



SpotMap: The Official Roadmap Webinar Liveboards and Charts



Arpit Rai

Senior Director of Product Management, ThoughtSpot



Safe Harbor Statement

Certain information contained in this presentation is forward-looking in nature. Any expectations based on these forward-looking statements are subject to risks and uncertainties and other important factors. These and many other factors could cause delivery of products, features or enhancements to differ materially from expectations based on these forward-looking statements. ThoughtSpot does not undertake an obligation to update its forward-looking statements to reflect future events or circumstances.

ThoughtSpot

Agentic Analytics Platform

Analyst Studio

Data Mashups, Data Science, Python Notebooks, Ad Hoc SQL Analysis,

Semantic Model

Trusted and Secure Metrics Layer, Agent-ready Metadata, Data Security

Data Management



Real time, Zero Copy or In-Memory, Unified Metadata and Compliance

AI Agents

Spotter - Agentic AI Analyst, Deep Research, Agent as a Service

AI-Augmented Dashboards

AI-first, Mobile-ready, Automated Insights, Connected Where You Work

Intelligent Apps

Embedded Analytics for your customers, Insights to Actions, APIs and SDKs, Workflow Automation

ThoughtSpot

Agentic Analytics Platform

Analyst Studio

Data Mashups, Data Science, Python Notebooks, Ad Hoc SQL Analysis,

Semantic Model

Trusted and Secure Metrics Layer, Agent-ready Metadata, Data Security

Data Management



Real time, Zero Copy or In-Memory, Unified Metadata and Compliance

AI Agents

Spotter - Agentic AI Analyst, Deep Research, Agent as a Service

AI-Augmented Dashboards

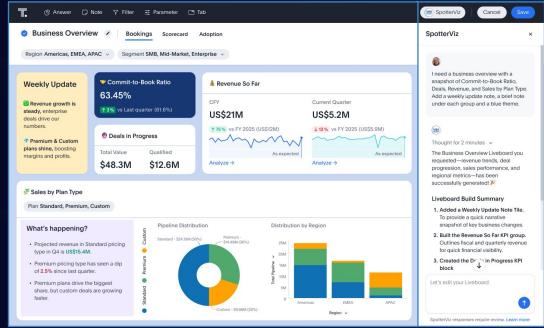
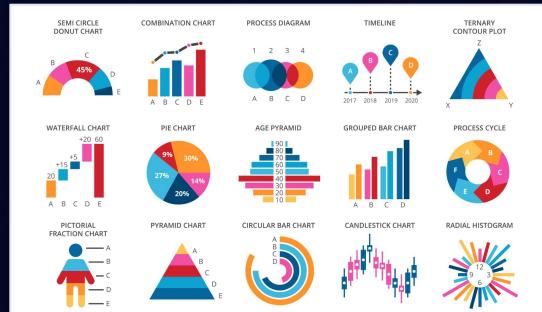
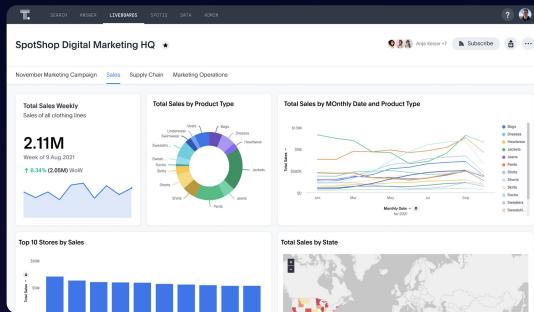
AI-first, Mobile-ready, Automated Insights, Connected Where You Work

Intelligent Apps

Embedded Analytics for your customers, Insights to Actions, APIs and SDKs, Workflow Automation

Agenda

Release Timelines



1. Liveboards

Present, interact, and distribute analytics and insights in organized, business-ready dashboard formats.

2. Charts

Visualize and refine insights using best-fit chart types with precise, customizable appearance and configuration controls.

3. Agentic Liveboards and Charts

Understand insights, run guided analysis, ask any question, and act instantly on Liveboards and charts through conversations.

Liveboards

Business Overview | Bookings | Scorecard | Adoption | AI Help

Region Americas, EMEA, APAC | Segment SMB, Mid-Market, Enterprise

Weekly Update
Bookings increased by 30% in 1 week
Major contributing deals -

- Acme Inc.
- Globex
- VCP

Booked Revenue
CFY US\$20.8M ↑ 74.54% vs FY 2024 (USD\$9.56M)
Current Quarter US\$4.69M ↓ 12.05% vs FY 2024 (USD\$5.34M)
As expected Below expected

Pipeline
Total Pipeline Value \$48.3M
Qualified pipeline includes closing greater than 50%.
Commit Pipeline Pipeline Value \$12.4M

Breakdown by pricing type
Revenue Breakdown: Standard - \$12M (45%), Premium - \$9M (35%)
Distribution by Region: Standard (purple), Premium (teal), Custom (yellow)

Update
8th Nov, 2024

- Projected revenue in Standard pricing type in Q4 is **US\$15.4M**.
- Premium pricing type has seen a dip of **2.5%** since last quarter.
- In APAC region the highest pipeline is assigned to the **North America opportunity**.

North America opportunity
Projected growth US\$5.74M
Top 5 Q1
Arizona \$4.1M

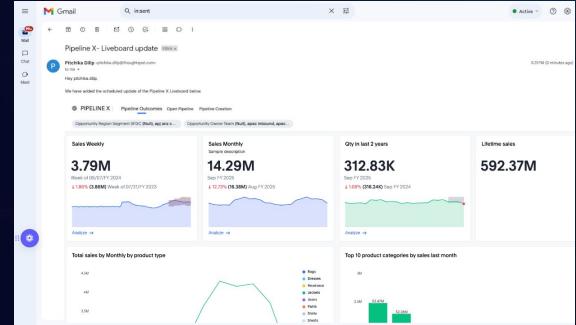
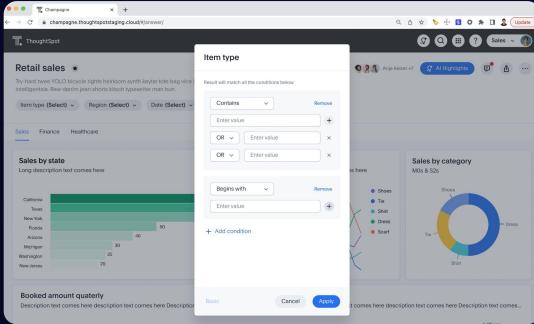
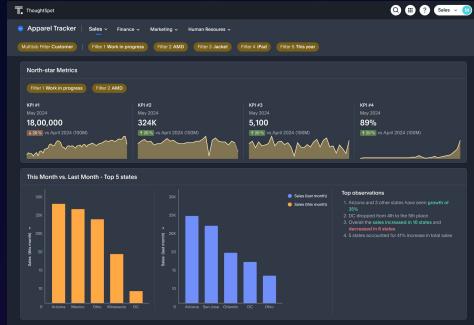
Bookings by Product Line
Software: \$12.5M, Hardware: \$8.2M, Services: \$9.3M

Adoption
New users: 1500, Active users: 5000, Total users: 10000

Scorecard
Overall score: 85/100, Last update: 2 hours ago

AI Help

Liveboard: Product tracks



Presentation

Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences

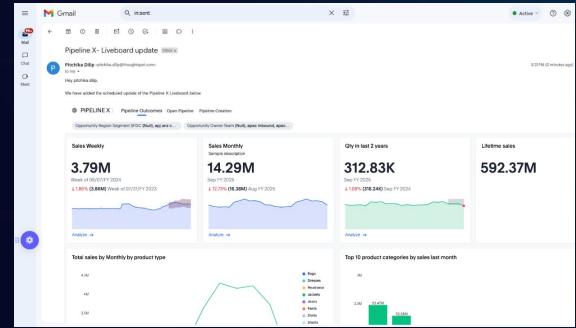
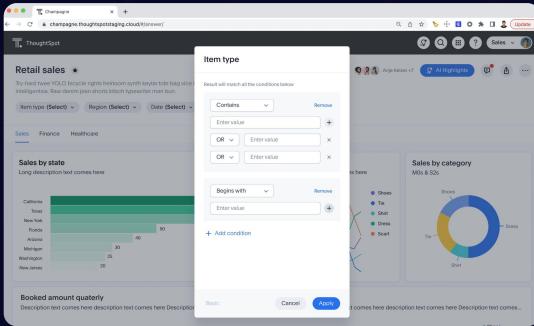
Interactivity

Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls

Distribution

Deliver reliable, scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

Liveboard: Product tracks



Presentation

Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences

Interactivity

Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls

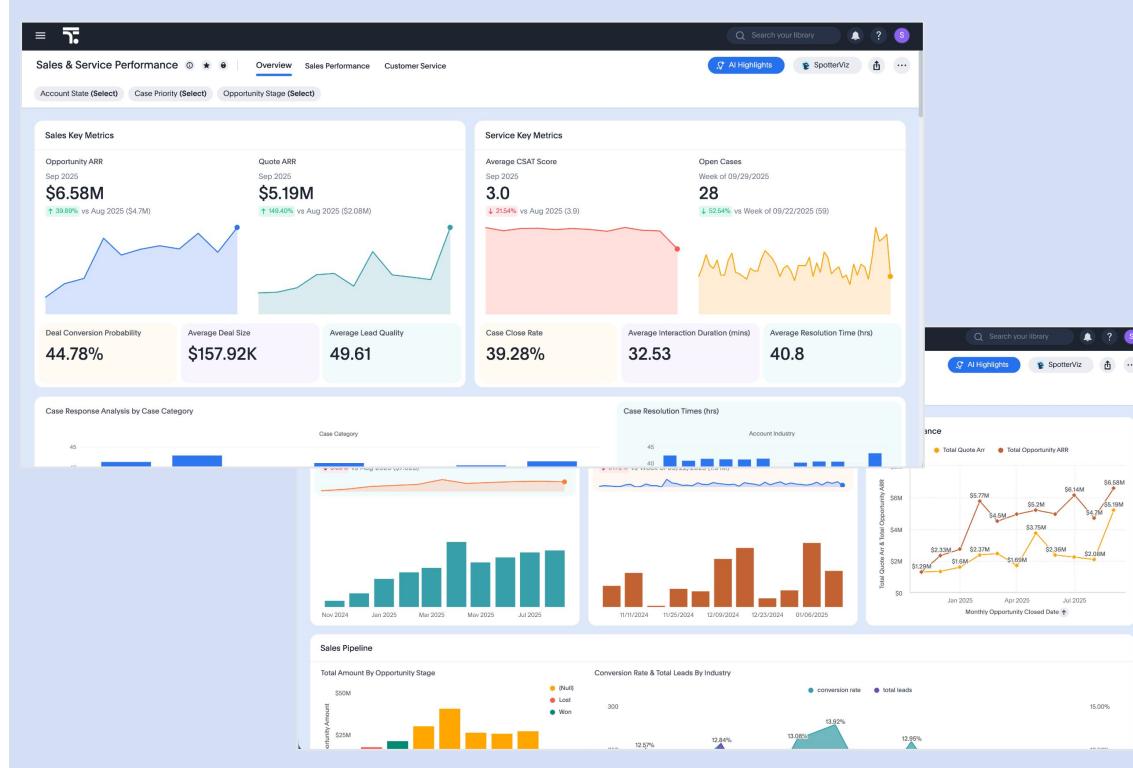
Distribution

Deliver reliable, scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

Phase 1: Grouping and Styling in Liveboards

EA in 10.15, GA in 26.2

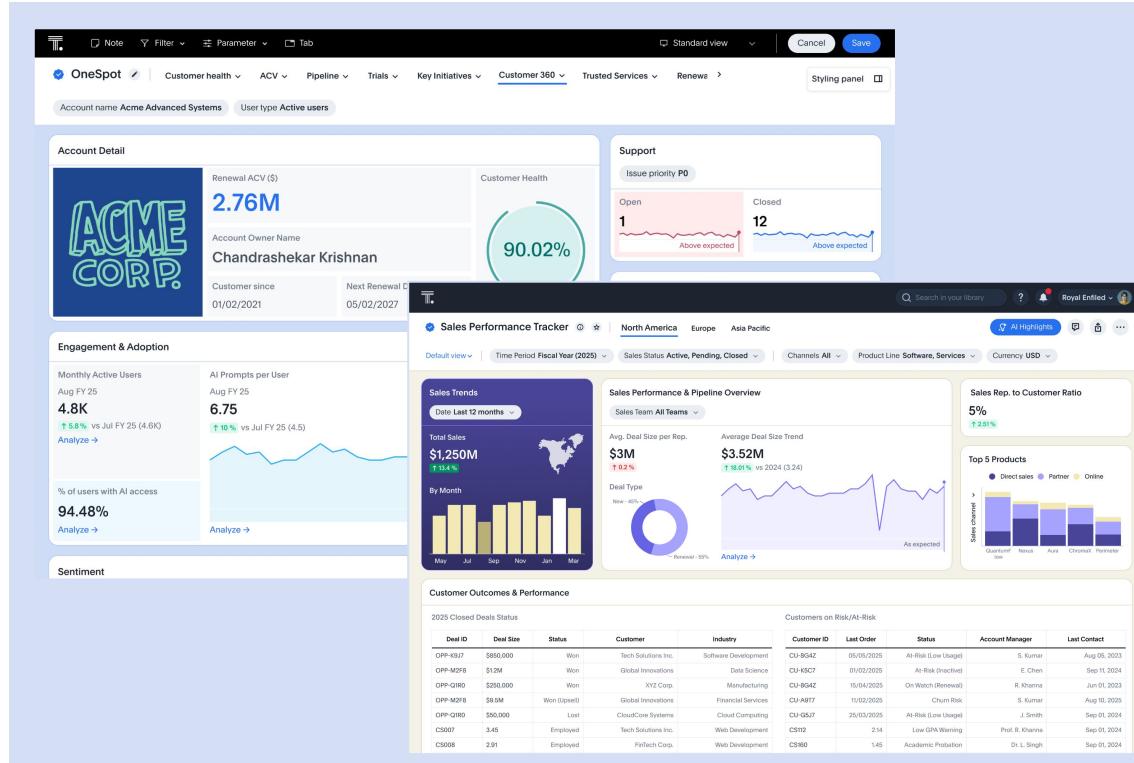
- Visually organize related Liveboard tiles into structured groups
- Simplify Liveboard layout changes using group-level controls
- Customize colors and themes for consistent, grouped presentation
- Reduce clutter by selectively showing or hiding headers
- Align visual emphasis with audience and branding needs



