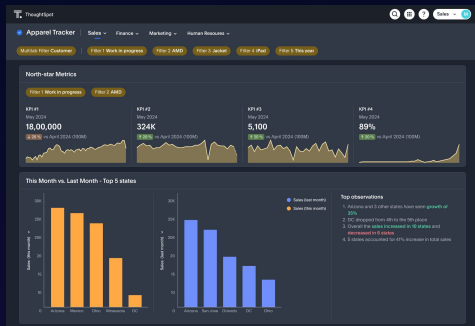
- Title:** Item type
- Instruction:** Result will match all the conditions below
- Filter 1:** A dropdown menu set to "Contains" with a "Remove" link to its right. Below it is an "Enter value" input field with a "+" icon to its right.
- Filter 2:** A dropdown menu set to "OR" with an "Enter value" input field and a "-" icon to its right.
- Filter 3:** A dropdown menu set to "OR" with an "Enter value" input field and a "-" icon to its right.
- Filter 4:** A dropdown menu set to "Begins with" with a "Remove" link to its right. Below it is an "Enter value" input field with a "+" icon to its right.
- Action:** A blue link labeled "+ Add condition" at the bottom left of the modal.
- Footer:** Three buttons: "Basic" (disabled), "Cancel" (disabled), and "Apply" (active).

The background interface shows a "Retail sales" dashboard with various charts and filters. The "Sales by state" chart is a horizontal bar chart showing sales data for various states. The "Sales by category" chart is a donut chart showing sales data for different categories.

State	Sales
California	50
Texas	40
New York	30
Florida	25
Arizona	20
Michigan	20
Washington	20
New Jersey	20

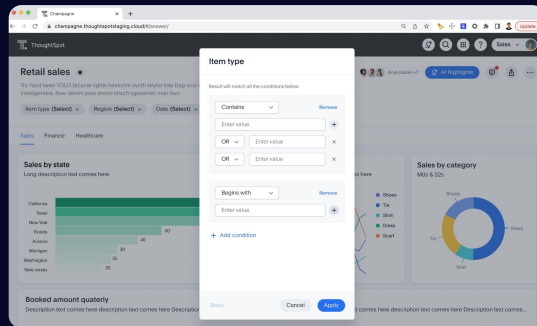
Category	Sales
Shoes	25
Tie	20
Shirt	15
Dress	10
Scarf	10

# Liveboard: Product tracks



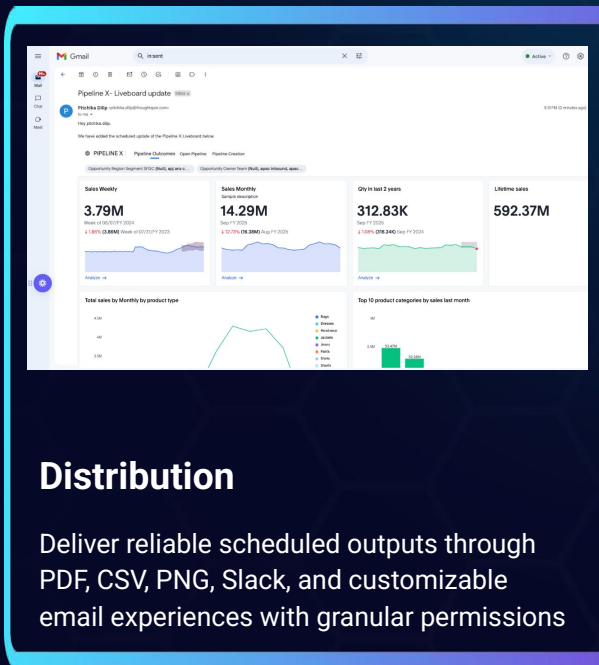
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Deliver reliable scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

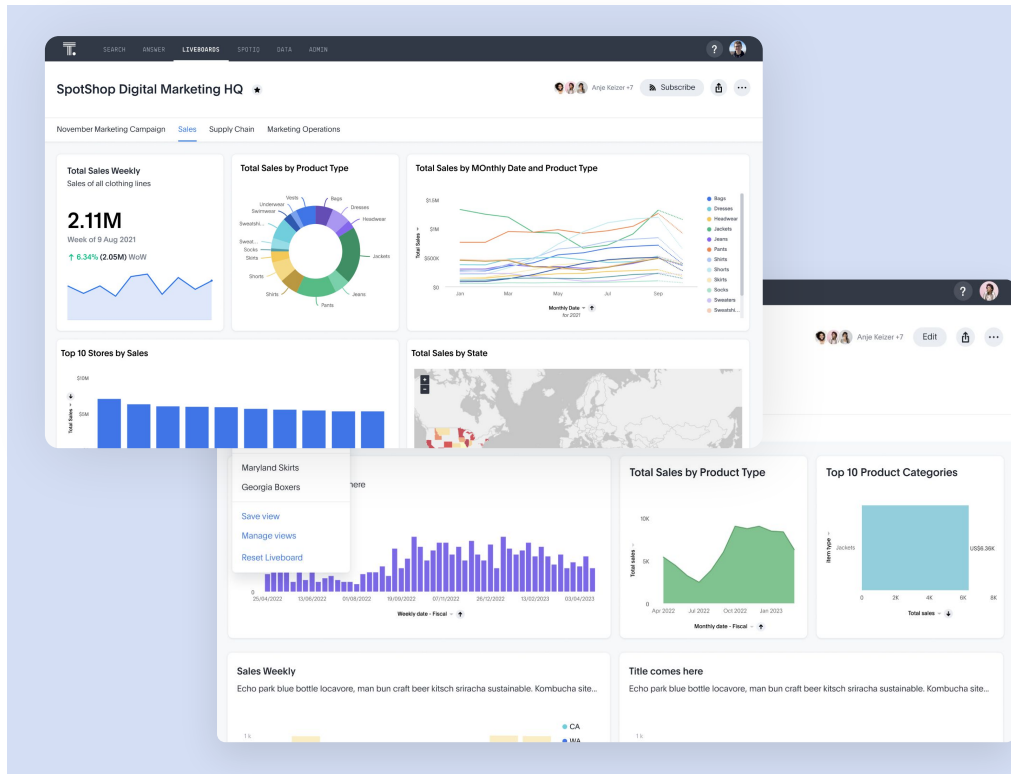
# Distribution: Schedule and Downloads

## Delivered

- Screenshot of Liveboard in email (EA: 10.15)
- Download permission split into granular PDF, XLSX, CSV permissions (EA: 10.15)
- PDF exclude cover and filter page (GA: 10.15)

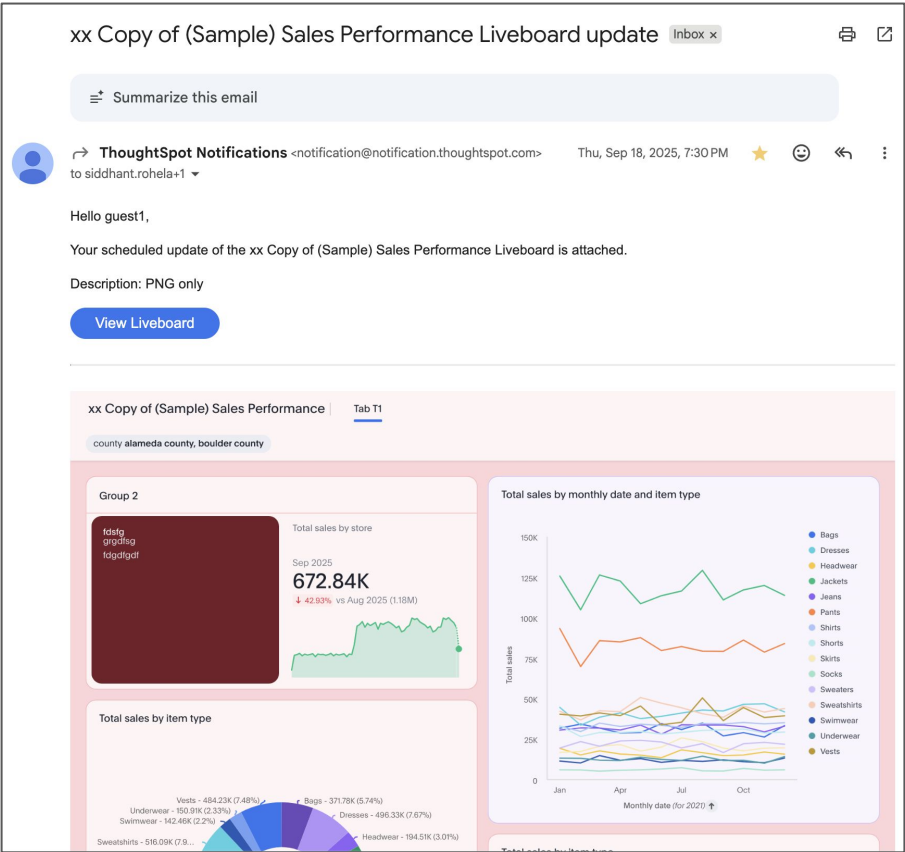
## What's next

- Schedule, download as XLSX/CSV (EA: 26.3)
- Email notifications for failed Liveboard schedule runs (GA: 26.4)
- WYSIWYG Liveboard PDF exports (EA: 26.5)
- Send schedule now and test schedule (EA: 26.5)
- Schedule email customization (H2 CY '26)
- Scheduling on ad hoc filters/parameters values (H2 CY '26)
- Send to Slack, Teams (H2 CY '26)



# Screenshot of Liveboard in email

EA: 10.15



# PDF exclude cover and filter page

GA: 10.15

The screenshot shows a 'Create schedule' dialog box overlaid on a dashboard. The dialog has a left sidebar with options: 'Set up schedule', 'Select attachment type', 'Email Body' (selected), 'Add recipients', and 'Views'. The main content area is divided into sections: 'PDF Options' with four checked checkboxes ('Footer logo', 'Include page number', 'Include cover page', 'Include filter page(s)'), 'Add footer' with a text input field containing 'Ex. 'Confidential. Do not share.'', an unchecked checkbox for 'Use custom URL in email link', 'Email Body' with an 'Add comment (optional)' section and a text input field containing 'Ex. 'Confidential. Do not share.'', and a checked checkbox for 'Add AI Highlights for your top KPIs in the email body' with an information icon. At the bottom right of the dialog are 'Cancel' and 'Create' buttons. The background dashboard includes a 'Retail Sales Dashboard' header, a search bar, and various data visualizations like a KPI metric '19.05M' and a line chart.

**Create schedule**

Set up schedule

Select attachment type

**Email Body**

Add recipients

Views

**PDF Options**

- ☒ Footer logo
- ☒ Include page number
- ☒ Include cover page
- ☒ Include filter page(s)

**Add footer**

Ex. 'Confidential. Do not share.'

☐ Use custom URL in email link

**Email Body**

**Add comment (optional)**

Ex. 'Confidential. Do not share.'

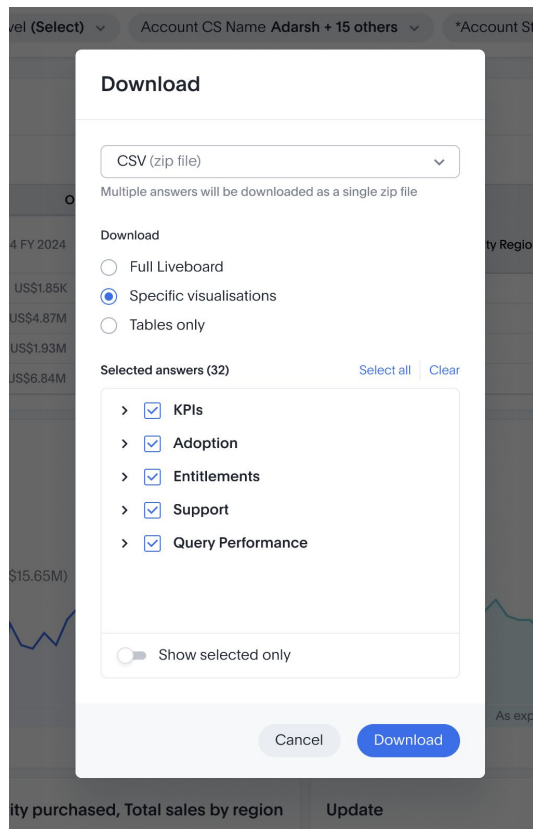
☒ Add AI Highlights for your top KPIs in the email body ⓘ

Cancel Create



# Download and Schedule Liveboard as XLSX/CSV

EA: 26.3



**Download**

CSV (zip file) ▾

Multiple answers will be downloaded as a single zip file

**Download**

☐ Full Liveboard

☒ Specific visualisations

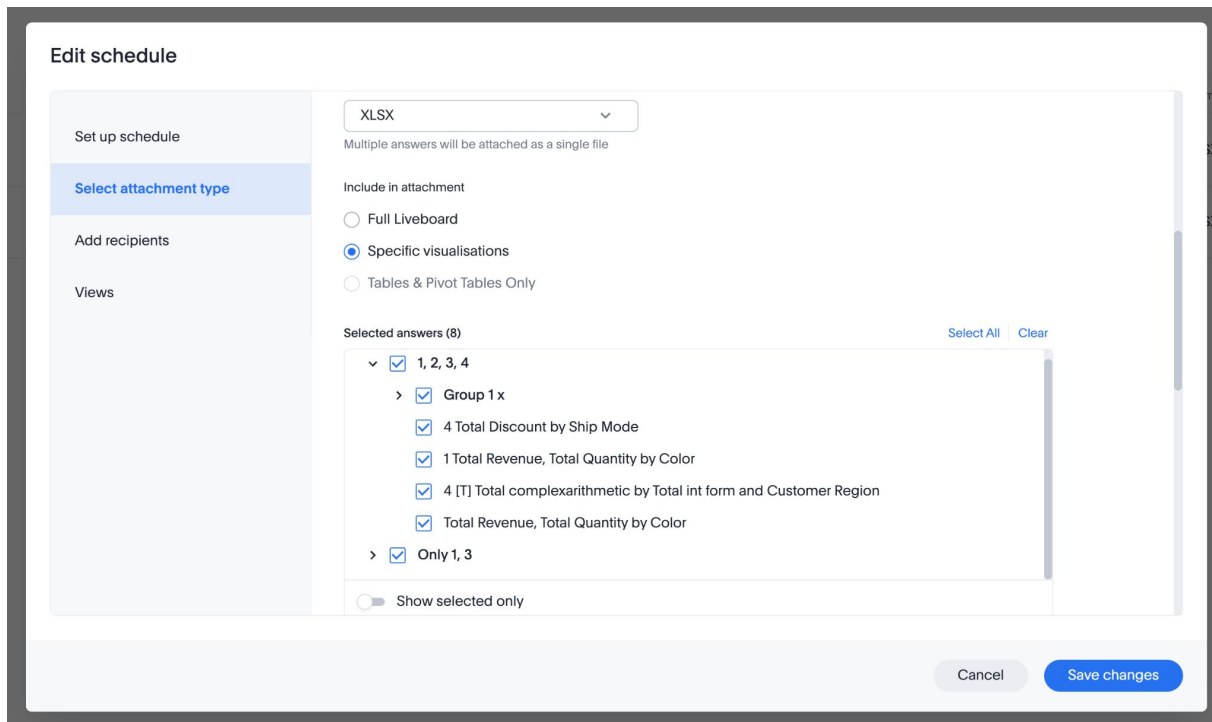
☐ Tables only

**Selected answers (32)** [Select all](#) [Clear](#)

- > ☒ KPIs
- > ☒ Adoption
- > ☒ Entitlements
- > ☒ Support
- > ☒ Query Performance

☐ Show selected only

[Cancel](#) [Download](#)



**Edit schedule**

XLSX ▾

Multiple answers will be attached as a single file

**Set up schedule**

[Select attachment type](#)

**Add recipients**

**Views**

**Include in attachment**

☐ Full Liveboard

☒ Specific visualisations

☐ Tables & Pivot Tables Only

**Selected answers (8)** [Select All](#) [Clear](#)

- ▾ ☒ 1, 2, 3, 4
  - > ☒ Group 1 x
    - ☒ 4 Total Discount by Ship Mode
    - ☒ 1 Total Revenue, Total Quantity by Color
    - ☒ 4 [T] Total complexarithmetic by Total int form and Customer Region
    - ☒ Total Revenue, Total Quantity by Color
  - > ☒ Only 1, 3

☐ Show selected only

[Cancel](#) [Save changes](#)

# Email notifications for failed Liveboard schedule run

GA: 26.4

The screenshot displays a Gmail inbox on the left and a detailed view of an email on the right. The email is from 'admin' and is titled 'Scheduled Job Failed: Sample Liveboard - Custom'. The subject line is 'Schedule failure'. The body of the email states: 'Your schedule "Sample Liveboard - Custom" on "Sample Liveboard" has failed for one or more recipients. Job started at: 05 Jan, 2026 03:30:00 UTC. Manage schedules for this Liveboard to review run history or make edits.' Below the text is a blue button labeled 'Manage schedules'. At the bottom of the email view are buttons for 'Reply', 'Forward', and 'Share in chat', with a 'New' badge on the 'Share in chat' button. The inbox on the left shows several other emails, including one from 'Pluxee IN' and another from 'admin' with the same subject line.

**Scheduled Job Failed: Sample Liveboard - Custom**

Inbox x

admin <no-reply@notification.thoughtspot... Mon, Jan 5, 9:10 AM (2 days ago) ☆ 😊 ↶ ⋮  
to me ▾

## Schedule failure

Your schedule "Sample Liveboard - Custom" on "Sample Liveboard" has failed for one or more recipients.

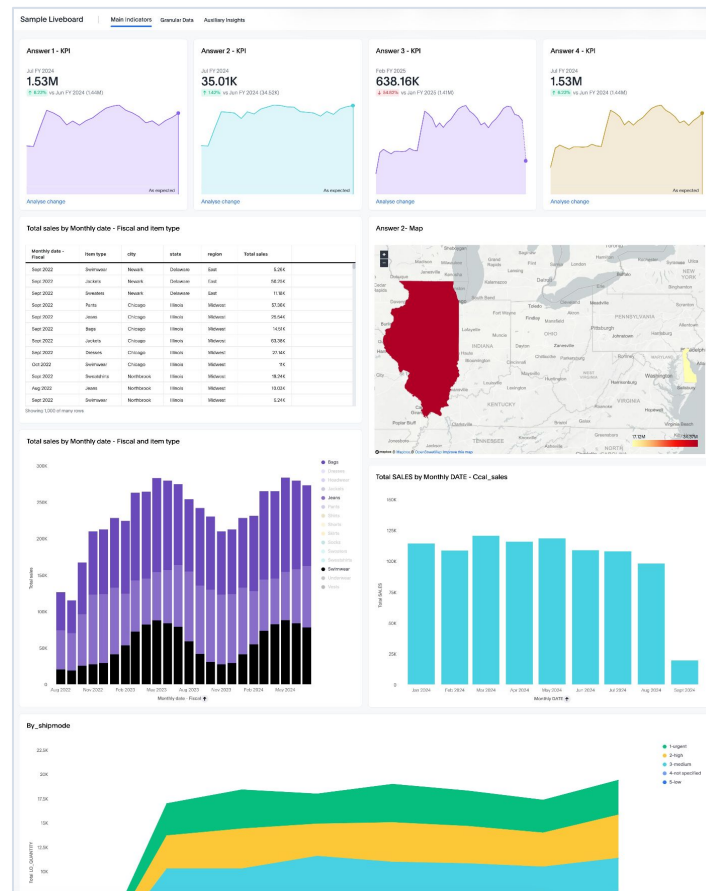
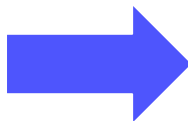
Job started at: 05 Jan, 2026 03:30:00 UTC

Manage schedules for this Liveboard to review run history or make edits.