Phase 2: Tab/Group/Viz specific filters and parameters

H2 CY '26

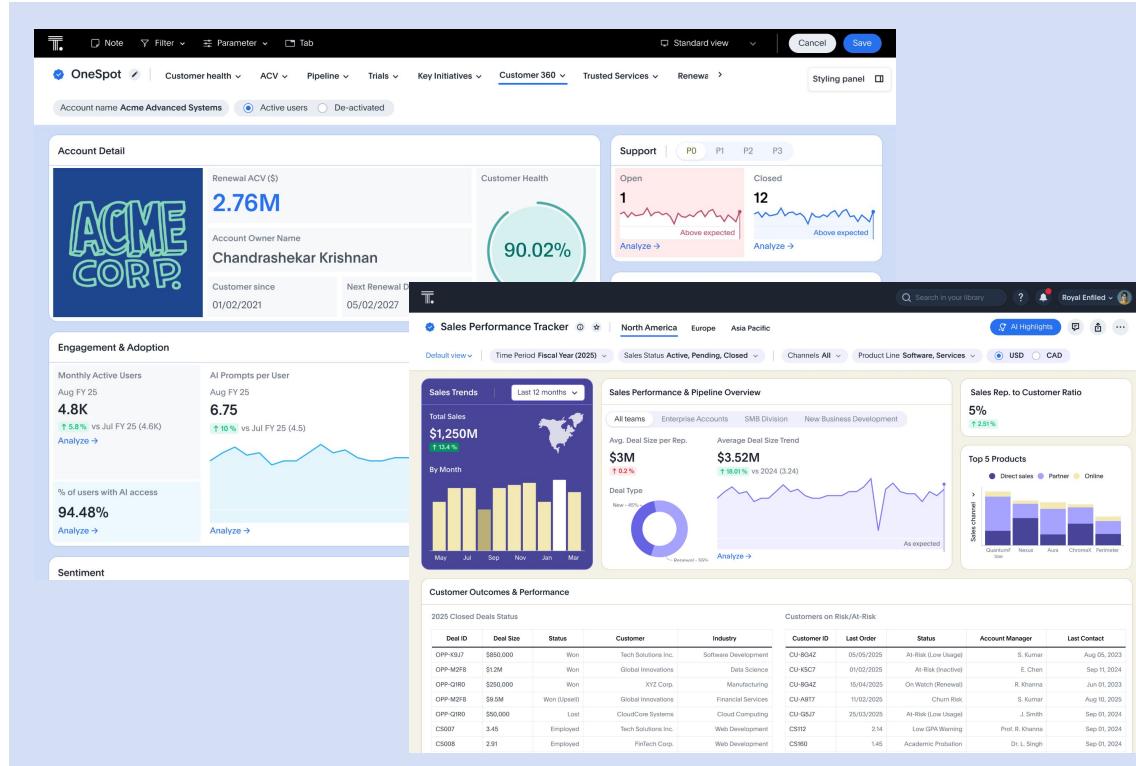
- Filters and parameters scoped to specific groups stay in context
- Know exactly where each filter and parameter applies
- Modify stories without affecting other sections



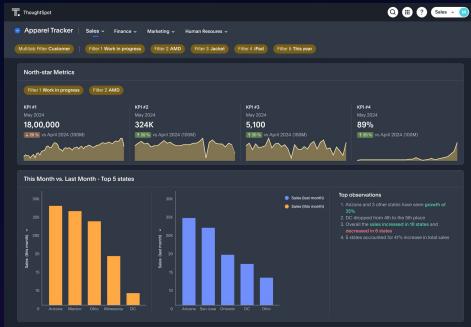
Phase 3: Appearance of filters and parameters

H2 CY '26

- Customize filter and parameter controls to match user workflows
- Present filters and parameters in clearer, more intuitive formats
- Reduce confusion with familiar input styles
- Improve engagement through visually simple interactions



Liveboard: Product tracks



Retail sales

Sales by state

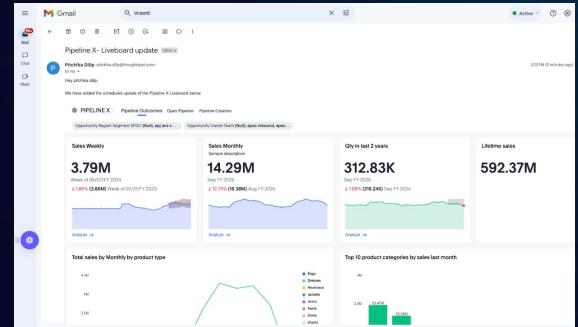
State	Value
California	100
Texas	80
New York	60
Florida	40
Illinois	30
Michigan	20
Washington	10
New Jersey	5

Sales by category

Category	Value
Shoes	50%
Tie	20%
Skirt	15%
Shirt	10%
Blouse	5%
Scarf	2%

Presentation

Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences



Interactivity

Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls

Distribution

Deliver reliable scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

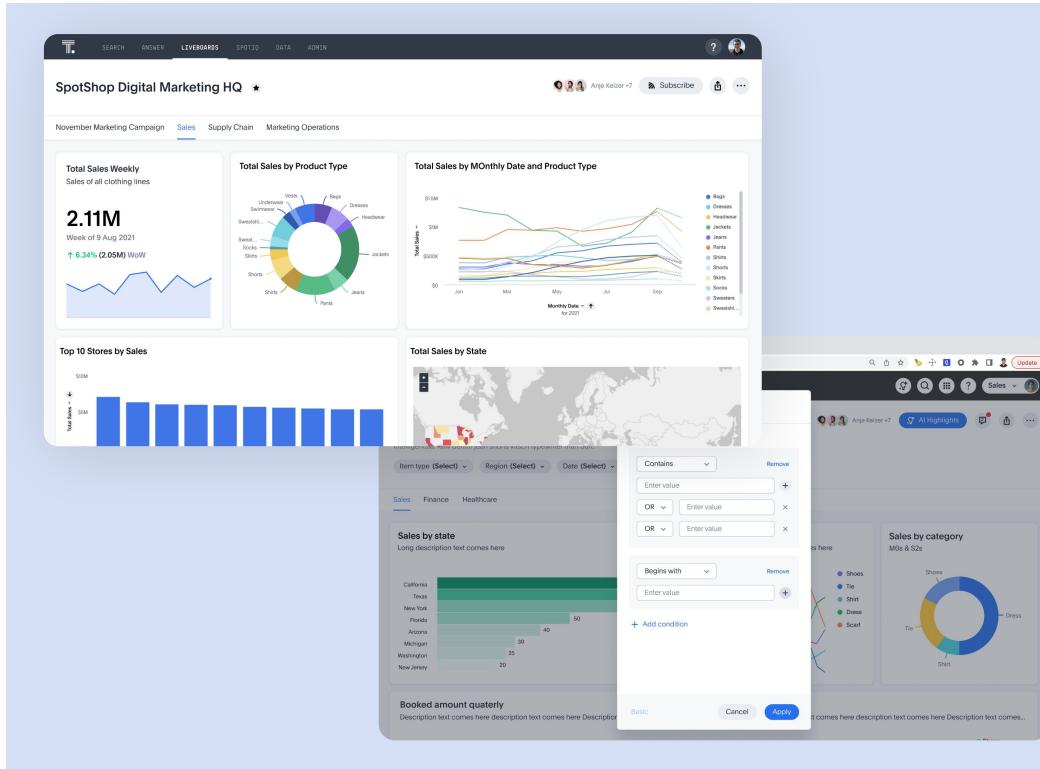
Interactivity: Filters and Parameters

Delivered

- Interact with Liveboard filters even with limited access to underlying data sources (GA: 10.15)
- Link parameters across models (EA: 10.15)

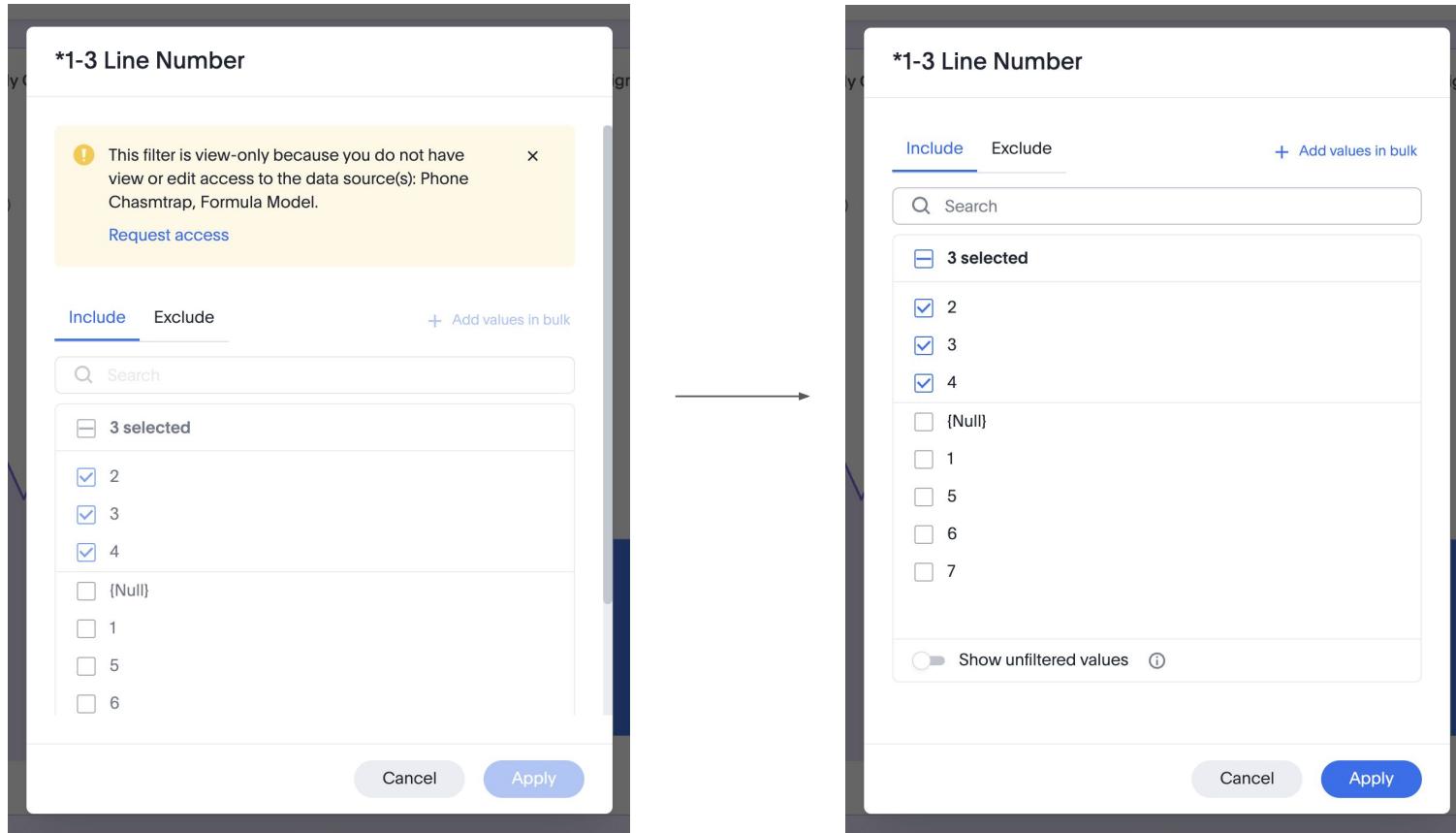
What's next

- Include current time period in rolling date (EA: 26.3)
- Centralized filter modal (EA: 26.4)
- Instantaneous Liveboard load through browser caching (Q2 CY '26)
- String filters: Filtering with AND/OR conditions and “begins with”, “ends with” etc. (H2 CY '26)
- Control access to specific actions within Liveboard with granular privileges (H2 CY '26)
- Improved sharing, linking of Liveboard with ad hoc filters and parameters (H2 CY '26)



Interactivity even with partial data source access

GA: 10.15



Link parameters across worksheets / model

EA: 10.15

Add parameter

Configure

Default value

Applicable to

Link parameters

Parameter options

Link parameters across models

Use a parameter from one model to control visualisations across multiple models.

Primary model Chocolate Sales Model — **Primary parameter** Currency

Linked model Toothbrush Sales Model — **Linked parameter** Currency

[+ Link parameter](#)

Note: Only the primary parameter will be visible in the Liveboard filter-parameter bar.

Include current time period in rolling date

EA: 26.3

Devanshi's test answer

Add description

item type

Sweater

Sweater

Sweatshirt

Vests

Jackets

Shirts

Swimwear

Underwear

Sweatshirt

Pants

Shirts

pants

(59718)

10.31K

14.79K

13.59K

15.54K

16.14K

1.64K

775.58

2.29K

21.91K

9.68K

736.71

Nov 2022

Rozeman

West

38

736.71

Select value for: date

Rolling Fixed

Last 2 Months

Include this month

Preview

Date Last 2 months, this month (01/09/24 <= 30/11/24)

Cancel Apply

Centralized filter modal

EA: 26.4

Centralised filter modal

Save view Country india, russia State (Select) District

Total Sales Amount by Weekly Order Date, State, String contains

Weekly Order Date	State	Total Sales Amount
01/01/2024	Gujarat	
01/01/2024	Karnataka	
01/01/2024	Punjab	
01/01/2024	Tamil Nadu	
01/01/2024	Uttar Pradesh	
01/01/2024	Voronezh Oblast	
01/08/2024	Andhra Pradesh	
01/08/2024	Karnataka	
01/08/2024	Kemerovo Oblast	
01/08/2024	Rajasthan	
01/08/2024	Tamil Nadu	
01/15/2024	Punjab	
01/15/2024	Rajasthan	

TIME PERIOD 01/01/2024 - 09... UNIQUE COUNT 56 2.94M

Showing 433 of 433 rows

Apply filters and parameters

Country • District

State • Include Exclude + Add values in bulk

District

Quantity

String contains

Search

0 selected

{Null}

Jefferson County

Maricopa County

Pima County

Show unfiltered values

Reset to default

Cancel Apply

Total Discount Percentage by Yearly Order Date

Yearly Order Date	Total Discount Percentage
2024	48.9
2025	44.15

TIME PERIOD 2024 - 2025 TOTAL 93.05

Showing 2 of 2 rows

Attribute (String) filters: AND/OR and other options

H2 CY '26

Champagne

ThoughtSpot

Retail sales

Try-hard twee YOLO bicycle rights heirloom synth keytar tote bag vice *intelligentsia*. Raw denim jean shorts kitsch typewriter man bun.

Item type (Select) Region (Select) Date (Select)

Sales Finance Healthcare

Sales by state

Long description text comes here

California	50
Texas	40
New York	30
Florida	25
Arizona	20
Michigan	15
Washington	10
New Jersey	5

Booked amount quarterly

Description text comes here description text comes here Description

Result will match all the conditions below

Contains Enter value

OR Enter value

OR Enter value

Begins with Enter value

Basic Cancel Apply

Anje Keizer +7 AI Highlights

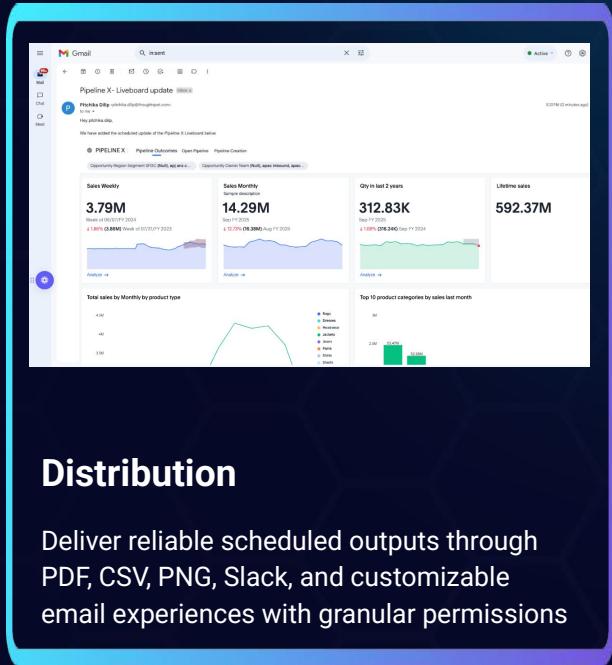
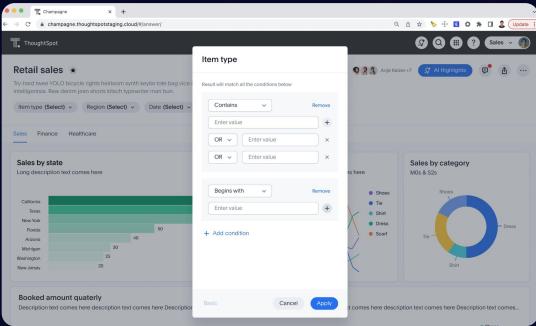
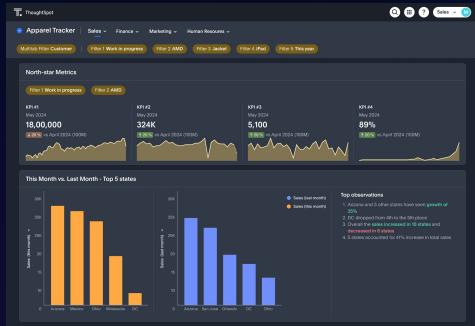
Sales by category

M0s & S2s

Shoes
Tie
Shirt
Dress
Scarf

Shoes
Tie
Shirt
Dress

Liveboard: Product tracks



Presentation

Control visual grouping, styling, and layout to create clean, consistent, executive-ready dashboard experiences

Interactivity

Explore data through advanced date and string filters with intuitive, centralized, permission-aware controls

Distribution

Deliver reliable scheduled outputs through PDF, CSV, PNG, Slack, and customizable email experiences with granular permissions

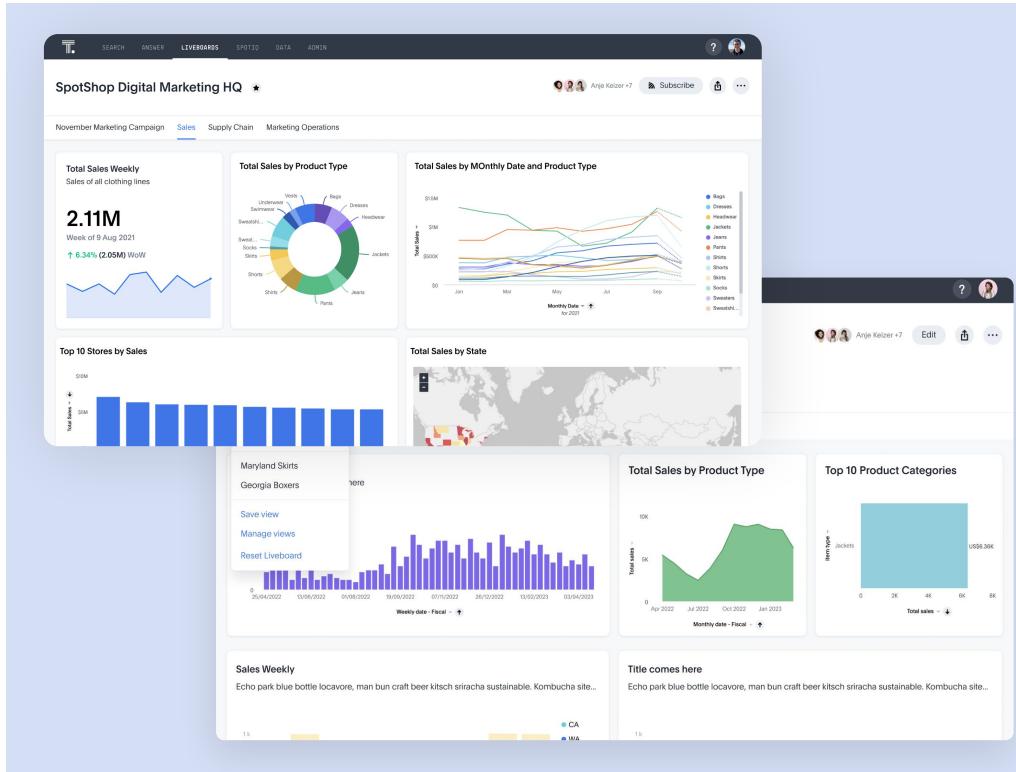
Distribution: Schedule and Downloads

Delivered

- Screenshot of Liveboard in email (EA: 10.15)
- Download permission split into granular PDF, XLSX, CSV permissions (EA: 10.15)
- PDF exclude cover and filter page (GA: 10.15)

What's next

- Schedule, download as XLSX/CSV (EA: 26.3)
- Email notifications for failed Liveboard schedule runs (GA: 26.4)
- WYSIWYG Liveboard PDF exports (EA: 26.5)
- Send schedule now and test schedule (EA: 26.5)
- Schedule email customization (H2 CY '26)
- Scheduling on ad hoc filters/parameters values (H2 CY '26)
- Send to Slack, Teams (H2 CY '26)



Screenshot of Liveboard in email

EA: 10.15

xx Copy of (Sample) Sales Performance Liveboard update Inbox x

Summarize this email

ThoughtSpot Notifications <notification@notification.thoughtspot.com> Thu, Sep 18, 2025, 7:30 PM star smile link more

to siddhant.rohela+1

Hello guest1,

Your scheduled update of the xx Copy of (Sample) Sales Performance Liveboard is attached.

Description: PNG only

[View Liveboard](#)

xx Copy of (Sample) Sales Performance | Tab T1

county alameda county, boulder county

Group 2

Total sales by store

Sep 2025 **672.84K**
↓ 42.93% vs Aug 2025 (1.18M)

Total sales by item type

Vests - 484.23K (7.48%)
Underwear - 150.91K (2.33%)
Swimwear - 142.46K (2.2%)
Sweatshirts - 516.09K (7.3%)
Bags - 371.78K (5.74%)
Dresses - 498.33K (7.67%)
Headwear - 194.51K (3.01%)

Total sales by monthly date and item type

Monthly date (for 2020)

Legend:

- Bags
- Dresses
- Headwear
- Jackets
- Jeans
- Pants
- Shirts
- Shorts
- Socks
- Sweaters
- Sweatshirts
- Swimwear
- Underwear
- Vests

PDF exclude cover and filter page

GA: 10.15

Search your library  ? 

Retail Sales Dashboard  Key Metrics Sales GTM  Notes  Create chart test    

Jeans & West  item type jeans

Check
For more details, refer to this document

KPI Metric (No trendline)
19.05M

Note title
This is a note with a [hyperlink](#) and [some outlets](#). YT player

Create schedule

Set up schedule

PDF Options

Footer logo

Include page number

Include cover page

Include filter page(s)

Select attachment type

Email Body

Add footer

Ex. 'Confidential. Do not share.'

Use custom URL in email link

Add recipients

Views

Email Body

Add comment (optional)

Ex. 'Confidential. Do not share.'

Add AI Highlights for your top KPIs in the email body 

Quantity purchased by city

region
West

Quantity purchased by city

item ipsum dolor ipsum dolor...
2/29/FY 2026 (46.21K)

Quarterly Opportunity Close Date - Fiscal ↑

Analyze change



Download and Schedule Liveboard as XLSX/CSV

EA: 26.3

Level (Select) *Account Star

4 FY 2024
US\$1.85K
US\$4.87M
US\$1.93M
US\$6.84M

\$15.65M)

As exp

Download

CSV (zip file)

Multiple answers will be downloaded as a single zip file

Download

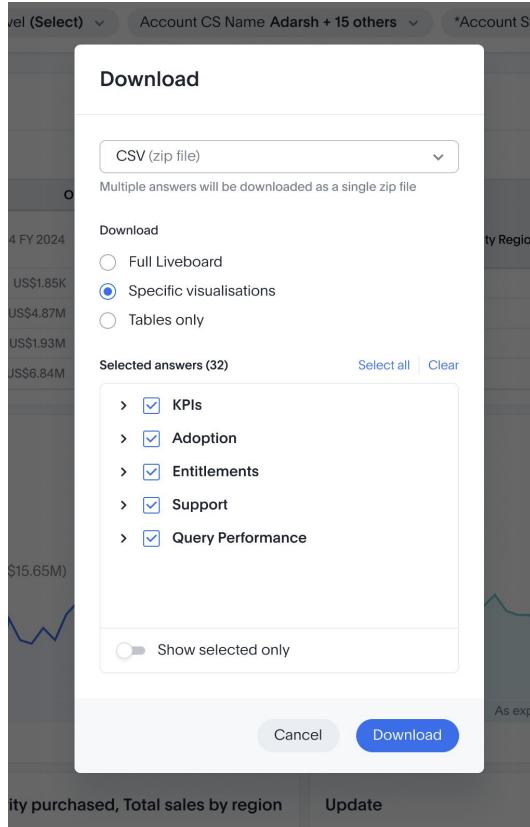
Full Liveboard
 Specific visualisations
 Tables only

Selected answers (32)

- > KPIs
- > Adoption
- > Entitlements
- > Support
- > Query Performance

Show selected only

ity purchased, Total sales by region



Edit schedule

Set up schedule

Multiple answers will be attached as a single file

Select attachment type

Include in attachment

Full Liveboard
 Specific visualisations
 Tables & Pivot Tables Only

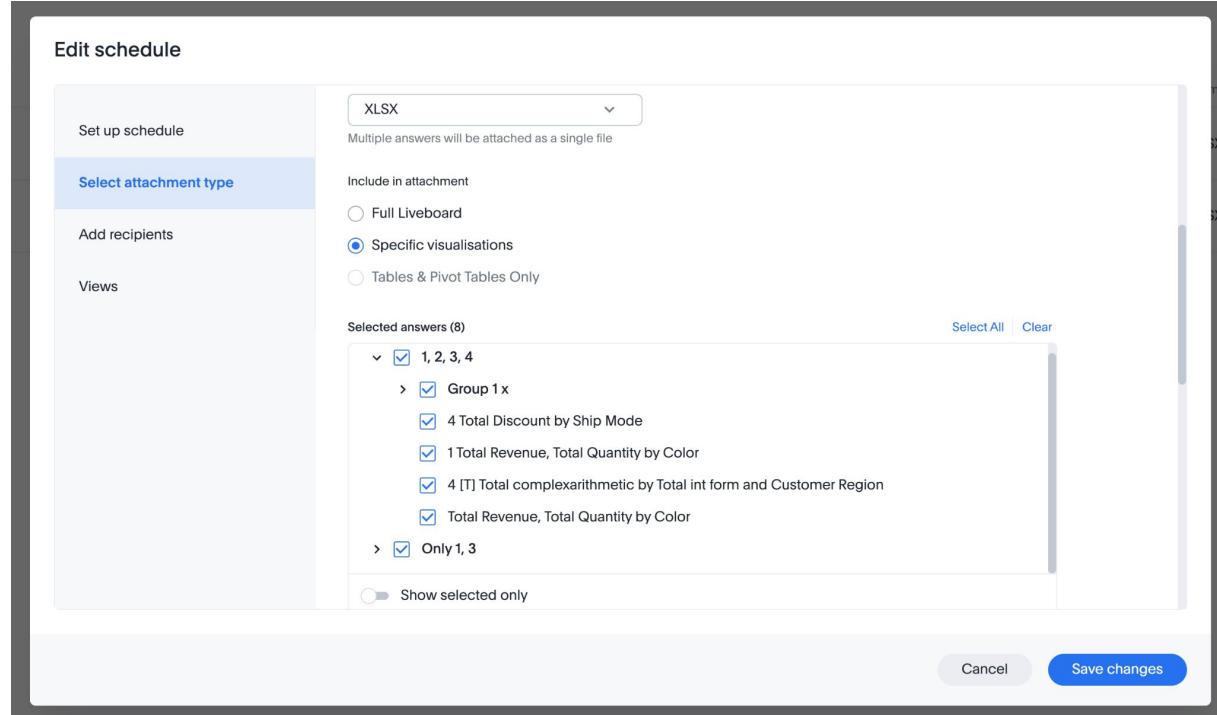
Add recipients

Views

Selected answers (8)

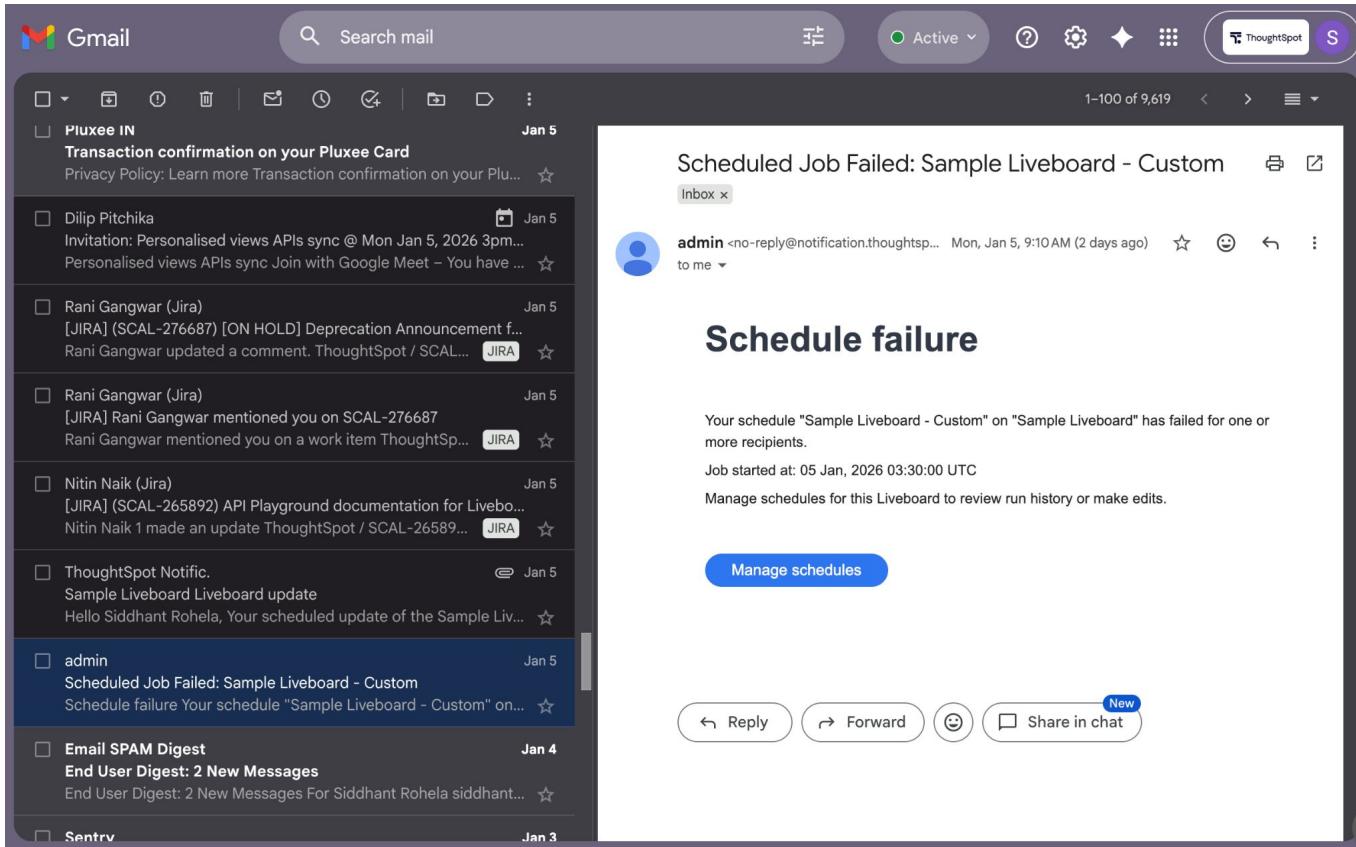
- > 1, 2, 3, 4
- > Group 1x
- 4 Total Discount by Ship Mode
- 1 Total Revenue, Total Quantity by Color
- 4 [T] Total complexarithmetic by Total int form and Customer Region
- Total Revenue, Total Quantity by Color
- > Only 1, 3

Show selected only



Email notifications for failed Liveboard schedule run

GA: 26.4



The image shows a screenshot of a Gmail inbox. At the top, there is a search bar and a toolbar with various icons. The inbox list shows several messages, with one message from "admin" highlighted in blue. The highlighted message is titled "Scheduled Job Failed: Sample Liveboard - Custom" and contains the following text:

Scheduled Job Failed: Sample Liveboard - Custom

Inbox x

admin <no-reply@notification.thoughtsp... Mon, Jan 5, 9:10 AM (2 days ago) to me

Schedule failure

Your schedule "Sample Liveboard - Custom" on "Sample Liveboard" has failed for one or more recipients.