[Manage schedules](#)

↶ Reply ↷ Forward 😊 🗨 Share in chat <sup>New</sup>

## EA: 26.5



# Send schedule now and test schedule

EA: 26.5

Departments Tracker

Computer Science

Electrical Engineering

Bio-Sciences

English Literature

History

Busine

AI Highlights

Default view Academic Period: This year (2025) Student Type: All Course state: Active Research Grant Status: Active, Pending, Completed Software Specialisation: All

Students En

Total Current

1,250

↑ 13.4 %

By Month

May Jul

Student Ou

2025 Gradua

Student ID
CS001
CS002
CS003
CS004
CS006
CS007
CS008

Create schedule

Set up schedule

Select attachment type

Email Body

Add recipients

Views

Set up schedule

Schedule name

Departments Tracker - Default view

Send every

1

M T

☐ Add ga

Select attachment type

PDF (continuous)

☐ Customise attachment

☐ Use custom URI in email link

Send test email

☒ To yourself

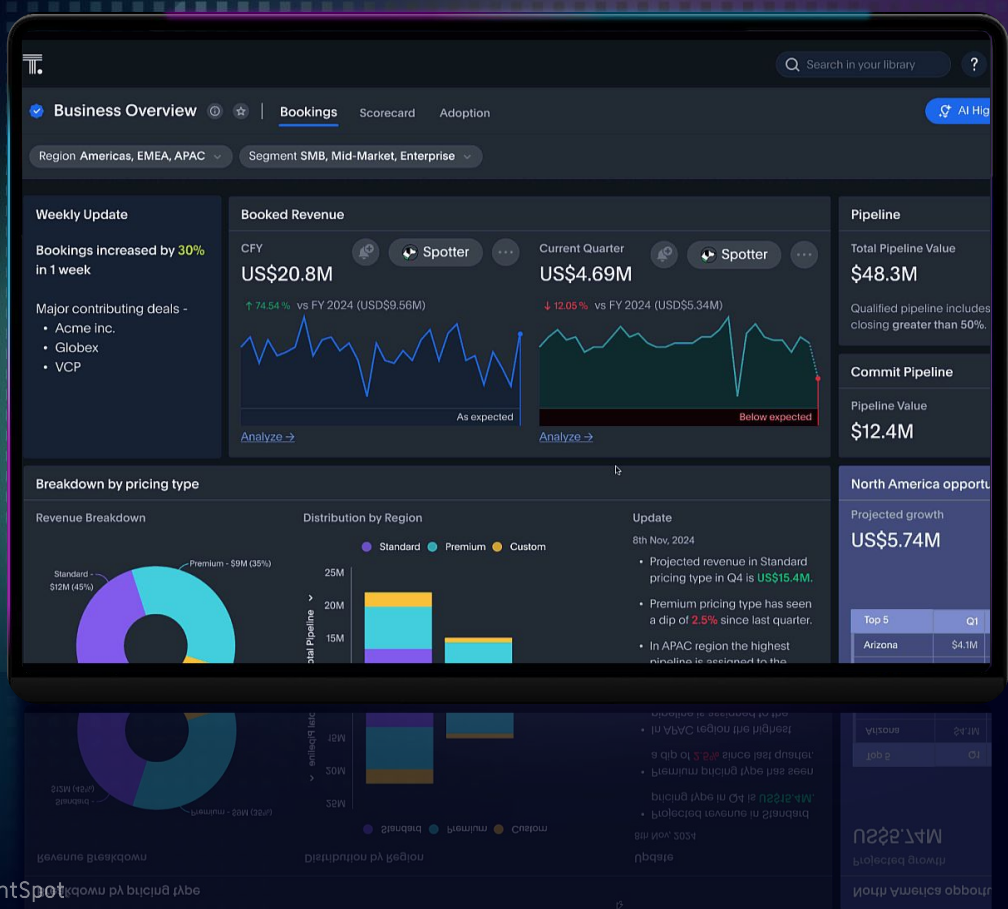
☐ To all recipients of the schedule

Cancel Send

Send test email

Cancel Create

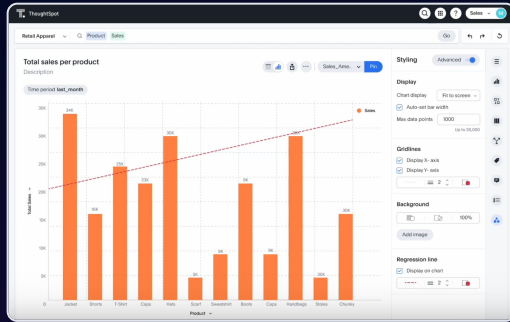
CS005	2.25	Low GPA Warning	Prof. S. Kumar	Sep 01, 2023
CS089	2.15	Low GPA Warning	Prof. S. Kumar	Sep 01, 2024
CS112	2.14	Low GPA Warning	Prof. R. Khanna	Sep 01, 2024
CS160	1.45	Academic Probation	Dr. L. Singh	Sep 01, 2024



# Charts

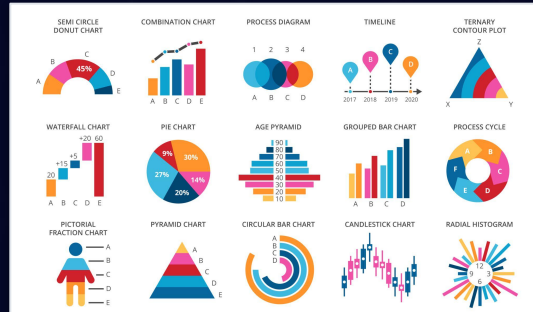


# Charts: Product tracks



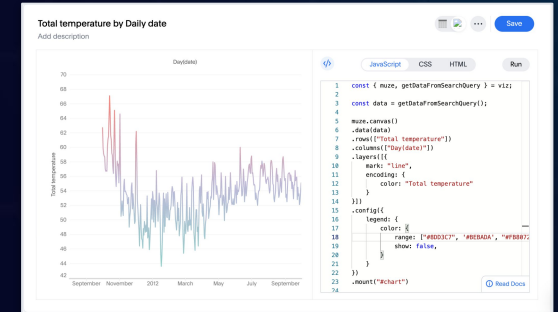
## Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



## New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts

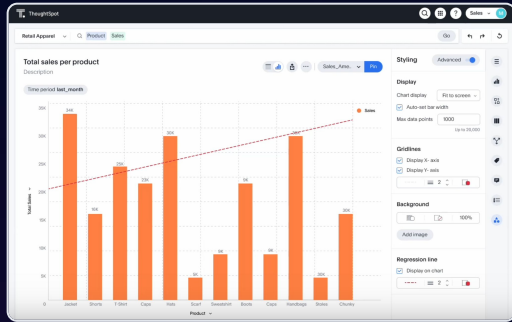


## Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

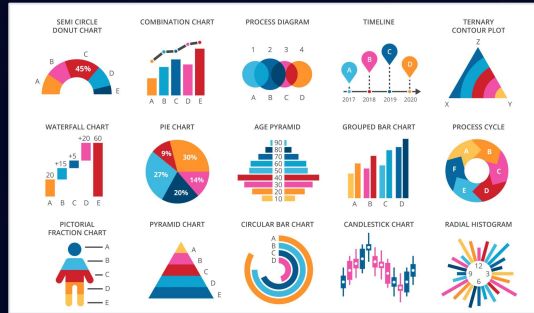


# Charts: Product tracks



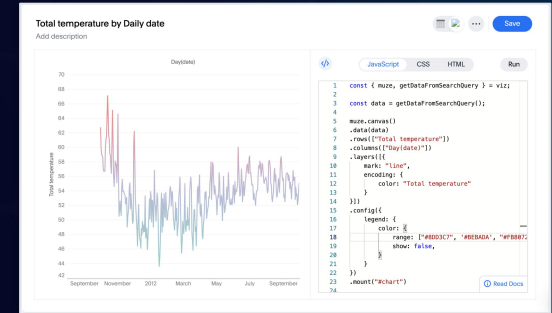
## Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



## New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts



## Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

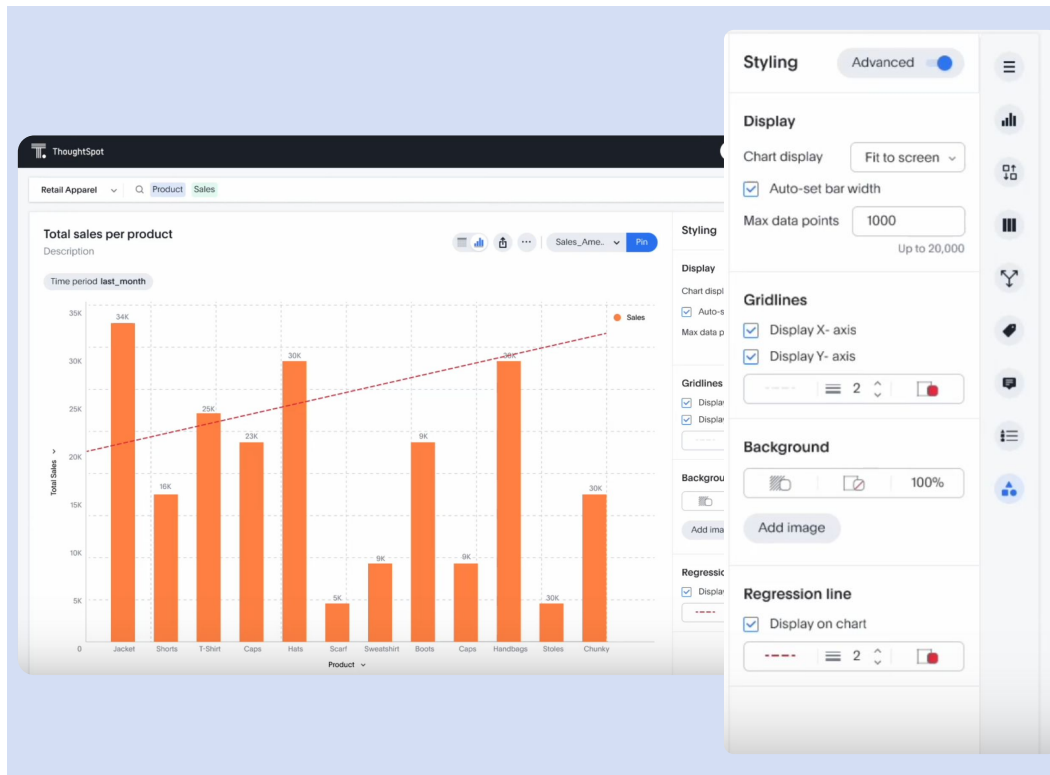
# Pixel perfect charts

## Delivered

- Custom sort (GA: 10.14)
- Advanced chart settings (EA: 10.15, GA: 26.2)
- Improved chart recommendation logic (EA: 26.2, GA: 26.3)

## What's next

- KPI chart enhancements (EA: 26.3 onwards)
- Parameter values in chart components (GA: 26.3)
- Advanced settings for flat tables (H2 CY '26)
- Pivot table enhancements (H2 CY '26)
- Geo-map enhancements: Hide background maps, improve auto-geo selection logic (H2 CY '26)
- Central-level defaults for chart settings (H2 CY '26)



# Custom sort

GA: 10.14

Edit

(Sample) Retail - Apparel

city sales quantity purchased item type region date zip code state latitude store product longitude SKU sort by item type

Popular All

Find columns

+ Add

Measures

- ☒ quantity purchased
- ☒ sales

Attributes

- ☒ city
- ☐ county
- ☒ item type
- ☒ latitude
- ☒ longitude
- ☒ product
- ☒ region
- ☒ SKU
- ☒ state
- ☒ store

Total sales, Total quantity purchased by item type

Check

200M

150M

100M

50M

0

Bags Dresses Headwear Jackets

Showing 15 of 15 data points

Custom sort

search

Column Values

Sorted (4)

- Jeans
- Pants
- Shirts
- Jackets

Bags

Dresses

Headwear

Shorts

Cancel Save

Column

Advanced

item type

item type

Sort

Custom

Edit custom order

Order

☒ Ascending

☐ Descending

Total sales

Total sales

123 -1234 Auto

Aggregation

Total

Color

+ Conditional formatting

**EA: 10.15, GA: 26.2**

Column

Advanced

item type

item type

Column

Sort

Custom

Edit custom order

Order

☒ Ascending

☐ Descending

Total sales

Total sales

123 -1234 Auto

Aggregation

Total

Color

+ Conditional formatting

Tooltip


Advanced


☒ Display on chart

Content

Edit

Background






90%

Tooltip

Field label




▼

12

▼

Aa

Value label











▼

12

▼

Aa

  
  
  
  
123  
  
  
  
</>  


# KPI chart enhancements

EA: 26.3 onwards

The image shows a screenshot of a KPI dashboard interface with a dark-themed styling overlay and a settings panel on the right.

**Dashboard Header:**

- Navigation: Note, Filter, Parameter, Tab
- View: Standard view
- Buttons: Cancel, Save
- Breadcrumbs: Customer Stats Dashboard > Customer health > ACV > Pipeline > Trials > Key Initiatives > Customer 360 > Trusted Se
- Account name: Acme Advanced Systems

**Account Detail Section:**

- ACME Food Solutions logo
- Renewal ACV (\$): 2.76M (↑ 10%)
- Account Owner Name: Chandrashekar Krishnan
- Customer since: 01/02/2021
- Next Renewal Date: 05/02/2027
- Customer Health: 90.02%

**Support Section:**

- Open: July 2025
- 1 (↑ 5% vs June 2025 (240))

**Engagement & Adoption Section:**

- Monthly Active Users: 102 (↑ 5.8%)
- Average Daily Sessions: 6.75 (↑ 10%)
- Weekly Active Users: 6.6 (↑ 10%)

**Feature Usage Section:**

- Top feature: Search data
- Usage trend: Bar chart showing usage for Apr and May.

**Styling Overlay (Dark Panel):**

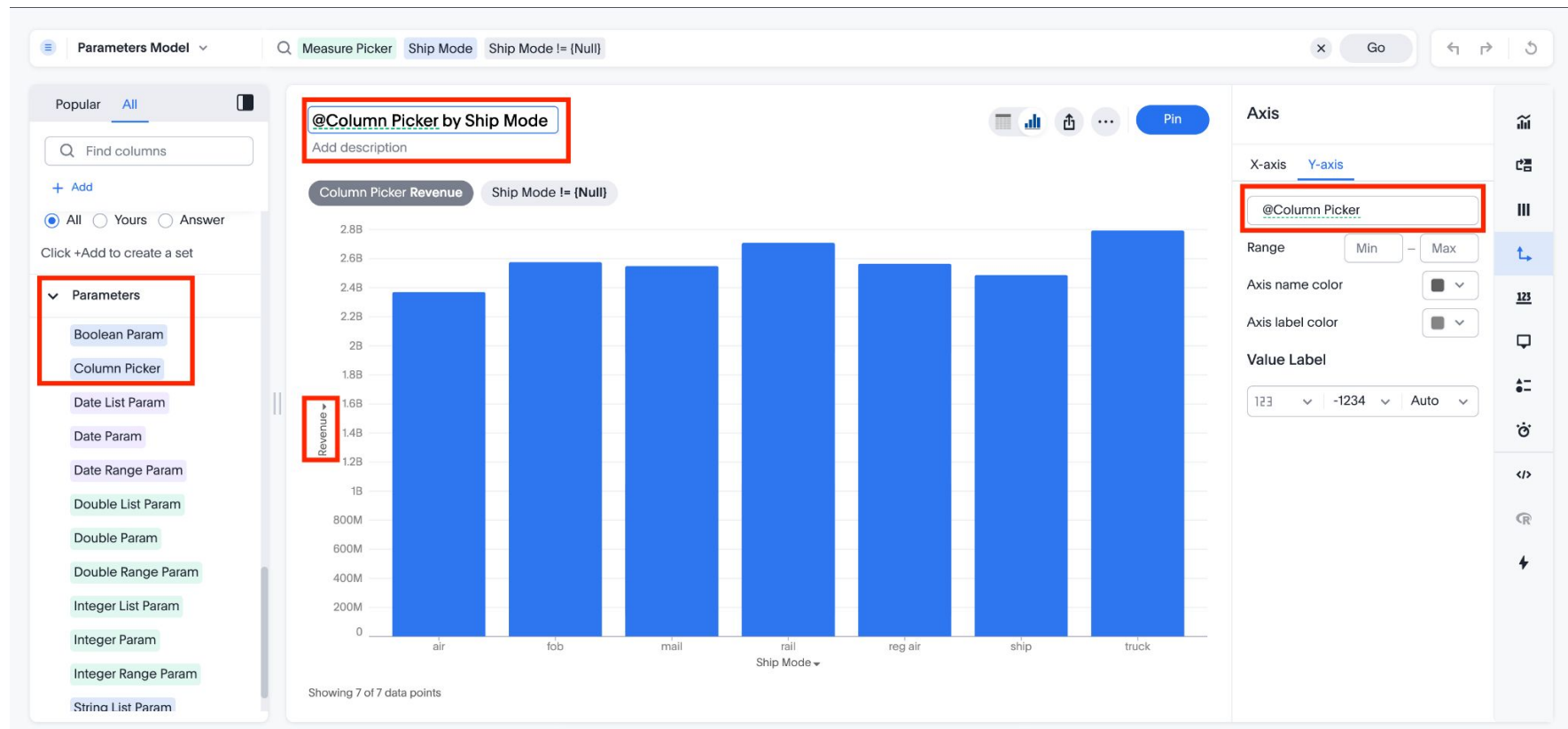
- Liveboard: Colour, Density, Corner style, Spacing, KPI settings, View (Value and change), KPI font size (L)
- Group: ☒ Title, ☐ Description
- Tiles inside group: ☐ Description
- Title: ☐ Description

**Settings Panel (Light Panel):**

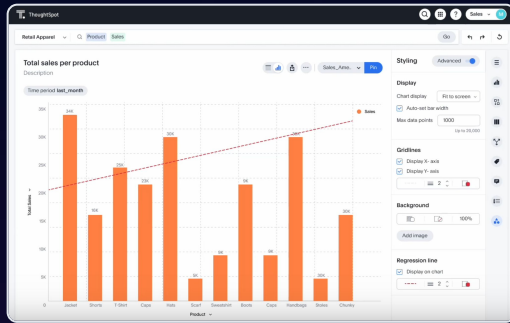
- Column: Advanced
- Quarterly Order Date: Quarterly Order Date
- Time Bucket: Quarterly
- ☒ Hide null values
- Comparison: ☒ Compare with previous period
- Comparison period: Previous available data point (Q3 1998 vs Q2 1998)
- ☒ Show current date
- ☒ Show previous date
- ☒ Show previous value
- ☐ Abbreviate previous date
- Total Discount: Total Discount
- 123, -1234, Auto
- + Conditional formatting

# Parameter values in chart components

GA: 26.3

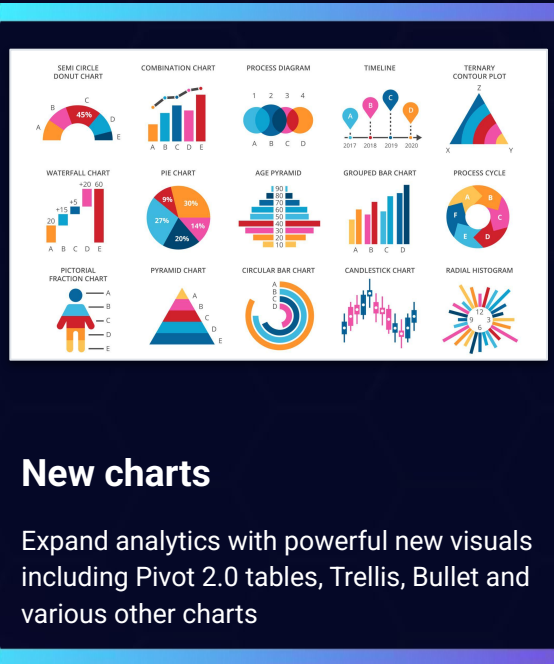


# Charts: Product tracks



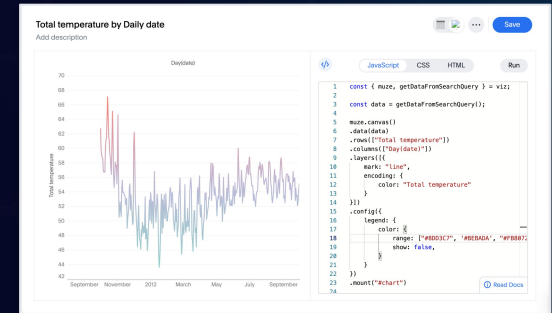
## Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



## New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts



## Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

# New charts

## Delivered

- New pivot tables (GA: 26.2)
- Trellis chart (EA: 26.2)
- Faceted / cross-tab chart (EA: 26.2)
- Bullet chart (EA: 26.2)
- Richer combo charts (EA: 26.2)
- Enhanced native charts (EA: 26.2)