Job started at: 05 Jan, 2026 03:30:00 UTC

Manage schedules for this Liveboard to review run history or make edits.

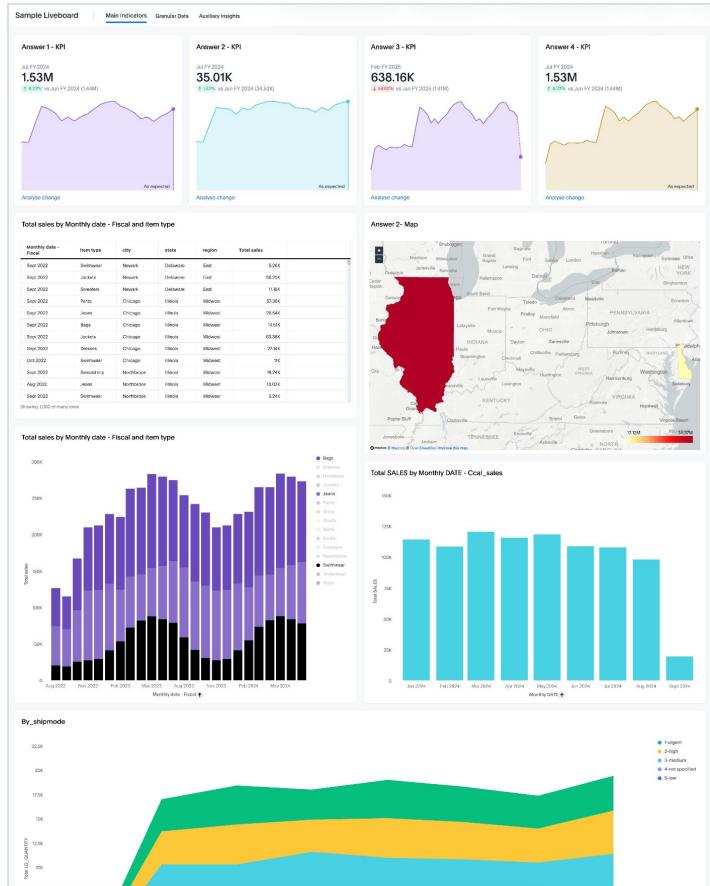
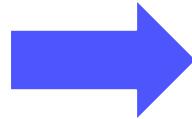
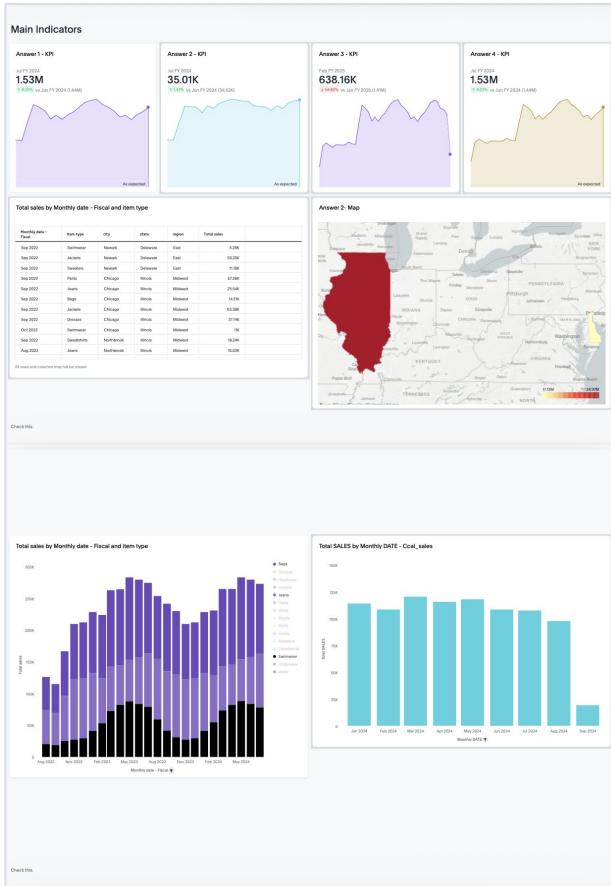
Manage schedules

At the bottom of the message, there are several interaction buttons: Reply, Forward, Share in chat (with a "New" badge), and others.

On the left side of the inbox, there is a list of other messages, including one from "Pluxee IN" and one from "Sentry".

WYSIWYG Liveboard PDF exports

EA: 26.5



Send schedule now and test schedule

EA: 26.5

Students Enrolled

Total Current: 1,250 (13.4 %)

By Month:

Month	Count
May	450
June	500
July	550

Student Outcomes

2025 Graduates

Student ID

Student ID	Grade	Status	Program	Admission Date
CS001	2.95	Employed	Global Innovations	Sep 01, 2023
CS002	3.60	Employed	FinTech Corp.	Sep 01, 2024
CS003	3.45	Employed	Tech Solutions Inc.	Sep 01, 2023
CS004	2.91	Employed	FinTech Corp.	Sep 01, 2024
CS005	2.25	Low GPA Warning	Data Science	Prof. S. Kumar
CS006	2.15	Low GPA Warning	Cybersecurity	Prof. S. Kumar
CS007	2.14	Low GPA Warning	Web Development	Prof. R. Khanna
CS008	1.45	Academic Probation	Web Development	Dr. L. Singh

Send test email

Cancel Create

Set up schedule

Select attachment type

Departments Tracker - Default view

Send every

1

M T

To yourself (radio button selected)

To all recipients of the schedule

Cancel Send

Select attachment type

PDF (continuous)

Customise attachment

Use custom URL in email link

Search in your library

?

Royal Enfiled

AI Highlights

Default view

Academic Period: This year (2025)

Student Type: All

Course state: Active

Research Grant Status: Active, Pending, Completed

Software Specialisation: All

Faculty

Asics

Web Dev.

ment Date

Sep 01, 2023

Sep 01, 2024

Sep 01, 2023

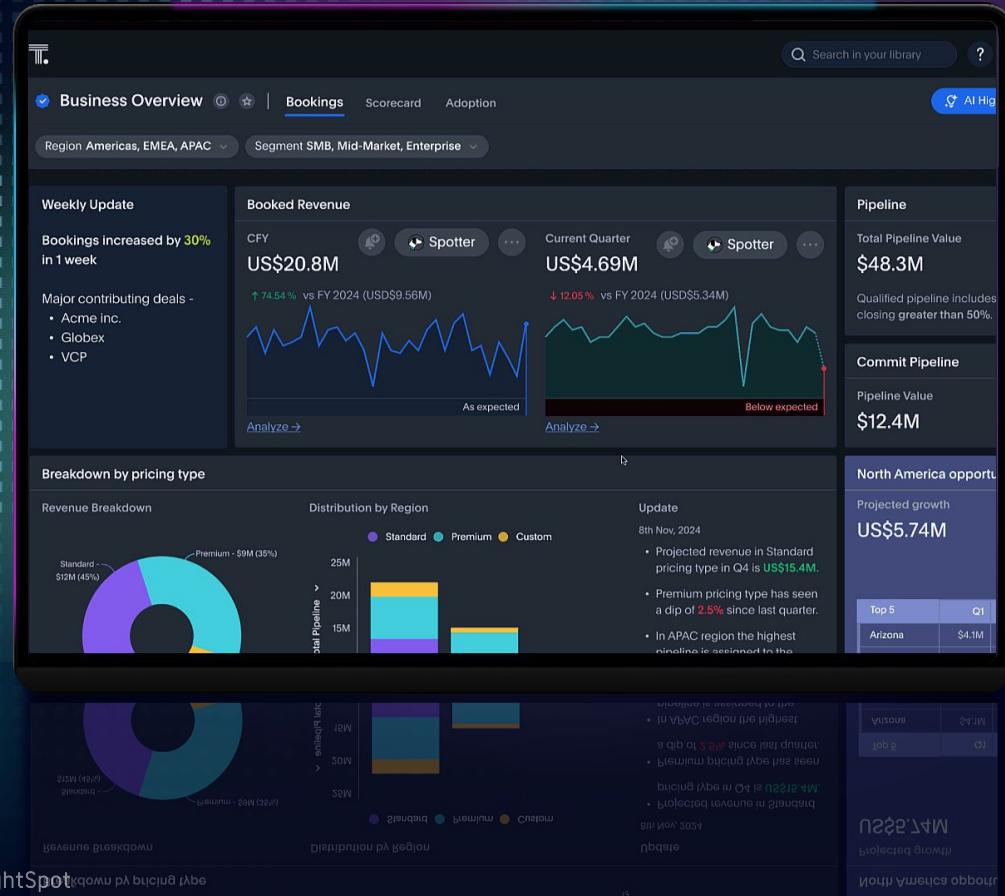
Sep 01, 2024

Sep 01, 2024

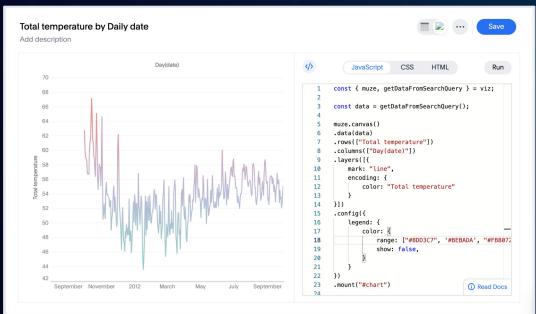
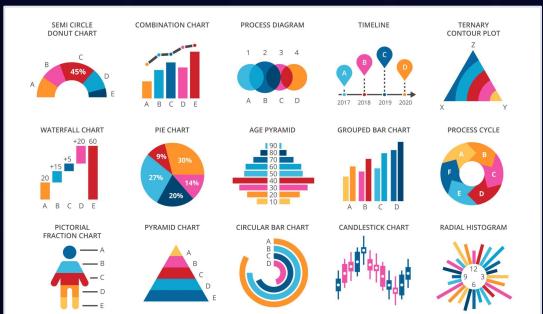
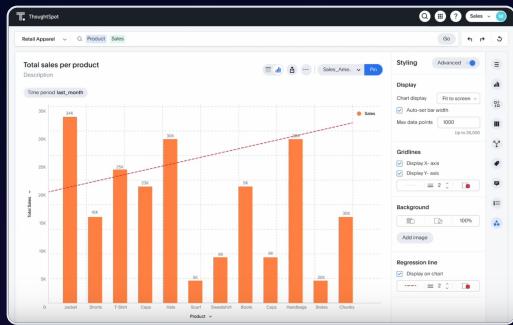
Sep 01, 2024

Sep 01, 2024

Charts



Charts: Product tracks



Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.

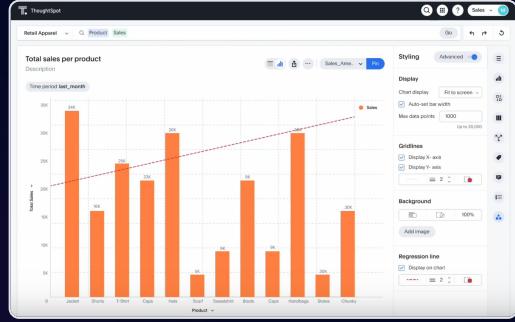
New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts

Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

Charts: Product tracks



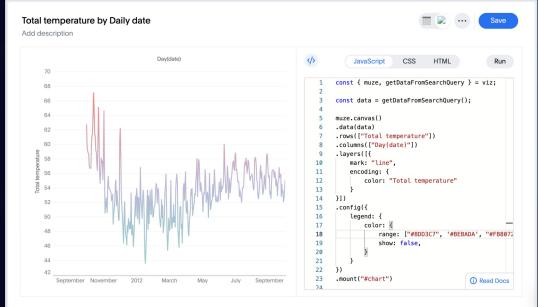
Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts



Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

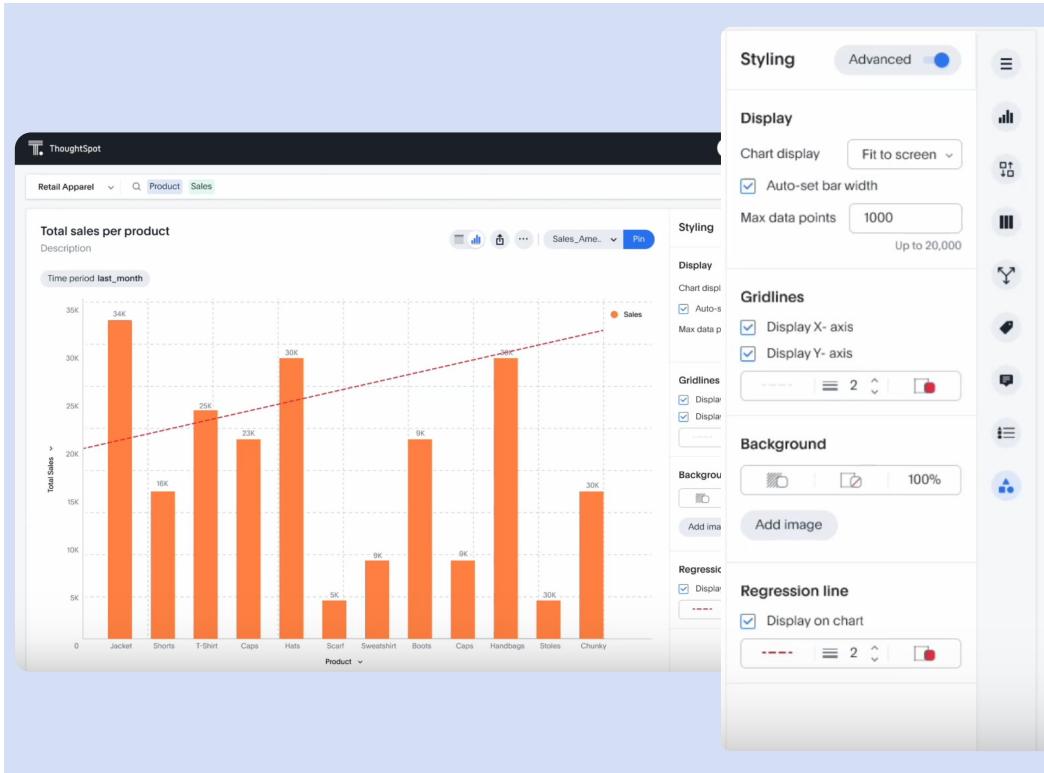
Pixel perfect charts

Delivered

- Custom sort (GA: 10.14)
- Advanced chart settings (EA: 10.15, GA: 26.2)
- Improved chart recommendation logic (EA: 26.2, GA: 26.3)