## What's next

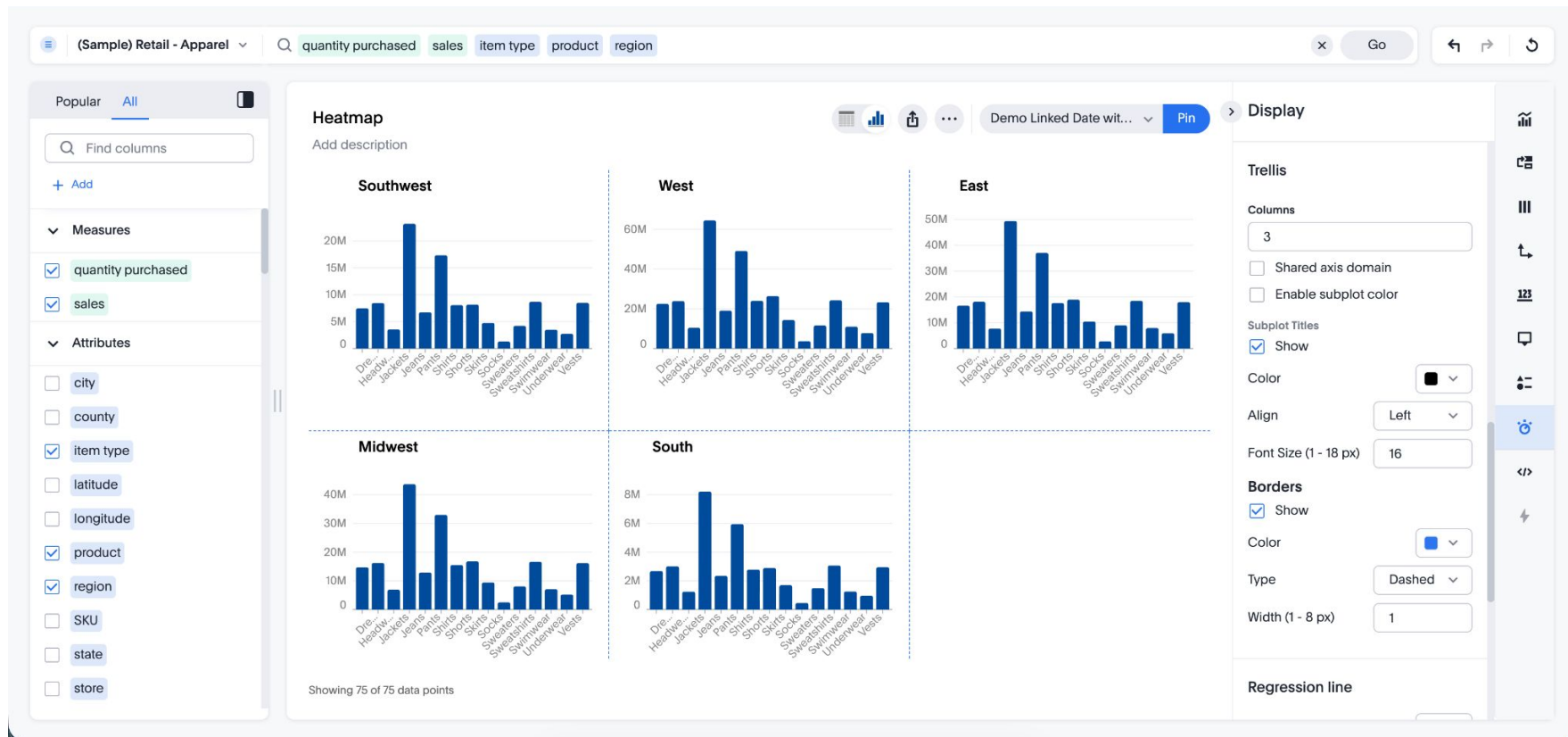
- Gantt chart (Q3 CY '26)
- Waterfall chart (Q3 CY '26)
- Histogram chart (Q3 CY '26)
- Boxplot chart (Q3 CY '26)
- ...and other charts





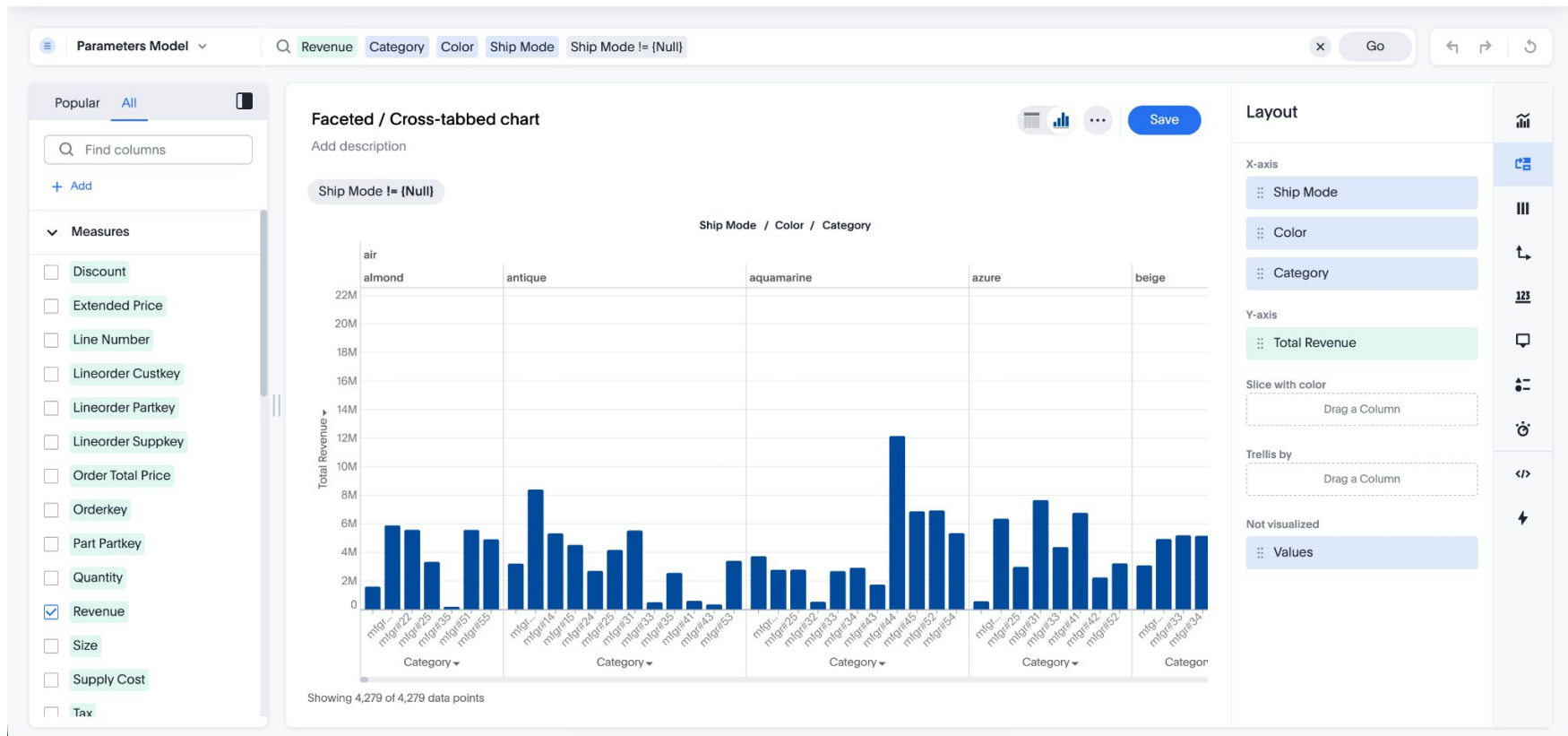
# Trellis chart

EA: 26.2



# Faceted / cross-tab chart

EA: 26.2



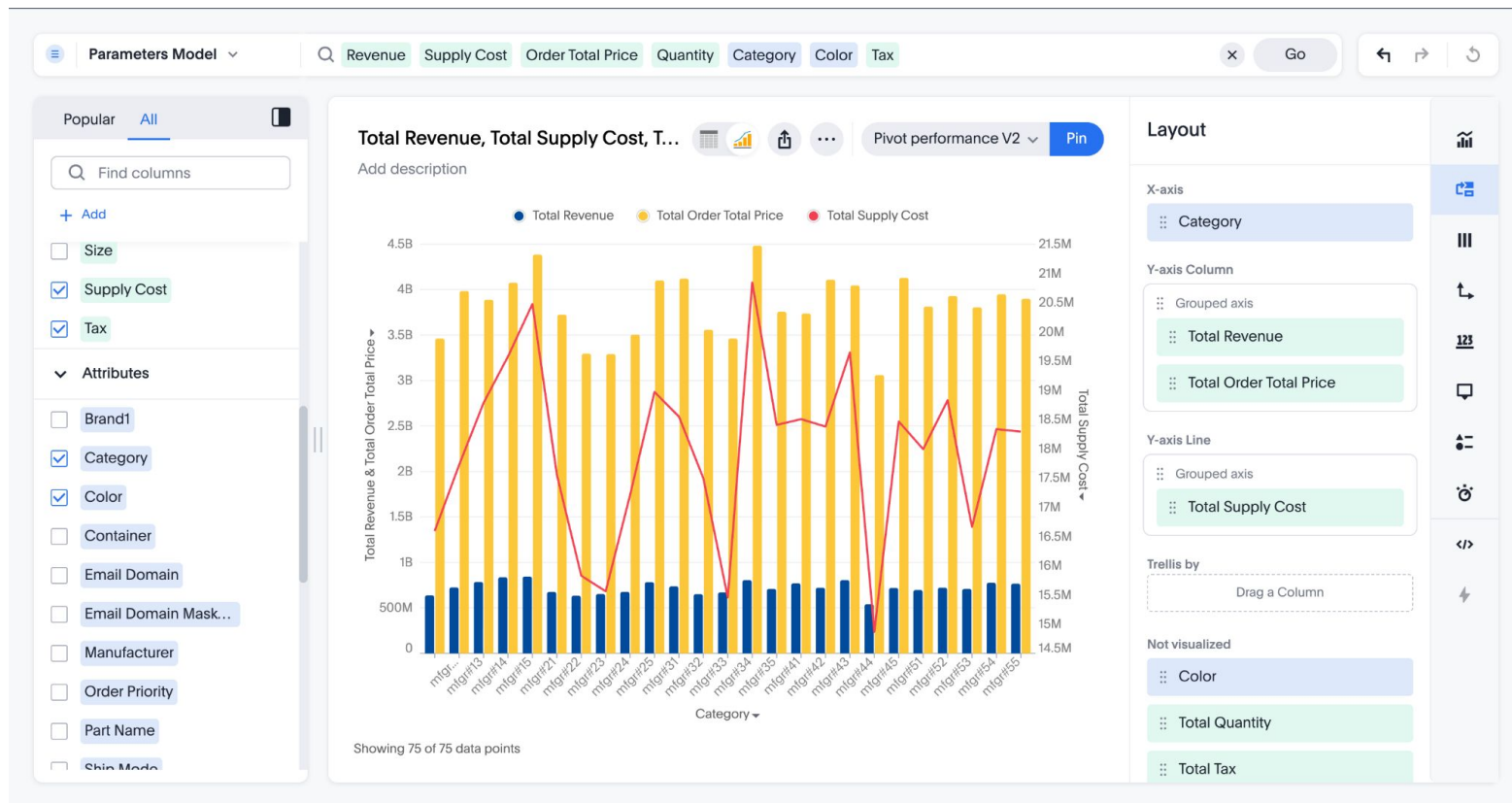
# Bullet chart

EA: 26.2



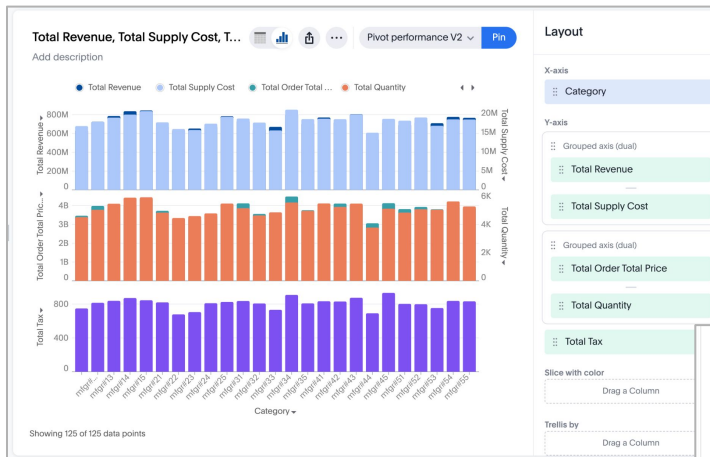
# Richer combo charts

EA: 26.2



# Enhanced native charts

EA: 26.2



Y-axis

Grouped axis (dual)

Total Revenue

Total Supply Cost

Y-axis

Grouped axis (dual)

Total Revenue

Total Supply Cost

Grouped axis (dual)

Total Order Total Price

Total Quantity

Total Tax

Y-axis

Grouped axis

Total Revenue

Total Supply Cost

Grouped axis

Total Order Total Price

Total Quantity

Layout

X-axis

Category

Y-axis

Grouped axis (dual)

Total Revenue

Total Supply Cost

Grouped axis (dual)

Total Order Total Price

Total Quantity

Total Tax

Slice with color

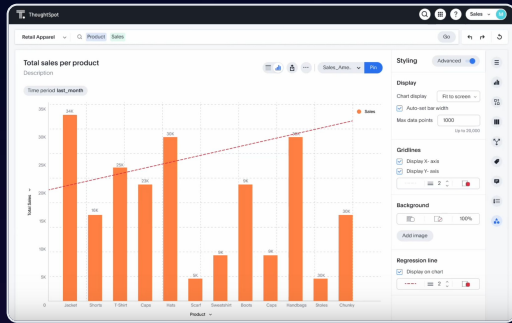
Drag a Column

Trellis by

Drag a Column

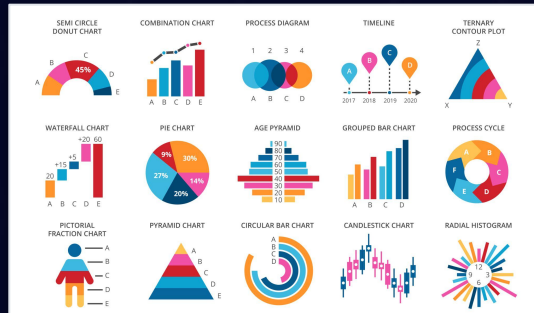
Month	September	
Region	North	
Color	Black	
Category	mfr#342	
Total order price realised in curr...	28.28M	
Total order price realised in curr...	12345678.99	
Region	%	Sales
North	19.2	101K
East	38.2	200K
South	23.4	123K
West	19.1	100k
Northwest	0.01	31
Total (10)	524K	

# Charts: Product tracks



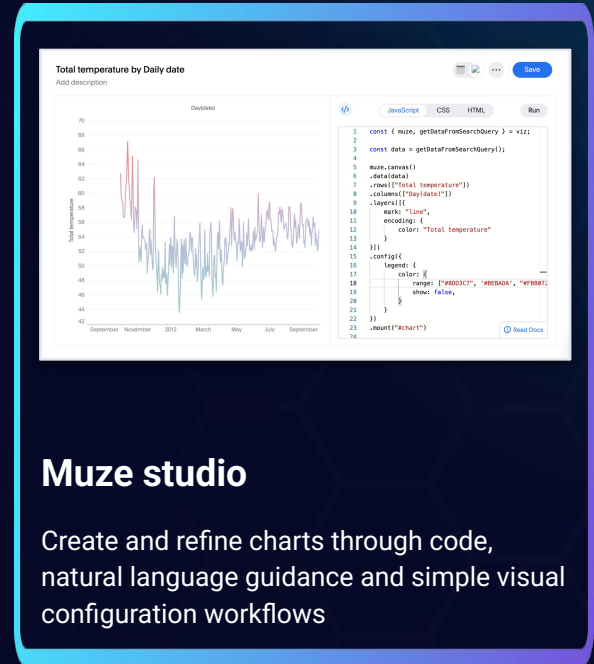
## Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



## New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts



## Muze studio

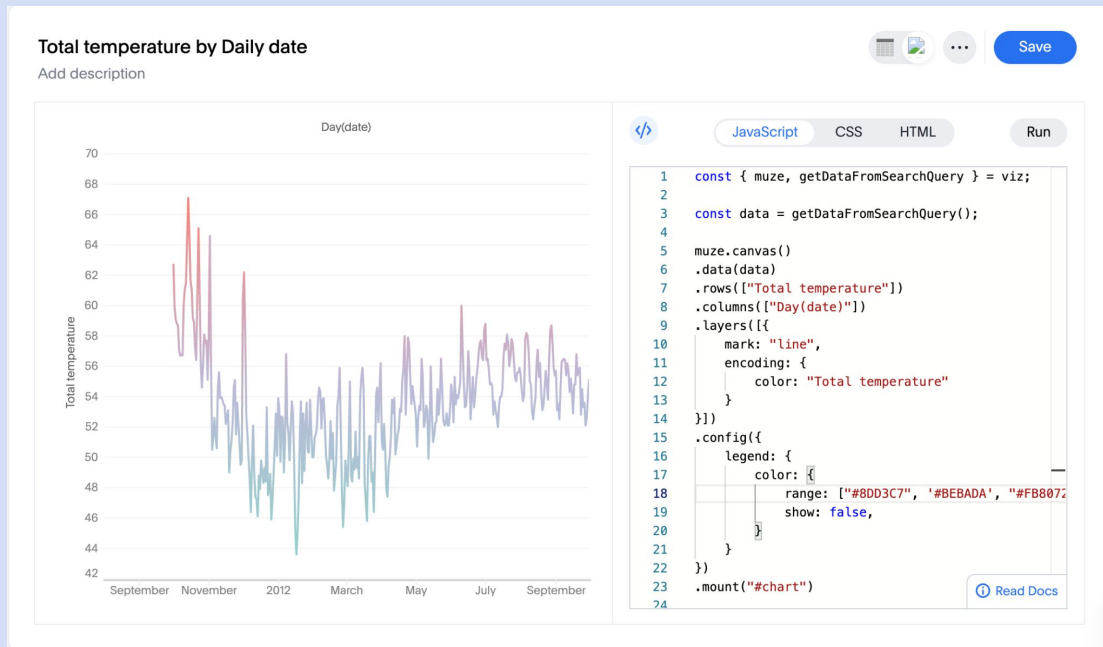
Create and refine charts through code, natural language guidance and simple visual configuration workflows

# Phase 1: Code-first way to create any chart

To be used only if native charts and UI controls on native charts are not enough

EA in 10.15, GA in 26.2

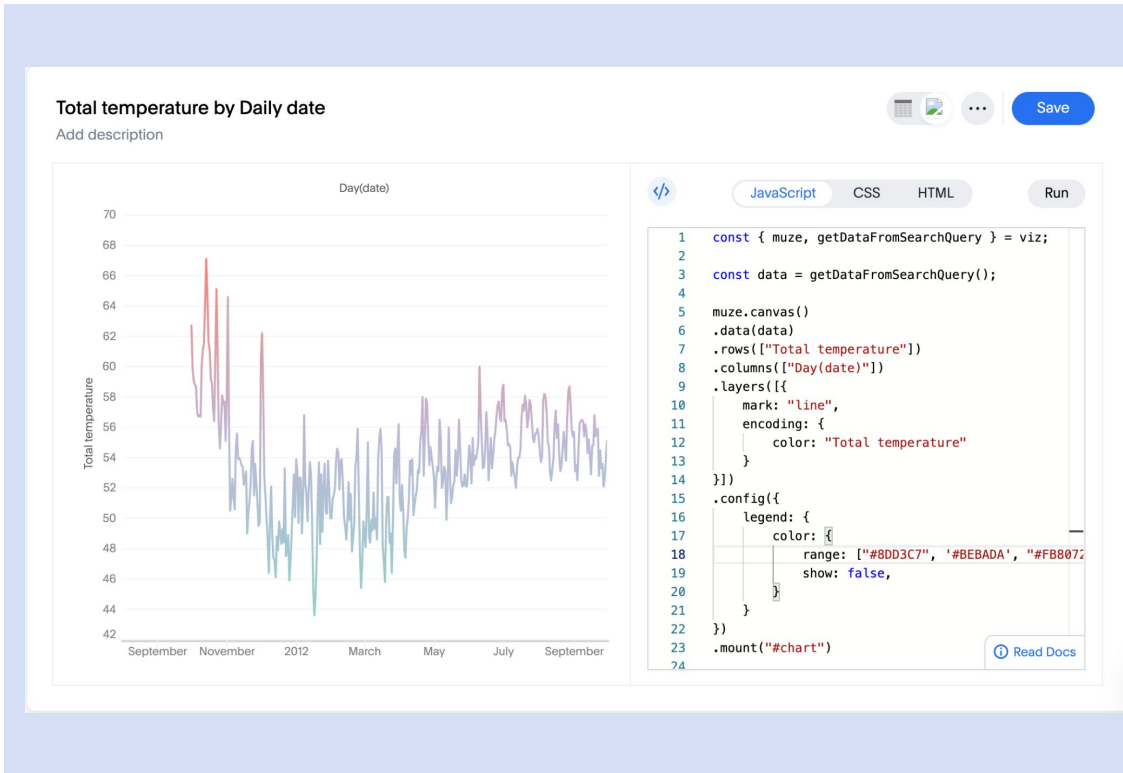
- Enables creation of rich, composable visualizations using Muze's grammar-of-graphics engine for deep data insights (*Muze is similar to Highcharts, D3 etc. but based on a GoG approach like Tableau*)
- Supports all native capabilities like drill down, cross filtering etc.
- No separate web hosting required to host the code
- Detailed tutorials and examples to create 20+ kind of charts available [here](#)