What's next

- KPI chart enhancements (EA: 26.3 onwards)
- Parameter values in chart components (GA: 26.3)
- Advanced settings for flat tables (H2 CY '26)
- Pivot table enhancements (H2 CY '26)
- Geo-map enhancements: Hide background maps, improve auto-geo selection logic (H2 CY '26)
- Central-level defaults for chart settings (H2 CY '26)



Custom sort

GA: 10.14

Edit

(Sample) Retail - Apparel

city sales quantity purchased item type region date zip code state latitude store product longitude SKU sort by item type

Close

Popular All

Find columns

+ Add

Measures

quantity purchased sales

Attributes

city county item type latitude longitude product region SKU state store

Total sales, Total quantity purchased by

Check

200M

150M

100M

50M

0

Bags Dresses Headwear Jackets

Showing 15 of 15 data points

Custom sort

search

Column Values Add all Clear

Sorted (4)

Jeans

Pants

Shirts

Jackets

Bags

Dresses

Headwear

Shorts

Sweatshirts

Swimwear

Underwear

Vests

Cancel Save

Column Advanced

item type

item type

Sort Custom

Edit custom order

Order

Ascending

Descending

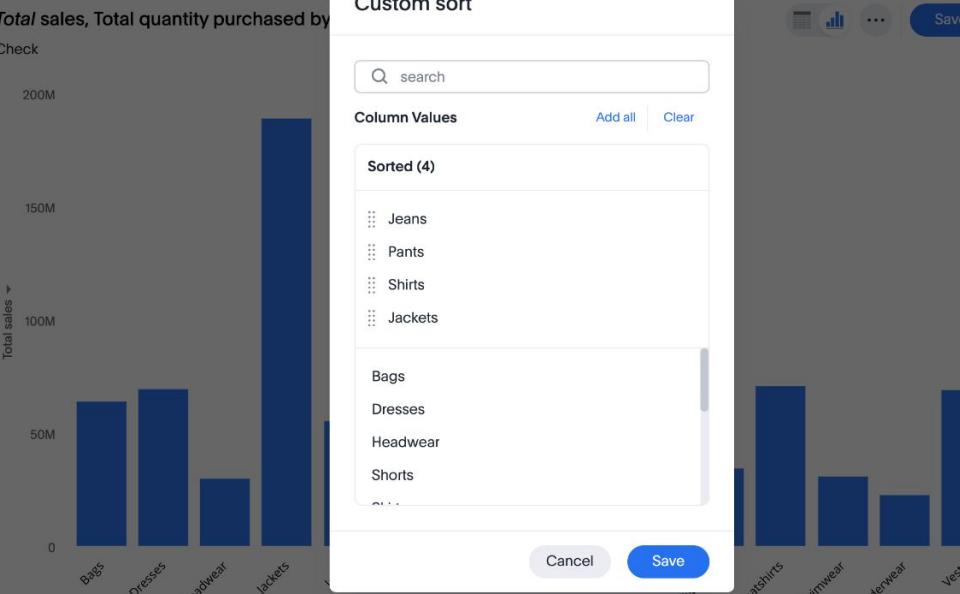
Total sales

123 -1234 Auto

Aggregation Total

Color

Conditional formatting



Advanced chart settings

EA: 10.15, GA: 26.2

Axis Advanced

X-axis **Y-axis**

Display on chart

Axis name **Axis**

Display on chart

item type

Value label Display on chart

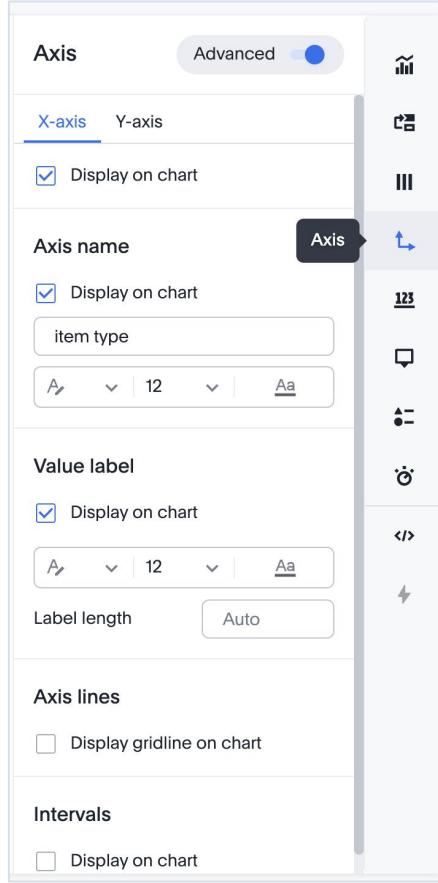
Label length Auto

Axis lines

Display gridline on chart

Intervals

Display on chart



Column Advanced

item type **Column**

Sort Custom

Order

Ascending Descending

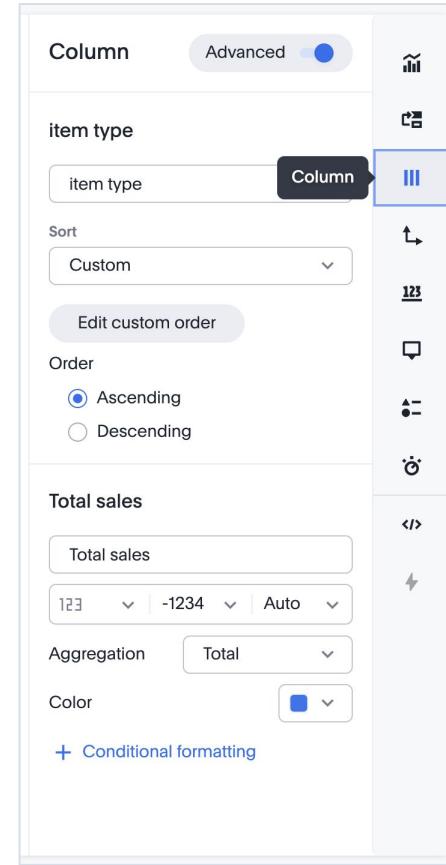
Total sales

Total sales

Aggregation Total

Color

[+ Conditional formatting](#)



Tooltip Advanced

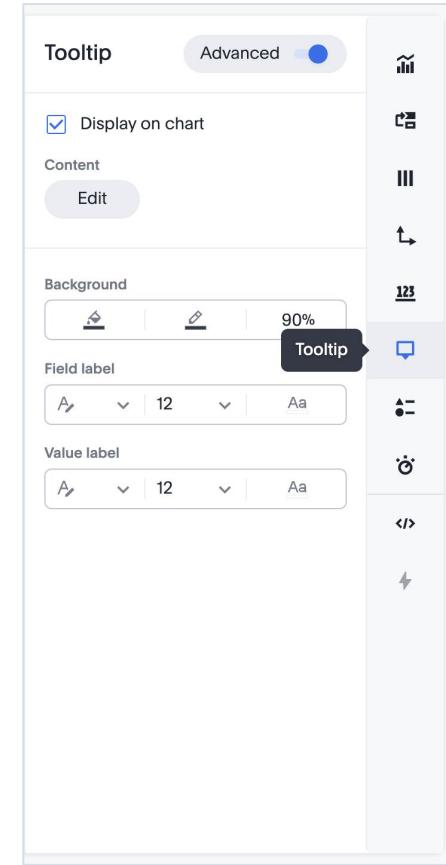
Display on chart

Content

Background **Tooltip**

Field label

Value label



KPI chart enhancements

EA: 26.3 onwards

Customer Stats Dashboard | Customer health | ACV | Pipeline | Trials | Key Initiatives | Customer 360 | Trusted S...

Account name Acme Advanced Systems

Account Detail

 **ACME**
Food Solutions

Renewal ACV (\$) **2.76M** ↑ 10 %

Account Owner Name **Chandrashekhar Krishnan**

Customer since **01/02/2021** Next Renewal Date **05/02/2027**

Engagement & Adoption

Monthly Active Users **102** ↑ 5.8 % [Analyze →](#)

Average Daily Sessions **6.75** ↑ 10 % [Analyze →](#)

Weekly Active Users **6.6** ↑ 10 % [Analyze →](#)

Customer Health

90.02%

Support

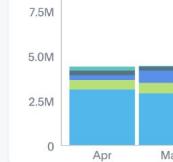
Open July 2025 **1** ↑ 5 % vs June 2025 (240)

Acc. Segment CSM KPI settings

Feature Usage

Top feature **Search data**

Usage trend



7.5M
5.0M
2.5M
0

Apr May

Styling

Liveboard

Colour Light

Density 

Corner style 

Spacing 

KPI settings

View **Value and change**

KPI font size **L**

Group

Title

Description

Tiles inside group

Description

Tile

Description

Column Advanced **Pin**

Quarterly Order Date

Quarterly Order Date

Time Bucket **Quarterly**

Hide null values

Comparison Compare with previous period

Comparison period

Previous available data point **Q3 1998 vs Q2 1998**

Show current date

Show previous date

Show previous value

Abbreviate previous date

Total Discount

Total Discount

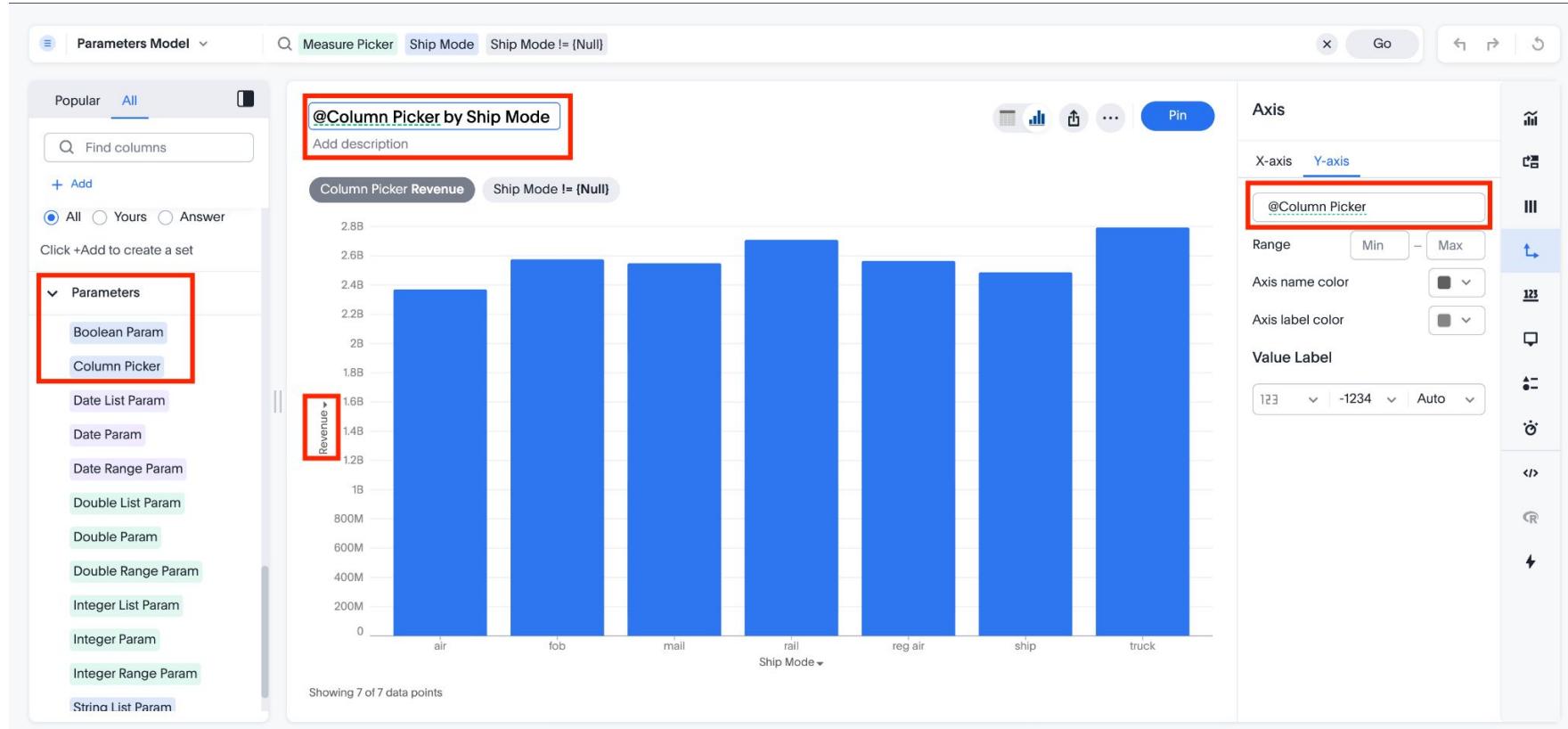
123 -1234 Auto

+ Conditional formatting

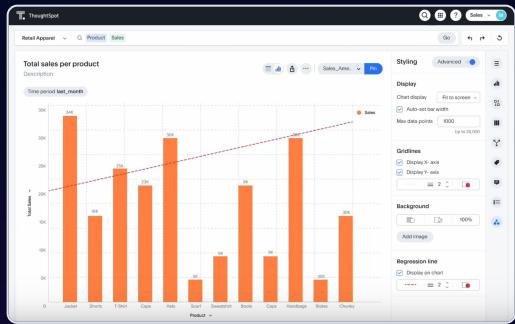
Boolean Param Analyze change

Parameter values in chart components

GA: 26.3

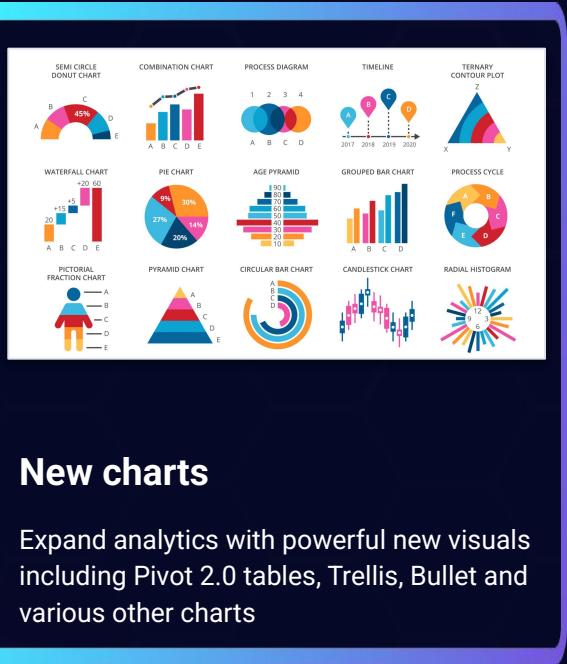


Charts: Product tracks



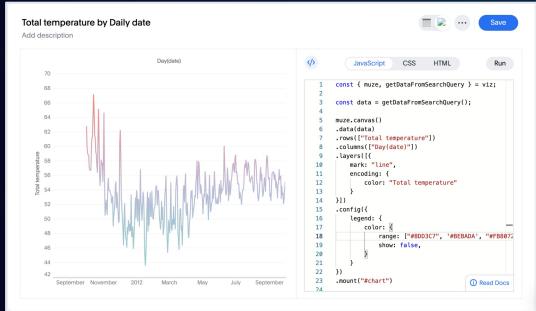
Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.