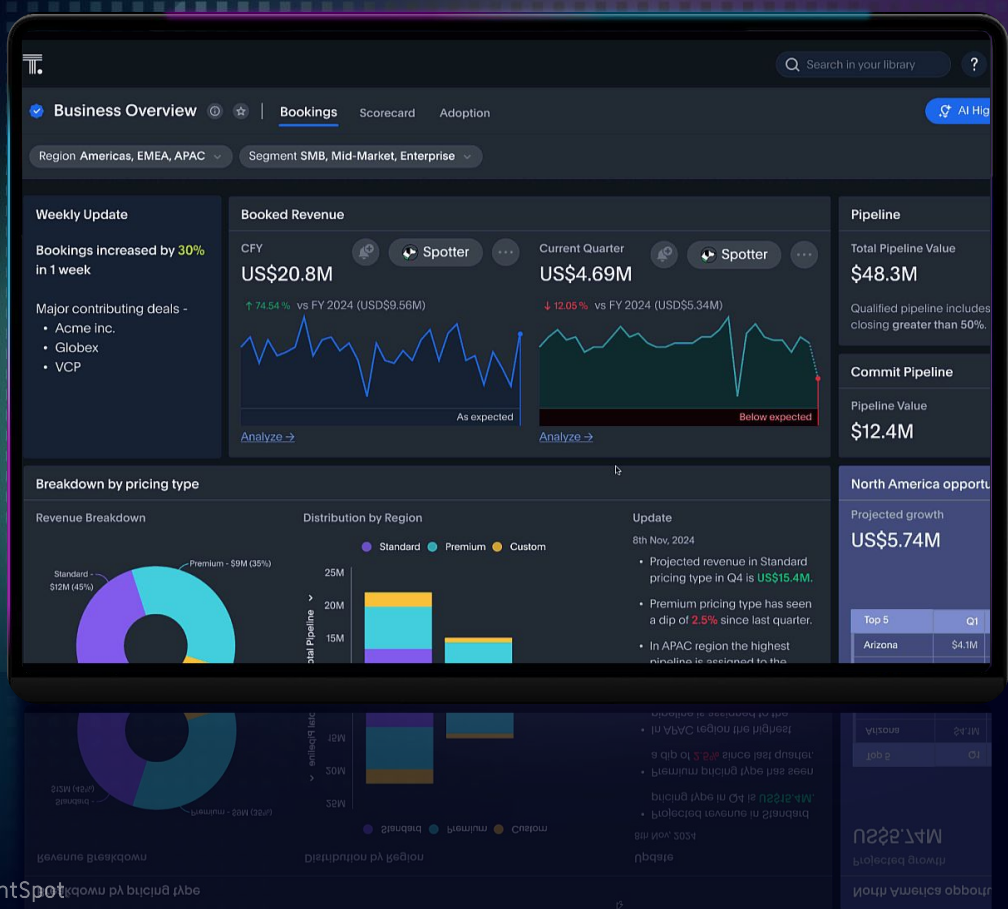
# Phase 2: Natural language & UI controls to build charts

H2 CY '26

- Create Muze charts instantly with conversational prompts
- Modify Muze charts using intuitive natural language
- Design charts easily through simple visual configuration
- Explore creative visuals in familiar business context

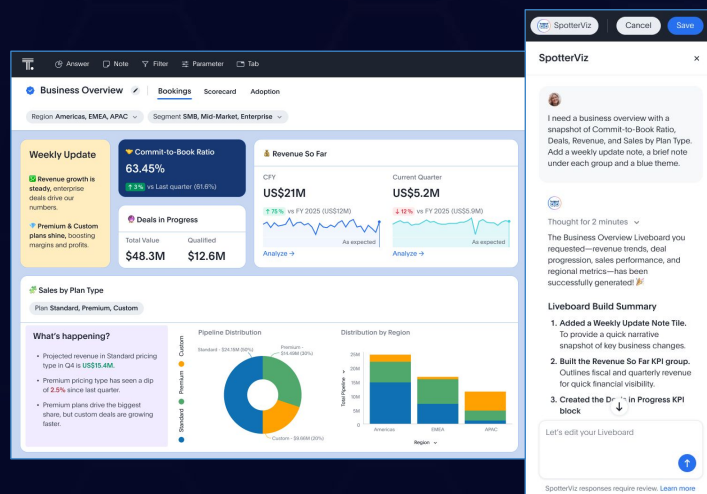






# SpotterViz Agent

# SpotterViz Agent: Product tracks



## Liveboard creation and modification

Create and modify Liveboards easily using natural language instructions

## Liveboard consumption

Interact with and explore Liveboards intuitively through conversational guidance

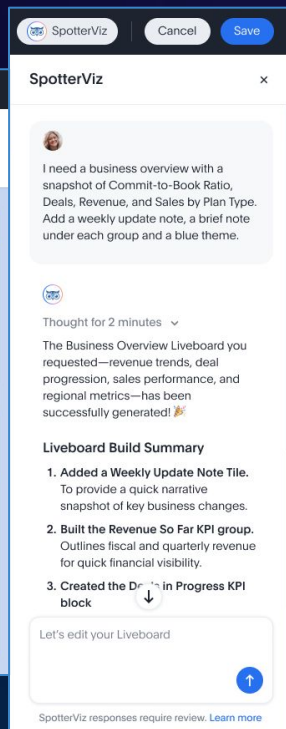
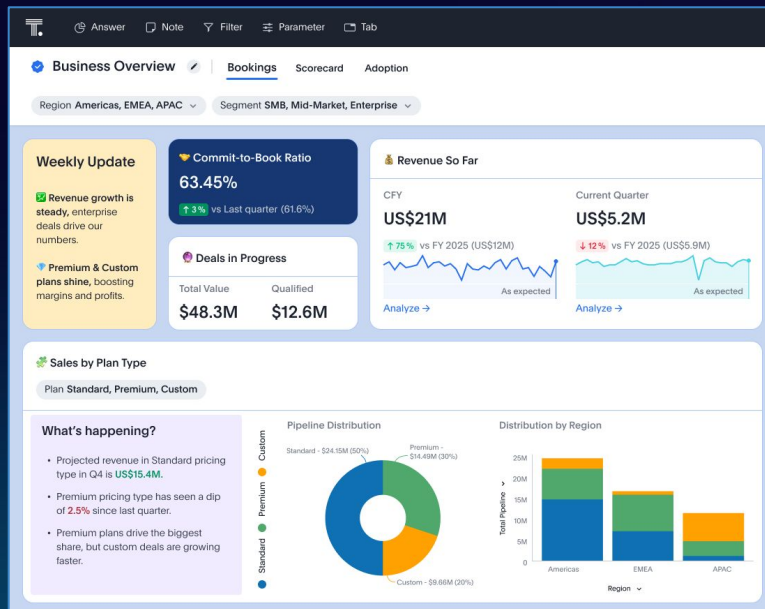
## Chart creation and modification

Create, modify, and generate new charts instantly using natural language interactions

# Liveboard creation and modification

EA: 26.4 onwards

Turn question into trusted Liveboards in minutes, built and maintained **autonomously**



## Your AI design agent for Liveboards

Instantly generate complete liveboards, charts, and KPIs from conversational prompts using natural language for faster decisions

## Smart layouts and best practices

SpotterViz autonomously organizes content and automatically applies visualization best practices and standards to ensure consistency and visual hierarchy.

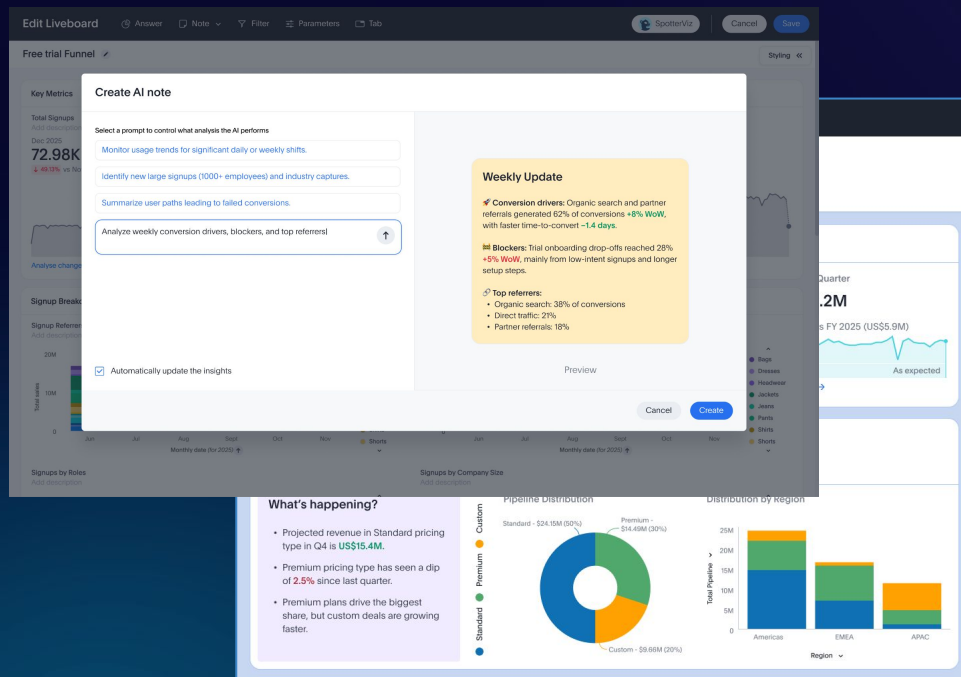
## Intelligent Liveboard maintenance

As data or business questions change, SpotterViz continuously evaluates your Liveboards for relevance, bloat, and best-practice alignment.