New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts



Muze studio

Create and refine charts through code, natural language guidance and simple visual configuration workflows

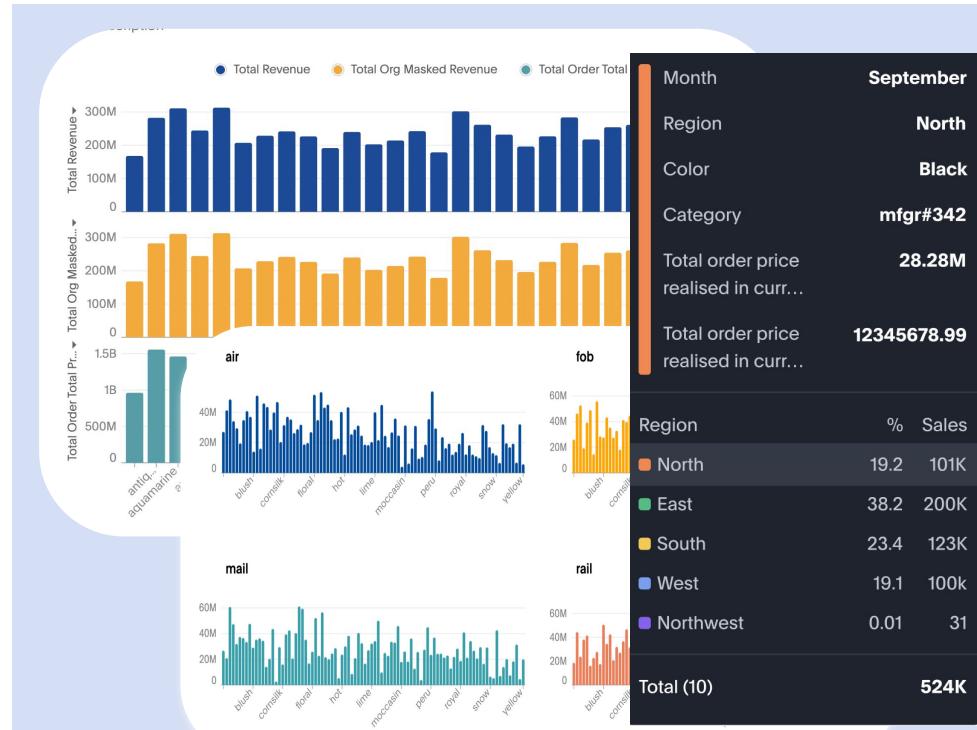
New charts

Delivered

- New pivot tables (GA: 26.2)
- Trellis chart (EA: 26.2)
- Faceted / cross-tab chart (EA: 26.2)
- Bullet chart (EA: 26.2)
- Richer combo charts (EA: 26.2)
- Enhanced native charts (EA: 26.2)

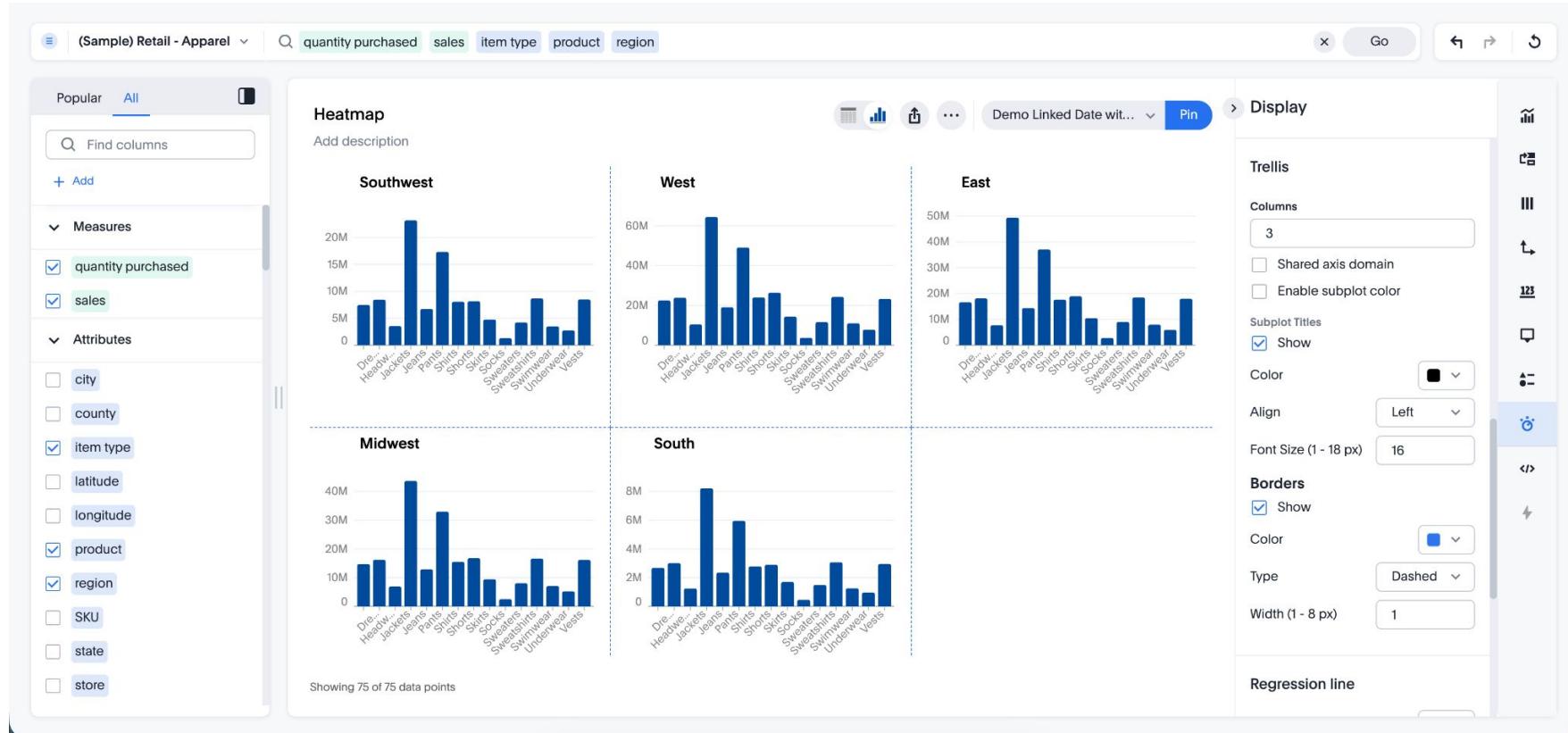
What's next

- Gantt chart (Q3 CY '26)
- Waterfall chart (Q3 CY '26)
- Histogram chart (Q3 CY '26)
- Boxplot chart (Q3 CY '26)
- ...and other charts



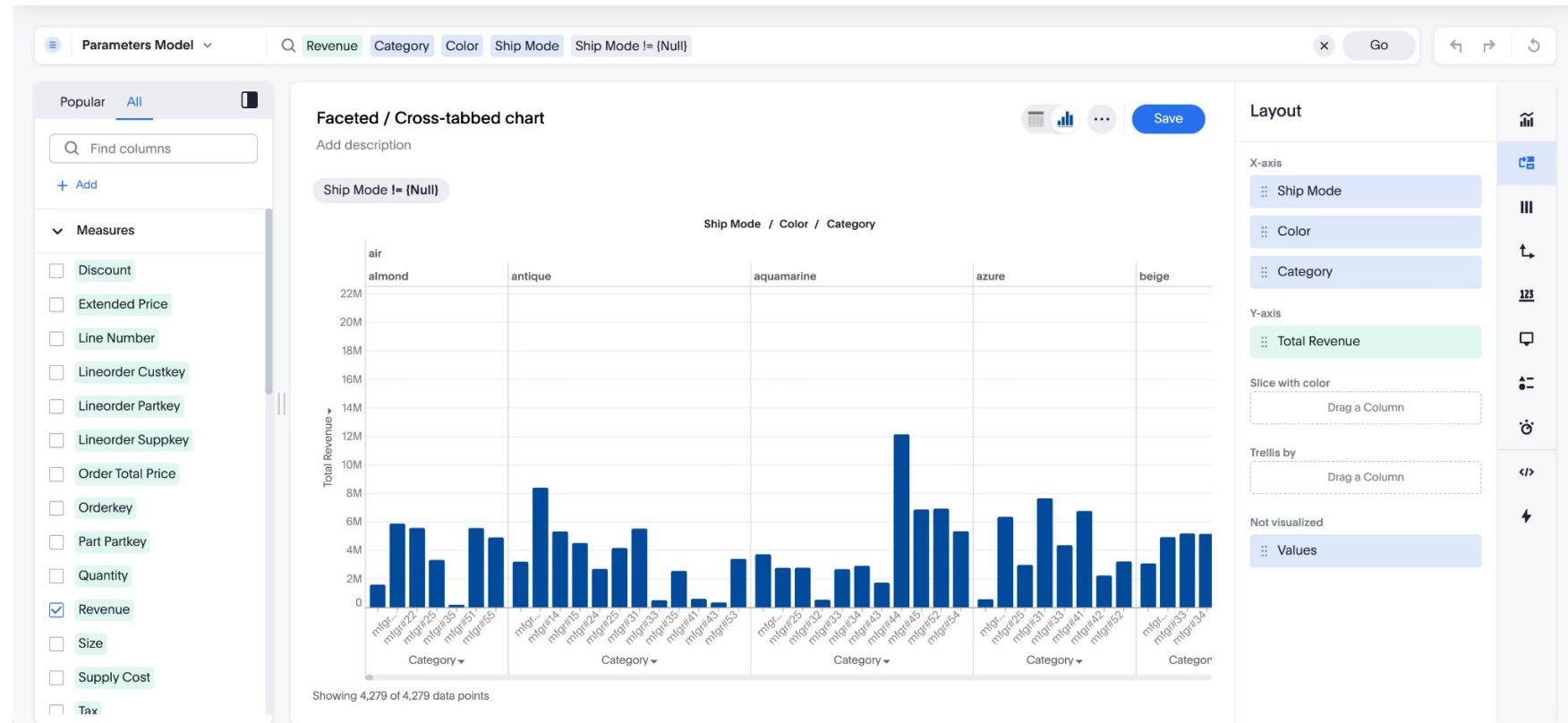
Trellis chart

EA: 26.2



Faceted / cross-tab chart

EA: 26.2



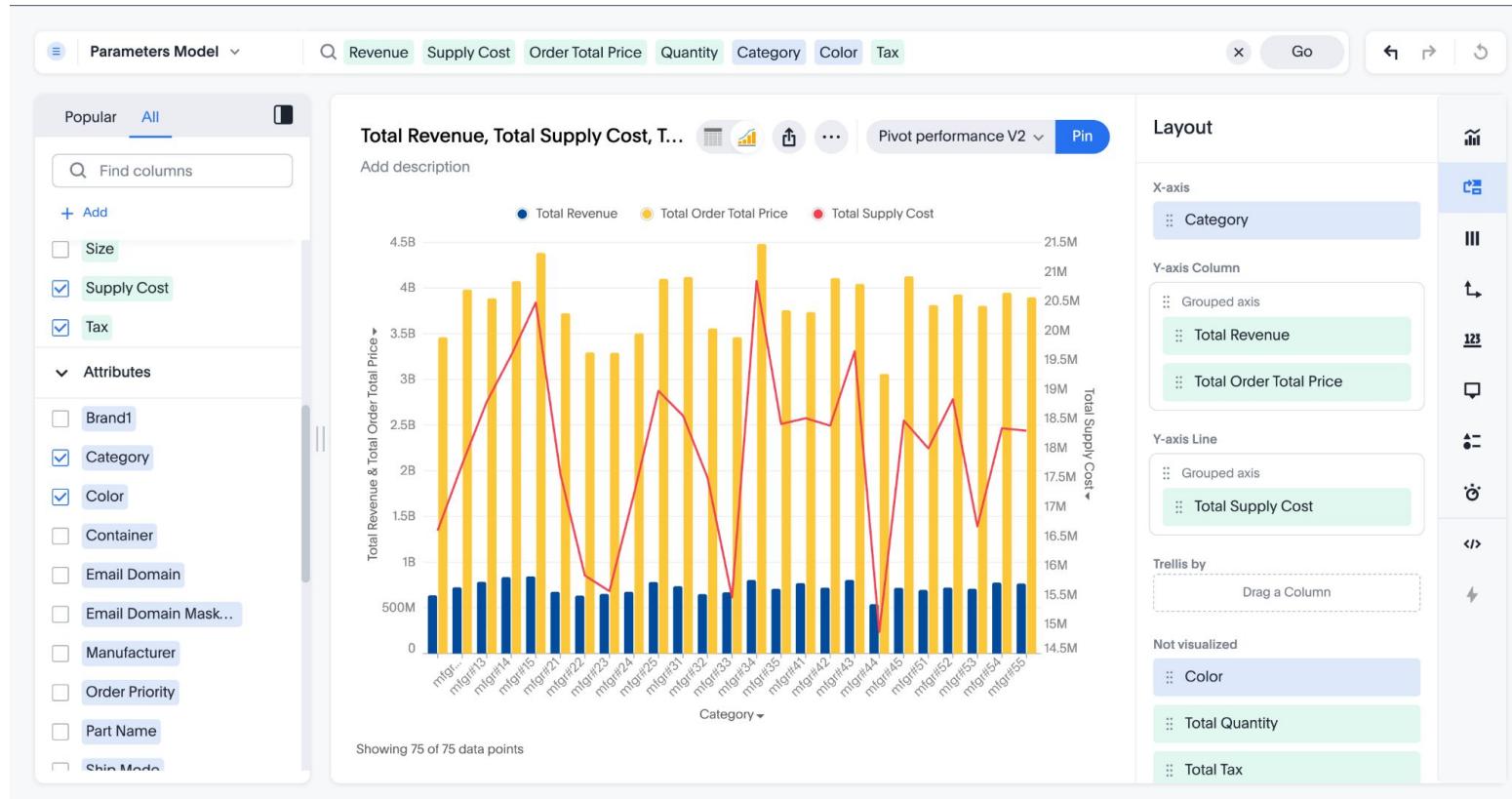
Bullet chart

EA: 26.2



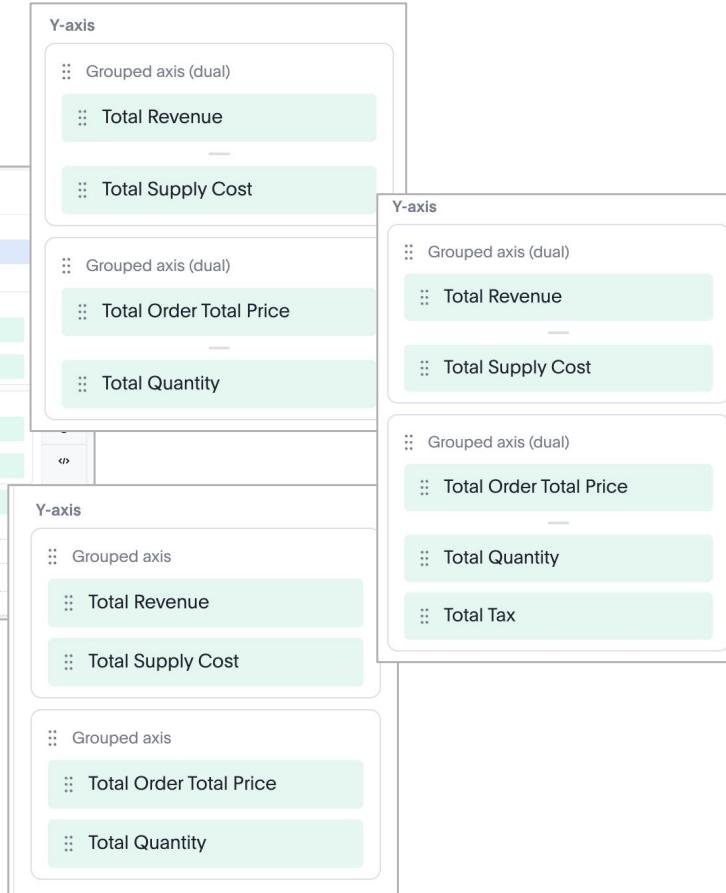
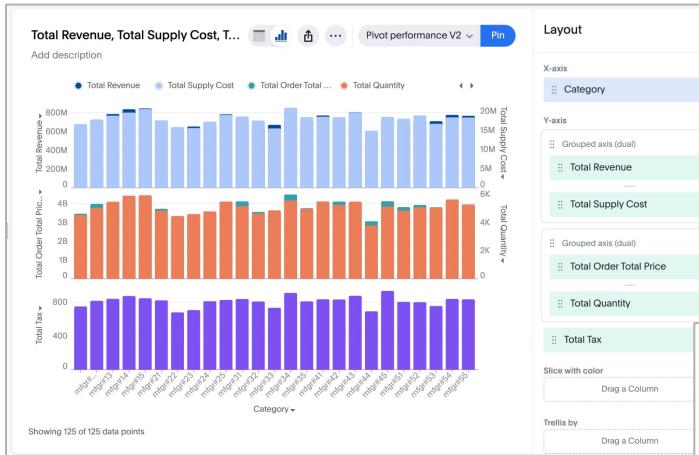
Richer combo charts

EA: 26.2



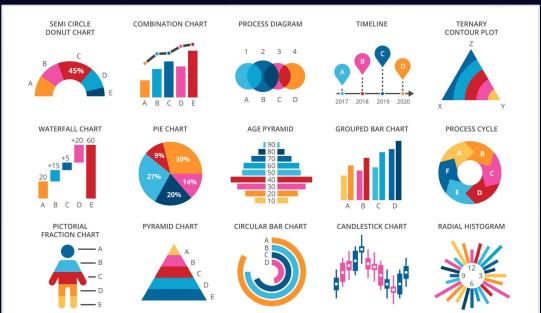
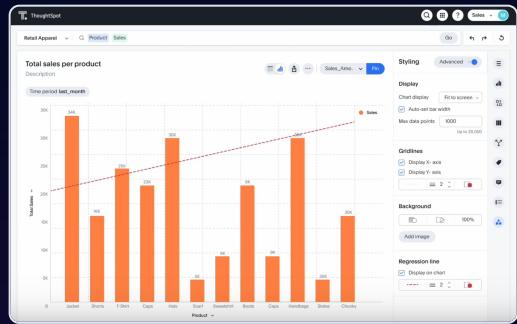
Enhanced native charts

EA: 26.2



Month	September
Region	North
Color	Black
Category	mfrg#342
Total order price realised in curr...	28.28M
Total order price realised in curr...	12345678.99
Region	% Sales
North	19.2 101K
East	38.2 200K
South	23.4 123K
West	19.1 100k
Northwest	0.01 31
Total (10)	524K

Charts: Product tracks



Pixel perfect charts

Precise control using custom sort, advanced chart settings, smarter chart recommendations etc.

New charts

Expand analytics with powerful new visuals including Pivot 2.0 tables, Trellis, Bullet and various other charts

A screenshot of the Muze studio interface. At the top, there is a chart titled 'Total temperature by Daily date' with a line graph showing temperature fluctuations over time. Below the chart, there is a code editor with the following JavaScript code:

```
1 const muze = getBetaFromSearchQuery();
2 const data = getBetaFromSearchQuery();
3
4 muze.canvas();
5 .data(data);
6 .root("Total temperature");
7 .color("Total temperature");
8 .x("date");
9 .y("temp");
10 .layer();
11 .mark("line");
12 .encoding();
13 .color("Total temperature");
14 .strokeWidth(2);
15 .config();
16 .legend();
17 .color();
18 .range(["#E631C9", "#B1BADA", "#F5B7B1"]);
19 .show(false);
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60
61
62
63
64
65
66
67
68
69
70
71
72
73
74
```

Muze studio

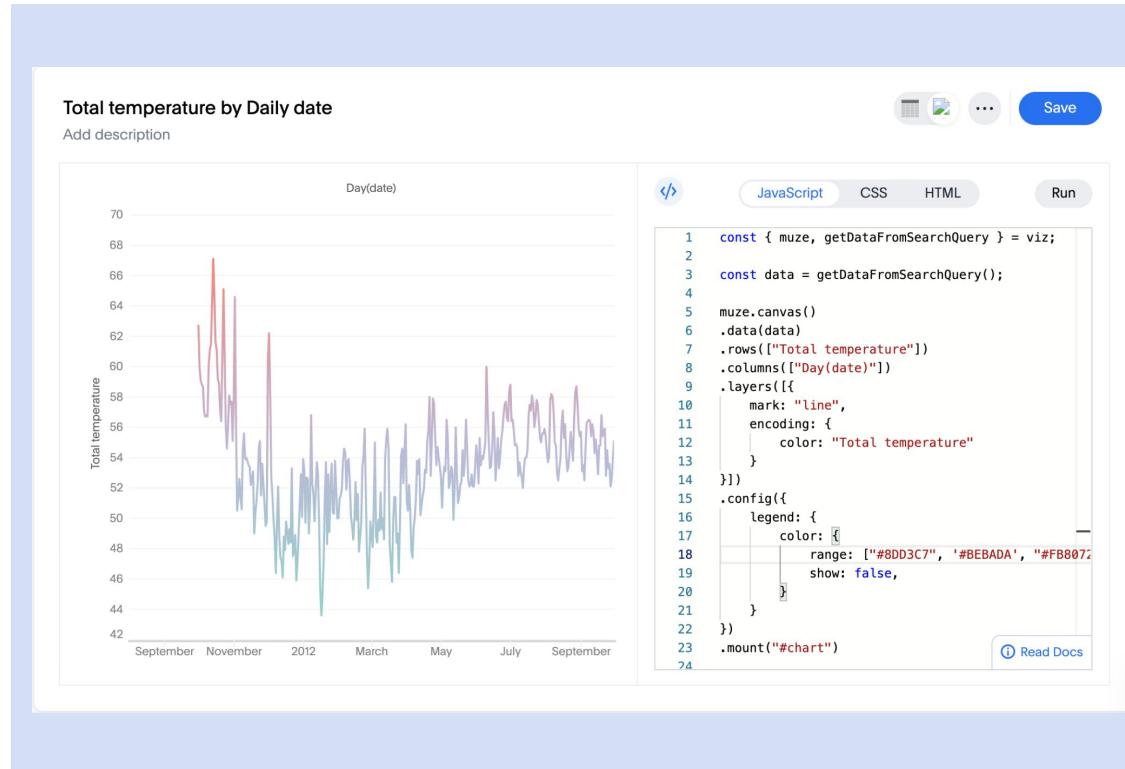
Create and refine charts through code, natural language guidance and simple visual configuration workflows

Phase 1: Code-first way to create any chart

To be used only if native charts and UI controls on native charts are not enough

EA in 10.15, GA in 26.2

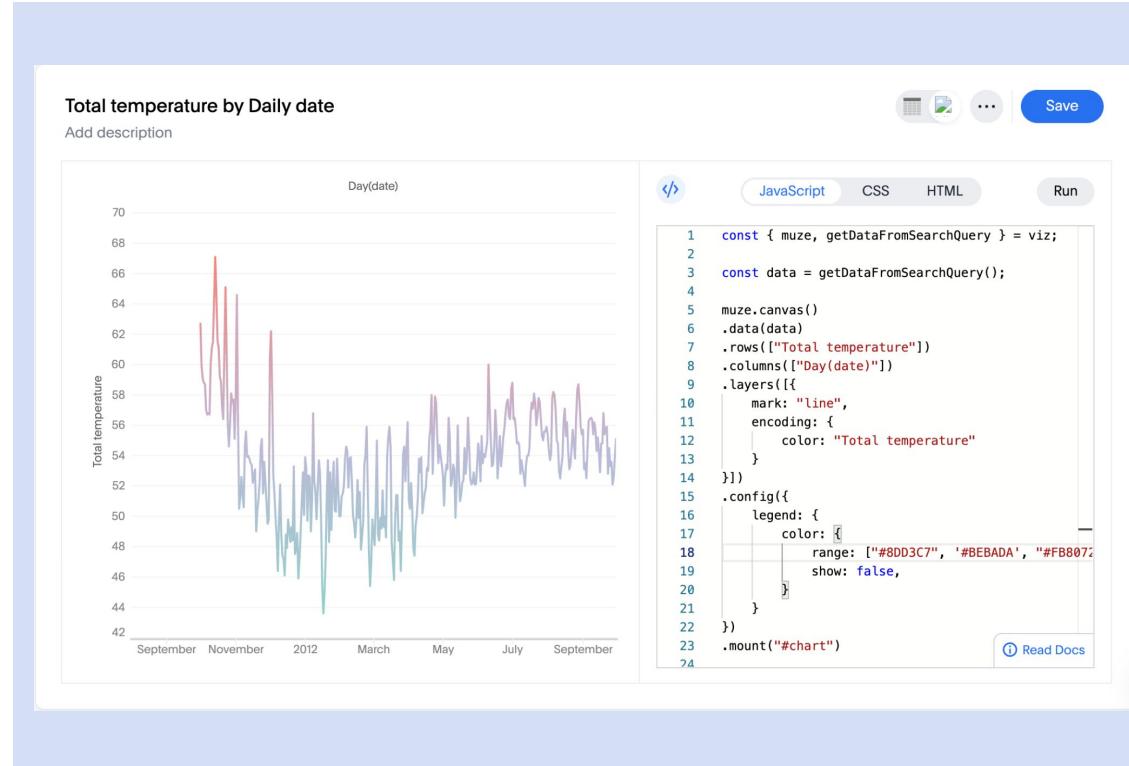
- Enables creation of rich, composable visualizations using Muze's grammar-of-graphics engine for deep data insights (*Muze is similar to Highcharts, D3 etc. but based on a GoG approach like Tableau*)
- Supports all native capabilities like drill down, cross filtering etc.
- No separate web hosting required to host the code
- Detailed tutorials and examples to create 20+ kind of charts available [here](#)



Phase 2: Natural language & UI controls to build charts

H2 CY '26

- Create Muze charts instantly with conversational prompts
- Modify Muze charts using intuitive natural language
- Design charts easily through simple visual configuration
- Explore creative visuals in familiar business context



SpotterViz Agent

Business Overview | Bookings | Scorecard | Adoption | AI Help

Region Americas, EMEA, APAC | Segment SMB, Mid-Market, Enterprise

Weekly Update
Bookings increased by 30% in 1 week
Major contributing deals -

- Acme Inc.
- Globex
- VCP

Booked Revenue
CFY US\$20.8M ↑ 74.54% vs FY 2024 (USD\$9.56M)
Current Quarter US\$4.69M ↓ 12.05% vs FY 2024 (USD\$5.34M)
As expected Below expected

Pipeline
Total Pipeline Value \$48.3M
Qualified pipeline includes closing greater than 50%.

Commit Pipeline
Pipeline Value \$12.4M

Breakdown by pricing type
Revenue Breakdown: Standard - \$12M (45%), Premium - \$9M (35%)
Distribution by Region: Standard (purple), Premium (teal), Custom (yellow)

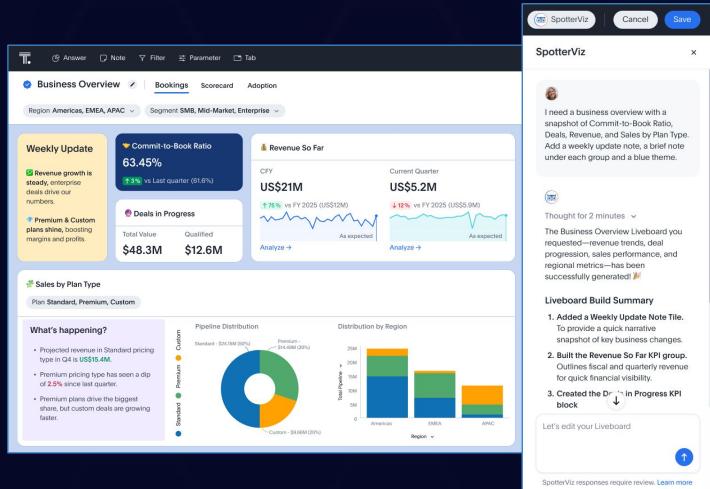
North America opportunities
Projected growth US\$5.74M
Top 5: Arizona - \$4.1M

Global Pipeline Summary
Total Pipeline Value: M\$12.42B
Projected Growth: M\$1.02B
Key Takeaways:

- Projected revenue in Standard pricing type in Q4 is US\$15.4M.
- Premium pricing type has seen a dip of 2.5% since last quarter.
- In APAC region the highest pipeline is assigned to the



SpotterViz Agent: Product tracks



The image shows a split-screen interface. On the left is a screenshot of a business intelligence application displaying a 'Business Overview' liveboard. The liveboard includes sections for 'Weekly Update', 'Commit-to-Book Ratio' (63.45%), 'Revenue So Far' (FY US\$21M, Qtr US\$5.2M), 'Deals in Progress' (Total Value \$48.3M, Qualified \$12.6M), and 'Sales by Plan Type' (Standard, Premium, Custom). A 'What's happening?' section lists recent trends. On the right is a 'SpotterViz' interface showing a summary of changes made by the agent:

- I need a business overview with a snapshot of Commit-to-Book Ratio, Deals, Revenue, and Sales by Plan Type. Add a weekly update note, a brief note under each group and a blue theme.
- Thought for 2 minutes. The Business Overview liveboard you requested—revenue trends, deal progression, sales performance, and regional metrics—has been successfully generated.
- Liveboard Build Summary**
 - Added a Weekly Update Note Tile. To provide a quick narrative snapshot of key business changes.
 - Built the Revenue So Far KPI group. Outlines fiscal and quarterly revenue for quick financial visibility.
 - Created the Deals in Progress KPI block
- Let's edit your Liveboard.