# Liveboard consumption

Q2 CY '26 onwards

Understand summaries, run guided analysis, ask contextual follow-ups, and take actions instantly through conversation



## Smart summaries

Generate clear dynamic summaries scoped to Liveboard, tab, group, or visualization so users quickly grasp what matter

## Guided analysis

Run tailored analysis workflows from user prompts in Liveboard context, helping users clearly understand trends, anomalies, and insights

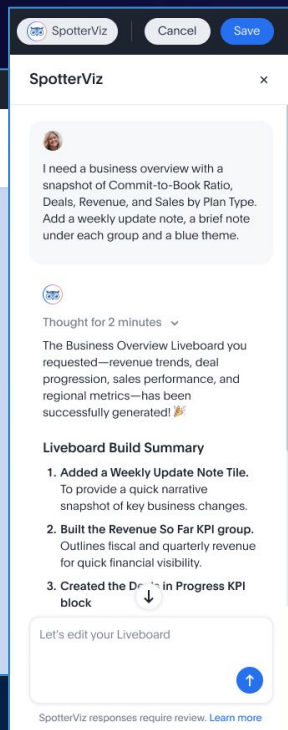
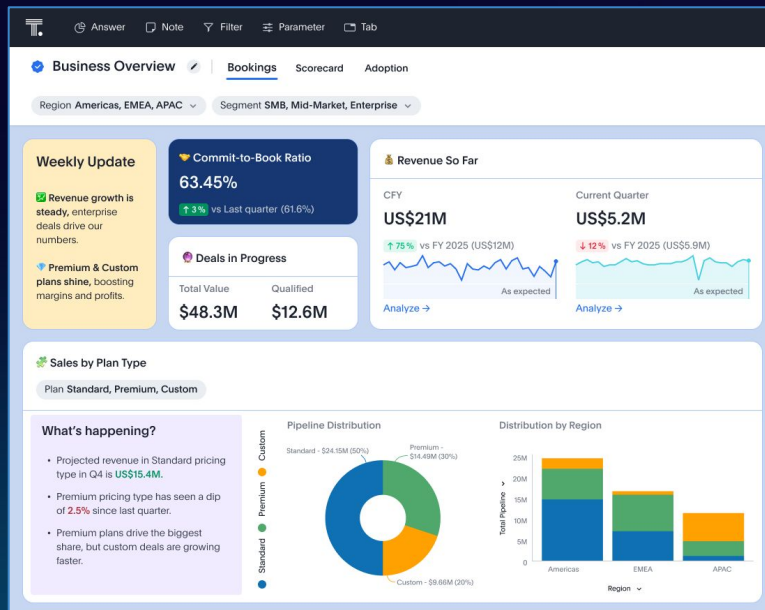
## Ask and act

Ask any data or general question in Liveboard context and instantly take actions like filtering, personalizing views, sharing, downloading, or scheduling

# Create and modify charts

Q2 CY '26 onwards

Create, modify, and generate new charts instantly using natural language interactions



## Smart editing of charts

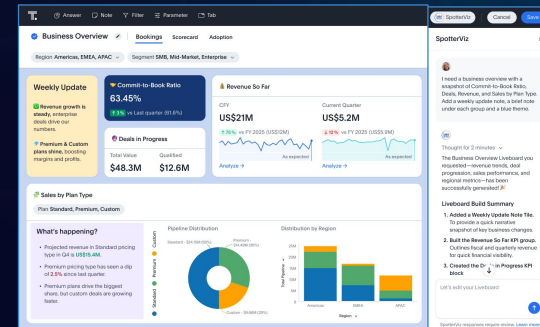
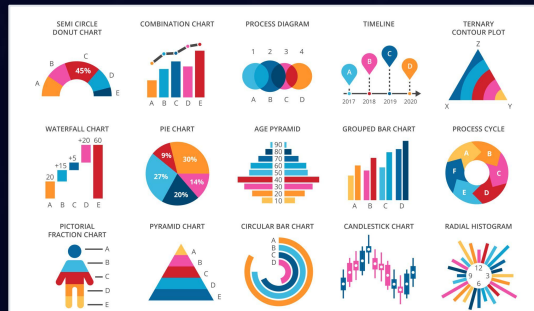
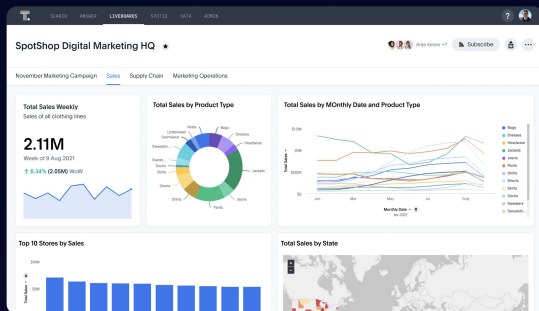
Modify any part of any chart using natural language to refine layouts, labels, and styles, achieving pixel-perfect results ready for business storytelling

## Chart recommendation

Suggest the best-fit chart type and optimal configuration by applying proven visualization principles inspired by Tufte for smarter data storytelling

## Limitless charting

Generate any chart on the fly, including visuals not natively supported in ThoughtSpot, giving users powerful, completely new analytics possibilities



## 1. Liveboards

Present, interact, and distribute analytics and insights in organized, business-ready dashboard formats.

## 2. Charts

Visualize and refine insights using best-fit chart types with precise, customizable appearance and configuration controls.

## 3. Agentic Liveboards and Charts

Understand insights, run guided analysis, ask any question, and act instantly on Liveboards and charts through conversations.



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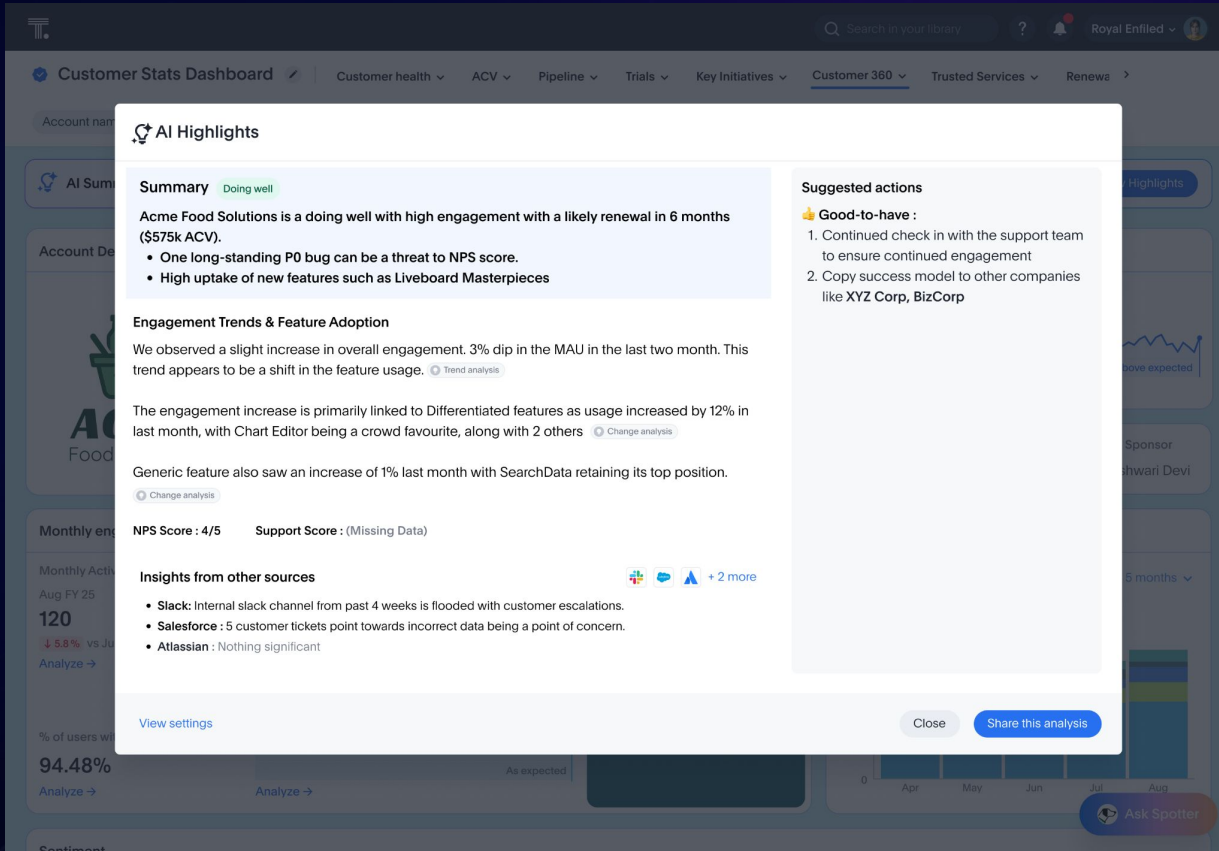
[www.thoughtspot.com](http://www.thoughtspot.com) • (800) 508-7008

# Annex



# From Liveboards to Personalised Insights


Q1 '26



Insights 360 to *summarize* insights and drive actions

Insights 360 with *unstructured* context

# Powered by Vector



Admin

All Orgs Primary Org

ORG MANAGEMENT

Nav list item

USER MANAGEMENT

Users

AUTHENTICATION

Local

Single Sign On

SYSTEM ACTIVITIES

User adoption

Object usage

Performance tracking

APPLICATION SETTINGS

ThoughtSpot AI

Search & SpotIQ

Style customisation

Chart customisation

CSV upload



Early access features



Version control



## Add source connections for Spotter

Choose services Spotter can access for answering questions using your organization's data.

### Connected services


 Google Drive 


 Atlassian Jira 


 Salesforce 

### Available for connection


Documents


 Microsoft OneDrive


 Notion

 Coda


Messaging


 Slack

 Microsoft Teams


 Zoom


CRM, Sales and Marketing


 HubSpot

 Gong


Portals


 SharePoint


 Dropbox


 Box

Structured

 Power BI

 Tableau

 Looker

 Atlan

Q1 '26