Liveboard creation and modification

Create and modify Liveboards easily using natural language instructions

Liveboard consumption

Interact with and explore Liveboards intuitively through conversational guidance

Chart creation and modification

Create, modify, and generate new charts instantly using natural language interactions

Liveboard creation and modification

EA: 26.4 onwards

Turn question into trusted Liveboards in minutes, built and maintained **autonomously**

The screenshot shows a Business Overview Liveboard. At the top, there are tabs for Answer, Note, Filter, Parameter, and Tab. Below the tabs, there are dropdowns for Region (Americas, EMEA, APAC) and Segment (SMB, Mid-Market, Enterprise). The main content area is divided into several sections:

- Weekly Update:** Shows Revenue growth is steady, enterprise deals drive our numbers. Premium & Custom plans shine, boosting margins and profits.
- Commit-to-Book Ratio:** 63.45% (↑3% vs Last quarter (61.6%))
- Deals in Progress:** Total Value: \$48.3M, Qualified: \$12.6M
- Revenue So Far:** CFY US\$21M, Current Quarter US\$5.2M. Comparison: ↑75% vs FY 2025 (US\$12M) and ↓12% vs FY 2025 (US\$5.9M). Buttons: Analyze →, As expected.
- Sales by Plan Type:** Plan Standard, Premium, Custom. A pie chart shows Pipeline Distribution: Standard - \$24.15M (50%), Premium - \$14.49M (30%), Custom - \$8.86M (20%).
- What's happening?** A list of bullet points: Projected revenue in Standard pricing type in Q4 is US\$15.4M. Premium pricing type has seen a dip of 2.5% since last quarter. Premium plans drive the biggest share, but custom deals are growing faster.

The screenshot shows the SpotterViz interface. At the top, there is a toolbar with icons for Answer, Note, Filter, Parameter, Tab, and a Save button. The main area is titled "SpotterViz" and contains a text input field:

I need a business overview with a snapshot of Commit-to-Book Ratio, Deals, Revenue, and Sales by Plan Type. Add a weekly update note, a brief note under each group and a blue theme.

Below the input field, there is a message: "Thought for 2 minutes" followed by a generated response:

The Business Overview Liveboard you requested—revenue trends, deal progression, sales performance, and regional metrics—has been successfully generated! 🎉

Liveboard Build Summary:

1. Added a Weekly Update Note Tile. To provide a quick narrative snapshot of key business changes.
2. Built the Revenue So Far KPI group. Outlines fiscal and quarterly revenue for quick financial visibility.
3. Created the Deals in Progress KPI block.

A call-to-action button: "Let's edit your Liveboard" with an upward arrow icon.

At the bottom, a note: "SpotterViz responses require review. Learn more" with a blue arrow icon.

Your AI design agent for Liveboards

Instantly generate complete liveboards, charts, and KPIs from conversational prompts using natural language for faster decisions

Smart layouts and best practices

SpotterViz autonomously organizes content and automatically applies visualization best practices and standards to ensure consistency and visual hierarchy.

Intelligent Liveboard maintenance

As data or business questions change, SpotterViz continuously evaluates your Liveboards for relevance, bloat, and best-practice alignment.

Liveboard consumption

Q2 CY '26 onwards

Understand summaries, run guided analysis, ask contextual follow-ups, and take actions instantly through conversation

The screenshot shows a 'Create AI note' dialog with a text input field containing 'Monitor usage trends for significant daily or weekly shifts.' Below it is a 'Weekly Update' summary card with the following content:

- Conversion drivers: Organic search and partner referrals generated 62% of conversions +8% WoW, with faster time-to-convert -1.4 days.
- Blocks: Trial onboarding drop-offs reached 28% +5% WoW, mainly from low-intent signups and longer setup steps.
- Top referrers:
 - Organic search: 38% of conversions
 - Direct traffic: 21%
 - Partner referrals: 18%

Below the summary card is a 'What's happening?' card with the following text:

- Projected revenue in Standard pricing type in Q4 is **US\$15.4M**.
- Premium pricing type has seen a dip of **2.5%** since last quarter.
- Premium plans drive the biggest share, but custom deals are growing faster.

At the bottom right is a 'Pricing Distribution' chart showing the distribution of revenue by region:

Region	Standard	Premium	Custom	Total Pipeline
America	~\$12M	~\$3M	~\$1M	~\$16M
EMEA	~\$8M	~\$2M	~\$1M	~\$11M
APAC	~\$5M	~\$1.5M	~\$1M	~\$7.5M

Smart summaries

Generate clear dynamic summaries scoped to Liveboard, tab, group, or visualization so users quickly grasp what matter

Guided analysis

Run tailored analysis workflows from user prompts in Liveboard context, helping users clearly understand trends, anomalies, and insights

Ask and act

Ask any data or general question in Liveboard context and instantly take actions like filtering, personalizing views, sharing, downloading, or scheduling

Create and modify charts

Q2 CY '26 onwards

Create, modify, and generate new charts instantly using natural language interactions

The dashboard includes the following sections:

- Weekly Update:** Commit-to-Book Ratio (63.45%), Deals in Progress (Total Value: \$48.3M, Qualified: \$12.6M), and Sales by Plan Type (Standard, Premium, Custom).
- Revenue So Far:** CFY US\$21M vs FY 2025 (US\$12M) and Current Quarter US\$5.2M vs FY 2025 (US\$5.9M).
- What's happening?** Projected revenue in Standard pricing type in Q4 is US\$15.4M, Premium pricing type has seen a dip of 2.5% since last quarter, and Premium plans drive the biggest share, but custom deals are growing faster.
- Pipeline Distribution:** A donut chart showing Standard (50%), Premium (30%), and Custom (20%).
- Distribution by Region:** A stacked bar chart showing Total Pipeline by Region: Americas (25M), EMEA (18M), and APAC (12M).

The interface shows a query: "I need a business overview with a snapshot of Commit-to-Book Ratio, Deals, Revenue, and Sales by Plan Type. Add a weekly update note, a brief note under each group and a blue theme." The response is: "Thought for 2 minutes. The Business Overview Liveboard you requested—revenue trends, deal progression, sales performance, and regional metrics—has been successfully generated! 🎉".

Liveboard Build Summary:

1. Added a Weekly Update Note Tile. To provide a quick narrative snapshot of key business changes.
2. Built the Revenue So Far KPI group. Outlines fiscal and quarterly revenue for quick financial visibility.
3. Created the Deals in Progress KPI block.

Let's edit your Liveboard

SpotterViz responses require review. Learn more

Smart editing of charts

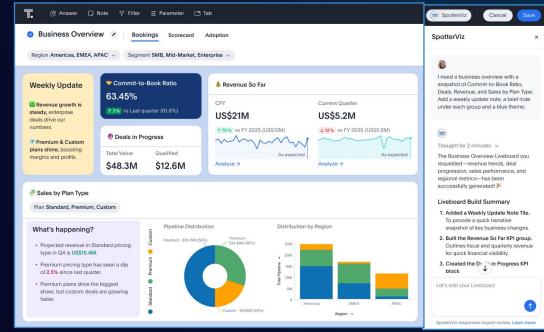
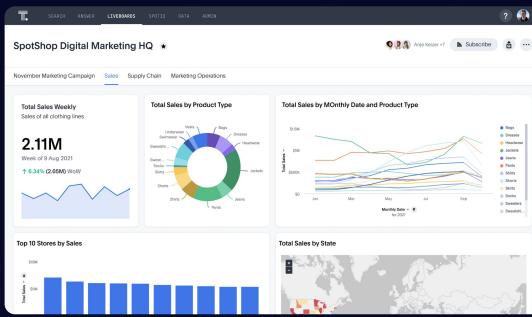
Modify any part of any chart using natural language to refine layouts, labels, and styles, achieving pixel-perfect results ready for business storytelling

Chart recommendation

Suggest the best-fit chart type and optimal configuration by applying proven visualization principles inspired by Tufte for smarter data storytelling

Limitless charting

Generate any chart on the fly, including visuals not natively supported in ThoughtSpot, giving users powerful, completely new analytics possibilities



1. Liveboards

Present, interact, and distribute analytics and insights in organized, business-ready dashboard formats.

2. Charts

Visualize and refine insights using best-fit chart types with precise, customizable appearance and configuration controls.

3. Agentic Liveboards and Charts

Understand insights, run guided analysis, ask any question, and act instantly on Liveboards and charts through conversations.



ThoughtSpot®

Copyright 2026 Thoughtspot, Inc. All Rights Reserved

This document may not, in whole or in part, be copied, photocopied, reproduced, translated, or reduced to any electronic medium or machine-readable form without prior consent in writing from ThoughtSpot, Inc.

Every effort has been made to ensure the accuracy of this document. However, ThoughtSpot, Inc., makes no warranties with respect to this document and disclaims any implied warranties of merchantability and fitness for a particular purpose. ThoughtSpot, Inc. shall not be liable for any error or for incidental or consequential damages in connection with the furnishing, performance, or use of this document or examples herein. The information in this document is subject to change without notice.

Trademarks

ThoughtSpot and the ThoughtSpot logo are trademarks of ThoughtSpot, Inc., in the United States and certain other jurisdictions. ThoughtSpot, Inc. also uses numerous other registered and unregistered trademarks to identify its goods and services worldwide.

All other marks used herein are the trademarks of their respective owners, and ThoughtSpot, Inc. claims no ownership in such marks.

www.thoughtspot.com • (800) 508-7008

Annex

From Liveboards to Personalised Insights

Q1 '28

The screenshot shows a modal window titled "AI Highlights" overlaid on a "Customer Stats Dashboard". The modal content includes:

- Summary**: Acme Food Solutions is doing well with high engagement and a likely renewal in 6 months (\$575k ACV).
 - One long-standing P0 bug can be a threat to NPS score.
 - High uptake of new features such as Liveboard Masterpieces
- Engagement Trends & Feature Adoption**: We observed a slight increase in overall engagement. 3% dip in the MAU in the last two months. This trend appears to be a shift in the feature usage. [Trend analysis](#)
- Good-to-have**:
 - Continued check in with the support team to ensure continued engagement
 - Copy success model to other companies like XYZ Corp, BizCorp
- Insights from other sources**:
 - Slack: Internal slack channel from past 4 weeks is flooded with customer escalations.
 - Salesforce: 5 customer tickets point towards incorrect data being a point of concern.
 - Atlassian: Nothing significant

At the bottom of the modal are "Close" and "Share this analysis" buttons. The background dashboard shows various metrics like "Customer health", "ACV", "Pipeline", and "Key Initiatives".

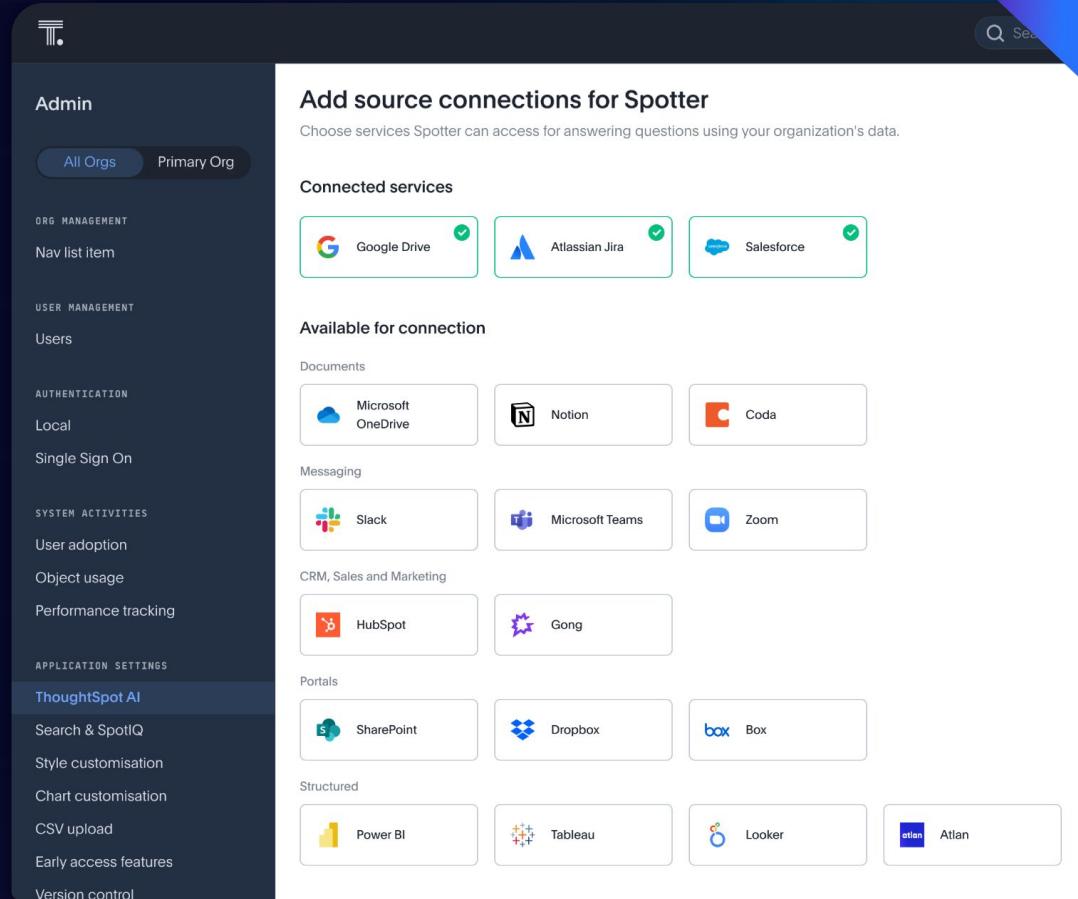
Insights 360 to **summarize insights and drive actions**

Insights 360 with **unstructured context**

53

Powered by Vector

Q1 '28



The image shows the ThoughtSpot Admin interface. On the left, a sidebar lists various administrative sections: All Orgs, Primary Org, Org Management (Nav list item), User Management (Users), Authentication (Local, Single Sign On), System Activities (User adoption, Object usage, Performance tracking), Application Settings (ThoughtSpot AI, Search & SpotIQ, Style customisation, Chart customisation, CSV upload, Early access features, Version control). The ThoughtSpot AI section is currently selected. On the right, the main content area is titled "Add source connections for Spoter" with the sub-instruction "Choose services Spoter can access for answering questions using your organization's data." It is divided into two sections: "Connected services" (Google Drive, Atlassian Jira, Salesforce, all with green checkmarks) and "Available for connection" (Documents: Microsoft OneDrive, Notion, Coda; Messaging: Slack, Microsoft Teams, Zoom; CRM, Sales and Marketing: HubSpot, Gong; Portals: SharePoint, Dropbox, Box; Structured: Power BI, Tableau, Looker, Atlan). A search bar at the top right contains the text "Search".

Admin

All Orgs Primary Org

ORG MANAGEMENT

Nav list item

USER MANAGEMENT

Users

AUTHENTICATION

Local

Single Sign On

SYSTEM ACTIVITIES

User adoption

Object usage

Performance tracking

APPLICATION SETTINGS

ThoughtSpot AI

Search & SpotIQ

Style customisation

Chart customisation

CSV upload

Early access features

Version control

Add source connections for Spoter

Choose services Spoter can access for answering questions using your organization's data.

Connected services

Google Drive Atlassian Jira Salesforce

Available for connection

Documents

Microsoft OneDrive Notion Coda

Messaging

Slack Microsoft Teams Zoom

CRM, Sales and Marketing

HubSpot Gong

Portals

SharePoint Dropbox Box

Structured

Power BI Tableau Looker Atlan

Q1 '28